

General Information

Name: Mr Joseph Mark Tiseo

PID 251006

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	County Commissioner, District 5
Peace River Manasota Regional Water Supply Authority	Board of Commissioners	Board Member
S.W. Fla. Regional Planning Council	Council Members	County Commissioner, District 5

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	Charlotte County Board of County Commissioners, District 5	Charlotte County Board of County Commissioners, District 5

Net WorthMy Net Worth as of May 6, 2024 was \$ 7,441,900.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2018 GMC Yukon	\$ 35,000.00
2022 GMC Sierra	\$ 60,000.00
23306 Duchess Ave. Port Charlotte, FL	\$ 650,000.00
16415 Maureen Ave, Port Charlotte, FL	\$ 500,000.00
3196 Tamiami Trail, Port Charlotte, FL	\$ 2,000,000.00
13350 Treeline Ave. Ft. Myers, FL	\$ 3,000,000.00
Raymond James Investment Account	\$ 1,009,000.00
Pre-paid College Fund - State of Florida	\$ 43,900.00
Bank Accounts - BB&T	\$ 83,400.00
FRS Pension Plan	\$ 47,800.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
GM Financial	4001 Embarcadero Dr., Arlington, TX 76104	\$ 37,200.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pik'n Run #10, Inc.	3196 Tamiami Trail, Port Charlotte, FL	\$ 83,200.00
Pik'n Run #7, Inc.	13350 Treeline Rd., Ft. Myers, FL	\$ 107,000.00
Charlotte County Board of County Commissioners	18500 Murdock Cir., Port Charlotte, FL	\$ 76,565.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Joseph Mark Tiseo

Digitally signed: 05/10/2024

Filed with COE: 05/10/2024

Raymond James Investment Account
As of 05/06/2024
Joseph M. Tiseo

Current Value
\$1,009,000.00

FIMM Treasury Only Portfolio Money Market INSTL CL M/M
Raymond James Bank Deposit Program
3M Company
Abbvie Incorporated
Alignment Healthcare Incorporated
Amazon.Com Incorporated
Antero Resources Corporation
Apple Incorporated
Argenx SE Sponsored ADR (Netherlands)
AT&T Incorporated
Avantis Emerging Markets Equity ETF
Blackrock Muni Income Tr II
Blackrock Munivest FD II Incorporated
Blackrock Muniyield Quality FD
Boeing Company
Boston Scientific Corporation
Brinker International Incorporated
Copa Holdings SA Class A (Panama)
CROCS Incorporated
Customers Bancorp Incorporated
Delta Airlines Incorporated DelCom New
DigitalBridge Group Incorporated Class A New
ELF Beauty Incorporated
Eaton Vance Muni Income Trust SH Ben Int
Eaton Vance Natl Mun Opport Tr Com SHS
Fastly Incorporated Class A
First Fndtn Incorporated
First Horizon Corporation
Flywire Corporation Com Vtg
Ft Vest U.S. Equity Moderate Buffer ETF - February
Ft Vest U.S. Small Cap Moderate Buffer ETF - February
Globe Life Incorporated
Griffon Corporation
Harmonic Incorporated
Invesco Advatage Mun Income T SH Ben Int
Invesco Nasdaq 100 ETF
IPG Photonics Corporation
Ishares Tr Cor MSCI Total
Jetblue Awys Corporation
Jones Lang Lasalle Incorporated
Kemper Corporation
MFS High Yield Mun Tr Sh Ben Int
MFS Mun Income Tr Sh Bet Int

Microsoft Corporation
Norwegian Cruise Line Hldg Limited Shs (Bermuda)
Nuveen Amt Free Mun Cr Incorporated FD
Nuveen Amt Free Qlty Mun Incme
Nuveen Dynamic Mun Opportuniti com Shs
Nuveen High Yield Municipal Bond Fund Cl C M/F
Nuveen High Yield Municipal Bond Fund Cl I N/L
Nuveen Mun Cr Opportunities FD
Nuveen Mun High Income Opportu
Neveen Municipal Credit Inc Fd Com Sh Ben Int
Pfizer Incorporated
Pimco Income Fund Cl C M/F
Pioneer Multi-Asset Income Fund Cl C M/F
Proctor and Gamble Company
Proshares S&P 500 Dividend Aristocrats ETF
Public Sotrage Oper Company REIT
Starwood Property TR Incorporated REIT
Sunnova Energy International Incorporated
TD Synnex Corporation
Telsa Incorporated
Tidewater Incorporated New
Toll Brothers Incorporated
UMB Finl Corporation
Unitedhealth Group Incorporated
Vanguard Value ETF
Visa Incorporated Com Class A
Walmart Incorporated
Waste Connections Incorporated (Cananda)
Wayfair Incorporated Class A
Weave Communications Incorporated
Western Asset Managed Muns FD