

General Information

Name: Com Jonathan B Crane

PID 305802

AGENCY INFORMATION

Organization	Suborganization	Title

Net WorthMy Net Worth as of December 31, 2023 was \$ 876,090.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 41,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence at 886 North Shore Dr ,Anna Maria Fl	\$ 1,000,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Valley National Bank Bank	1445 Valley Road Wayne New Zjersey 74700	\$ 10,000.00
Bank of America	P.O. Box 45224 Jacksonville FL 32322	\$ 25,000.00
New Rez LLC, Shellpoint Mortgage Servicing	P.O. Box 10826. Greenville SC 29603	\$ 302,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	Social Security Administration	\$ 20,000.00
City of Anna Maria Fl	10000 Gulf Drive Anna Maria Fl 34216	\$ 4,800.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jonathan B Crane

Digitally signed: 05/18/2024

Filed with COE: 05/18/2024

"FOR INTERNAL USE ONLY. For an approved report, please use the print icon (next to the export icon) and save the report as a PDF." ,,,,,,,,,,

AccountName	AccountNumber	Description	Symbol	Cusip	Quantity	Price	AvgInvested	CurrentValue	AmountInvested	InvestmentGainLoss	EstimatedAnnualIncome
Jonathan Crane	753RF085	CASH	CASH			2620.57	2620.57		2.62		
Jonathan Crane	753RF085	AMERICAN FUNDS AMERICAN MUTUAL FUND CL F2 N/	L,AMRFX	118.942	54.22	35.97	6449.04	4278.4	2170.64	114.7	
Jonathan Crane	753RF085	AQR LARGE CAP DEFENSIVE STYLE FUND CL I N/	L,AUEIX	225.137	23.67	18.418	5328.99	4146.48	1182.51	117.41	
Jonathan Crane	753RF085	BAIRD AGGREGATE BOND FUND INSTL CL N/	L,BAGIX	"1,612.80"	9.63	9.95	15531.22	16046.84	-515.62	576.35	
Jonathan Crane	753RF085	CHAMPLAIN MID CAP FUND INSTL CL N/	L,CIPIX	239.659	25.57	17.532	6128.08	4201.74	1926.34	1.51	
Jonathan Crane	753RF085	CLEARBRIDGE DIVIDEND STRATEGY FUND CL I N/	L,SOPYX	172.787	30.83	17.837	5327.02	3082.02	2245.79	31	
Jonathan Crane	753RF085	DODGE & COX INCOME FUND CL I N/	L,DODIX	718.045	12.38	11.874	8889.4	8525.73	363.67	363.33	
Jonathan Crane	753RF085	GOLDMAN SACHS GQG PARTNERS INTL OPPORS INSTL CL N/	L,GSIMX	324.627	22.87	13.515	7424.22	4387.24	3036.98	151.57	
Jonathan Crane	753RF085	JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CL I N/	L,JVMIX	115.21	29.2	18.032	3364.13	2077.43	1286.7	29.81	
Jonathan Crane	753RF085	LOOMIS SAYLES GROWTH FUND CL Y N/L - NATIXIS	ADVISOR,L	SGRX	244.485	25.6	12.186	6258.82	2979.35	3279.47	0
Jonathan Crane	753RF085	MAINSTAY MACKAY HIGH YIELD CORP BOND FUND CL I N/	L,MHYIX	"1,752.34"	5.16	5.057	9042.05	8860.97	181.08	558.74	
Jonathan Crane	753RF085	METROPOLITAN WEST TOTAL RETURN BOND FUND CL I N/	L,MWTIX	"1,820.60"	8.89	9.296	16185.09	16923.97	-738.88	704.52	
Jonathan Crane	753RF085	MFS EMERGING MARKETS DEBT FUND CL I N/	L,MEDIX	378.264	11.88	12.589	4493.78	4762.05	-268.27	281.51	
Jonathan Crane	753RF085	MFS RESEARCH FUND CL I N/	L,MRFIX	136.962	60.41	35.472	8273.87	4858.36	3415.51	59	
Jonathan Crane	753RF085	PIMCO TOTAL RETURN FUND CL I2 N/	L,PTTPX	"2,360.97"	8.47	8.54	19997.42	20163.24	-165.82	795.42	
Jonathan Crane	753RF085	T. ROWE PRICE OVERSEAS STOCK FUND INVESTOR CL N/	L,TROX	576.531	13.22	9.458	7621.74	5452.57	2169.17	163.79	
Jonathan Crane	753RF085	T. ROWE PRICE SMALL CAP VALUE FUND INVESTOR CL N/	L,PRSVX	106.87	53.44	40.545	5711.13	4333.01	1378.12	34.94	
Jonathan Crane	753RF085	T. ROWE PRICE U.S. EQUITY RESEARCH FD INVSTR CL N/	L,PRCOX	196.815	52.04	30.532	10242.25	6009.22	4233.03	107.24	
					18		148888.82	123709.19	25179.63	4141.77	