

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/01/2024

General Information

Name: Hon Robert Kelly Rouse Jr

CONFIDENTIAL

PID 19014

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 3,965,363.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 60,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence{REDACTED}	\$ 271,000.00
Condo--{REDACTED} (joint w/daughter)	\$ 389,000.00
Truist Bank Ormond Beach checking account	\$ 20,158.00
Truist Bank Ormond Beach certificates of deposit	\$ 103,008.00

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Description of Asset	Value of Asset
Vanguard money market fund	\$ 201,054.00
Vanguard VTSAX fund	\$ 51,085.00
Apple common stock shares	\$ 539,084.00
Abbvie Inc common stock shares	\$ 23,245.00
Bristol Myers common stock	\$ 15,193.00
BP PLC Spon ADR common stock	\$ 28,072.00
Conoco Phillips common stock	\$ 34,821.00
CVS Health common stock	\$ 11,844.00
Chevron Corp common stock	\$ 101,830.00
Duke Energy Corp New common stock	\$ 4,852.00
General Mills Inc common stock	\$ 26,056.00
IBM common stock	\$ 82,102.00
Ingredion Inc common stock	\$ 32,559.00
Johnson & Johnson common stock	\$ 18,181.00
JPMorgan Chase & Co common stock	\$ 124,002.00
Coca-Cola Company common stock	\$ 141,432.00
MDU Resources Group common stock	\$ 15,028.00
3M Company common stock	\$ 32,796.00
Nextera Energy Inc common stock	\$ 72,888.00
Nvidia Corp common stock	\$ 99,044.00
Phillips 66 common stock	\$ 19,971.00
AT&T Inc common stock	\$ 28,140.00
Exxon Corp common stock	\$ 22,495.00
Vanguard IRA settlement fund	\$ 28,506.00
IRA Vanguard Tot Bond VBTIX fund	\$ 501,807.00
IRA Vanguard Tot Int Bond VTABX	\$ 101,949.00
IRA Vanguard Tot Stk VTSAX fund	\$ 11,135.00
Roth IRA Tot Stk VTSAX fund	\$ 45,637.00
Knife River Holding Co.	\$ 12,508.00

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Description of Asset	Value of Asset
Super Micro Computer Inc.	\$ 55,714.00
Bank of Hope LA (CD)	\$ 199,857.00
Chas Schwab Bank (CD)	\$ 199,981.00
CIBC Bank USA Chicago (CD)	\$ 200,140.00
Wells Fargo Bank NA Sioux Falls (CD)	\$ 200,140.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mr Cooper Mortgage Co	P.O. Box 650783 Dallas TX 75265	\$ 100,951.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sr Judge comp State of FL	200 E. Gaines St, Tallahassee, FL	\$ 6,500.00
State of Florida pension	PO Box 9000, Tallahassee, FL	\$ 55,754.00
Social Security Administration	PO Box 67620, Wilkes-Barre, PA	\$ 49,926.00
Vanguard Fid Trust Co (IRA RMD)	PO Box 982901, El Paso, TX	\$ 61,066.00
Vanguard MM fund dividend	Vanguard Marketing PO Box 982901, El Paso TX	\$ 8,726.00
AT&T stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 1,861.00
Apple Inc stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 2,660.00
BP stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 1,320.00
Chevron Corp stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 4,095.50
Coca Cola Co stock dividend	Vanguard Marketing PO Box 982901	\$ 4,416.00
Conoco Phillips stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 1,383.00
IBM stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 3,328.00
Nextera Energy stock dividend	Vanguard Marketing PO Boc 982901 El Paso TX	\$ 2,244.00
3M Company stock dividend	Vanguard Marketing PO Box 982901 El Paso TX	\$ 1,800.00
Vanguard TTL Stk Mkt Admiral	Vanguard Marketing PO Box 982901 El Paso TX	\$ 2,056.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert Kelly Rouse Jr

Digitally signed: 05/01/2024

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