

General Information

Name: Mr Mark Short

PID 282637

AGENCY INFORMATION

Organization	Suborganization	Title
Anna Maria	Mayor And City Commission	City of Anna Maria

CANDIDATE FOR

Position	Agency Name	Position sought or held
Mayor for a City, Town or Village - Form 6	City of Anna Maria, Florida	Position Held-City of Anna Maria Commissioner; Position Sought-City of Anna Maria Mayor

Net WorthMy Net Worth as of December 31, 2023 was \$ 7,982,792.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 300,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
247 Willow Ave., Anna Maria, FL	\$ 5,354,152.00
Bank account (Chase Bank)	\$ 5,798.00
Mutual Fund (Vanguard Target 2025)	\$ 246,315.00
Mutual Fund (Vanguard Target 2030)	\$ 149,461.00
Mutual Fund (Vanguard Target 2035)	\$ 101,060.00
Money Market Account (Fidelity)	\$ 13,483.00
Sweep Cash Account (Fidelity)	\$ 2,180.00
Long Term Bond Fund (Fidelity)	\$ 2,018.00
US Total Stock Fund (Fidelity)	\$ 124,576.00
Emerging Markets Fund (Fidelity)	\$ 2,171.00
Emerging Markets Fund (Fidelity)	\$ 13,575.00
Focused Fund (Fidelity)	\$ 1,662.00
Core Income Fund (Fidelity)	\$ 450,247.00
High Income Fund (Fidelity)	\$ 5,337.00
Strategic Income CL 1 Fund (Fidelity)	\$ 1,127.00
International Fund (Fidelity)	\$ 36,216.00
Low Duration Income Fund (Fidelity)	\$ 153,590.00
Short Term Bond Fund (Fidelity)	\$ 92,855.00
Insured Deposit Sweep Account (Fidelity)	\$ 21,949.00
EY HR-10 Retirement Account (Ernst & Young)	\$ 1,417,624.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PHH Mortgage Corporation	1661 Worthington Road, Suite 100, West Palm Beach, FL 33409	\$ 409,739.00
Third Federal Savings and Loan	7007 Broadway Ave., Cleveland, OH 44105	\$ 70,000.00
US Bank N.A.	1850 Osborn Ave., Oshkosh, WI 54902	\$ 19,615.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Anna Maria	PO Box 779, Anna Maria, FL 34216	\$ 4,800.00
Ernst & Young, LLP	200 Plaza Dr., Secaucus, NJ 07094	\$ 201,552.00
Social Security Administration	PO Box 67620, Wilkes-Barre, PA 18767	\$ 27,063.00
Fidelity	PO Box 28019, Albuquerque, NM 87125	\$ 235,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Mark Short

Digitally signed: 06/08/2024

Filed with COE: 06/08/2024