

General Information

Name: Hon Nelly N Khouzam

CONFIDENTIAL**PID 12872****AGENCY INFORMATION**

Organization	Suborganization	Title
2nd District Court Of Appeal	Elected Constitutional Officer	

Net WorthMy Net Worth as of December 31, 2023 was \$ 3,687,941.78.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

Description of Asset	Value of Asset
{REDACTED} residence (jointly owned with spouse)	\$ 1,600,000.00
Midfirst Bank CD	\$ 30,009.27
Synchrony Bank CD	\$ 25,001.83
Schwab cash and money market	\$ 6,528.09

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Meta stock	\$ 37,560.88
Voya Fixed Account	\$ 109,125.49
Fidelity 500 Index Fund	\$ 230,229.94
Dodge & Cox Stock Fund X	\$ 16,030.24
American Funds Growth Fnd R6	\$ 174,814.00
JP Morgan Mid Cap Growth Fund R6	\$ 203,963.43
American Funds New Perspective R6	\$ 143,876.38
TRowePr Overseas Stk I	\$ 59,232.78
TRowePrEq Inc B	\$ 88,194.66
Schwab Bank Sweep Acct	\$ 1,408.34
DRSK Aptus Defined Risk ETF	\$ 2,394.00
XLE Energy Select Sector Spdr ETF	\$ 3,856.64
IJS ISHARES S&P Small Cap 600 ETF	\$ 9,585.51
COWZ Pacer US Cash Cows 100 ETF	\$ 3,743.28
CALF Pacer US Small Cap Cash Cows 100 ETF	\$ 12,727.95
SCHR Schwab Intermediate Term US TRS ETF	\$ 4,773.48
SCHZ Schwab US Aggregate Bond ETF	\$ 10,710.24
SCHG Schwab US Large Cap Growth EFT	\$ 16,840.88
XLV Select Sector Health Care Spdr EFT	\$ 3,818.64
BFIGX American Funds Inflation Linked Bd F2	\$ 4,805.25
NTBAX Navigator Tactical Fixed Income A	\$ 4,758.03
PIPNX Pimco Income I-3	\$ 11,018.19
PFONX Pimco International Bond I-3	\$ 4,976.87
WMFFX American Funds Washington Mutual F2	\$ 24,336.49
WGIFX American Funds Capital World Gr&Inc F2	\$ 15,049.35
NFFFX American Funds New World F2	\$ 7,400.18
CCASX Conestoga Small Cap Investors	\$ 9,571.56
ETNDX Eventide Divdident Opportunities N	\$ 14,321.23
ETNEX EEventide Exponential Technologies N	\$ 3,682.26

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Description of Asset	Value of Asset
ETGLX Eventide Gilead N	\$ 10,775.84
ETNHX Healthcare & Life Sciences N	\$ 8,822.98
PGIRX Polen Global Growth Investor	\$ 7,895.05
VISAX Virtus Kar International Small-Mid Cap A	\$ 6,520.80
Band of America Svgs	\$ 3,686.09
Wells Fargo Checking	\$ 13,555.91
American Express Savings	\$ 115,872.56
Mass Mutual Life Ins Cash Value	\$ 110,895.93
FRS Drop Value	\$ 480,402.91

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Raymond James Bank	1 Corporate Dr Ste 360 Lake Zurich IL 60047-8945	\$ 163,863.02
American Express Credit Card	PO Box 650448 Dallas TX 75265-0448	\$ 5,492.89
Chase Credit Card	PO Box 1423 Charlotte NC 28201-1423	\$ 1,645.64

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St. Tallahassee FL 32399-0356	\$ 204,103.08
Charles Schwab & Co	3000 Schwab Way Westlake TX 76262	\$ 1,550.29
American Express National Bank	PO Box 30384 Salt Lake City UT 84130-0384	\$ 1,890.66

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Nelly N Khouzam

Digitally signed: **04/28/2024**

Filed with COE: **04/28/2024**