

General Information

Name: Laura Elizabeth Roth

PID 214182

AGENCY INFORMATION

Organization	Suborganization	Title
Florida Clerks of Court Operations Corporation	Executive Council	Treasurer
Volusia County	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
Clerk of the Courts and Comptroller	Clerk of the Circuit Court, Volusia County	Clerk of the Circuit Court, Volusia County

Net WorthMy Net Worth as of December 31, 2023 was \$ 696,037.69.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 64,200.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
304 Huntington Dr. DeLand, FL 32724	\$ 385,524.00
Bank Accounts (Bank of America)	\$ 16,438.08
Nationwide 457(b) - Deferred Compensation Plan (Vanguard Total Stock Market Index Fund Admiral Shares)	\$ 15,806.37
FRS Investment Plan (Attached)	\$ 363,945.87
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Freedom Mortgage	P.O. Box 619063, Dallas, TX 75261	\$ 91,167.31
Navi Refi	P.O. Box 9115, Wilkes-Barre, PA 18773-9115	\$ 43,708.31

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Clerk of the Circuit Court, Volusia County	P.O. Box 6043, DeLand, FL 32724	\$ 169,954.32

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Laura Elizabeth Roth

Digitally signed: 05/22/2024

Filed with COE: 05/22/2024

Investments

Portfolio

Fund Performance

Change Investments

Portfolio for FRS Investment Plan

As of Dec 29, 2023

Your Money

Year-to-Date (2023)

Strategy

Activity Summary

Your Investment Strategy

Percentage

Balance

	Current	Future
Asset Class	Mix	Investment
U.S. Stock	14%	100%
Self-Directed Brokerage	86%	0%

Your Current Mix

\$363,945.87

Do More Today For More Tomorrow

Change Your Investments

Make changes to fit your investment strategy.

Learn About Fees

Your funds have fees - educate yourself before you make changes.

Annual Fee Disclosure

FRS Investment Plan Portfolio

Year-to-Date (2023)

Jan 1, 2023 to Dec 29, 2023

[Change Investments](#)[Download](#)**U.S. Stock**FRS U.S. Stock Market Index
Fund (120)

\$50,763.34

Current Mix 14%Future Investment
100%Fund Return 26.05%Gain

↑ \$10,640.07

Fund PriceOther Activity

-\$3,228.52

Units 616.882724

\$82.290092

Relative Risk : Moderate**Self-Directed Brokerage**FRS Self-Directed Brokerage
Account
(PDF, 0 KB)

\$313,182.53

Current Mix 86%Future Investment
0%Access Brokerage
AccountGain

↑ \$118,041.86

Fund Return N/AOther Activity

+ \$30,000.00

Units N/AFund Price N/A

FRS Self-Directed Brokerage Account Holdings

Description	Market Value	Sub-Asset Classification
FEDERATED HERMES GOVERNMENT OBLIGATIONS FUND CASH II SHA	247.24	MONEY MARKET FUND
ADVANCED MICRO DEVICES INC COM	7,370.50	COMMON STOCK
APPLE INC COM	19,277.62	COMMON STOCK
CELSIUS HLDGS INC COM NEW	5,452.00	COMMON STOCK
COSTCO WHOLESALE CORP NEW COM	10,043.18	COMMON STOCK
INTUITIVE SURGICAL INC COM NEW	10,120.80	COMMON STOCK
MASTERCARD INC CL A	12,807.88	COMMON STOCK
MERCADOLIBRE INC COM	23,573.10	COMMON STOCK
NETFLIX INC COM	7,303.20	COMMON STOCK
NEXTERA ENERGY INC COM	3,060.88	COMMON STOCK
NVIDIA CORP COM	59,635.28	COMMON STOCK
SALESFORCE INC COM	2,631.40	COMMON STOCK
SOLAREDDGE TECHNOLOGIES INC COM	4,680.00	COMMON STOCK
TESLA INC COM	77,028.80	COMMON STOCK
SHOPIFY INC CL A ISIN#CA82509L1076	31,160.00	COMMON STOCK
THE TRADE DESK INC COM CL A	14,392.00	COMMON STOCK
AXON ENTERPRISE INC COM	10,333.20	COMMON STOCK
ROKU INC COM CL A	1,833.20	COMMON STOCK
MONGODB INC CL A	4,088.50	COMMON STOCK
FASTLY INC CL A	1,780.00	COMMON STOCK
MARVELL TECHNOLOGY INC COM	6,038.35	COMMON STOCK