

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/08/2024

General Information

Name: Dr Suzanne Kingery Woltanski

PID 278006

AGENCY INFORMATION

Organization	Suborganization	Title
Monroe County School District	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 3,545,749.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
MSU Federal Credit Union	3777 WEST ROAD P.O. BOX 1208 EAST LANSING, MI 48826	\$ 144,786.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Monroe County School Board	241 Trumbo Road Key West, FL 33040	\$ 38,626.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Suzanne Kingery Woltanski

Digitally signed: 05/08/2024

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Suzanne (Sue) Woltanski, Monroe County School Board District 5
Form 6 Full and Public Disclosure of Financial Interests
Part B: Assets Individually Valued over \$1,000

Description of Asset Value of Asset as of 12/31/2023

Bank Account (Bank of America)	26099
Mutual Funds (Fidelity) Fidelity 500 Index Premium Class	144632
Mutual Funds (Fidelity) Fidelity Government Class Reserves	7671
Retirement Account (Fidelity) Fidelity Freedom Index 2020 Fund	471038
Retirement Account (Vanguard) Vanguard Target Retirement 2025	464959
Mutual Funds (Vanguard) Vanguard Intermediate-Term Tax-Exempt Investor Shares	32111
Money Market Funds (Vanguard) Vanguard Municipal Money Market Fund	1231
Disney Stock	13648
2023 Toyota Camry	24598
Florida Pre-paid College Foundation 4-Yr University Tuition and TDF Plan	19409
Michigan Education Trust Pre-paid Tuition Plan	14765
Michigan Education Savings Plans	220169
Custodian for Children's Savings Accounts Capital Bank	7150
Property-tax assessed value 165 Harborview, Tavernier, Florida	320034
Property-tax assessed value 29130 Riverbank St, Harrison Township, MI	228900
Property-tax assessed value 724 Windsor Lane, Key West, FL	605818
Property-tax assessed value 146 Westminster Dr, Tavernier, FL	888303
TOTAL	3490535

