

General Information

Name: Kelly Owens

PID 98811

AGENCY INFORMATION

Organization	Suborganization	Title
CareerSource Heartland; Region 19	Board of Directors	County Commissioner District 5
Central Fla. Reg. Planning Council	Council Board	Okeechobee County Commissioner
Okeechobee County	Elected Constitutional Officer	

Net WorthMy Net Worth as of May 6, 2024 was \$ 1,722,955.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 252,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Single family house, 13075 SE 34th St, Okeechobee, FL	\$ 412,000.00
UBS Portfolio	\$ 643,000.00
SouthState Bank Accounts	\$ 97,226.00
Smith Family Trust (1/3)	\$ 219,000.00
FL Deferred Retirement Option Program	\$ 39,585.00
Nationwide 457 account	\$ 45,203.00
Corebridge Financial 403(b) account	\$ 14,941.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/06/2024

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Okeechobee County Board of County Commissioners	304 NW 2nd Street, Okeechobee, FL 34974	\$ 42,000.00
Quit Doc Research and Education	5944 Coral Ridge Drive, Ste 255, Coral Springs, FL 33076	\$ 20,750.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kelly Owens

Digitally signed: 05/06/2024

Filed with COE: 05/06/2024