

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/29/2024

General Information

Name: Mr Bill Furst

PID 212818

AGENCY INFORMATION

Organization	Suborganization	Title
Sarasota County	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was \$ 6,103,858.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 480,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
4830 1st Ave East, Palmetto, FL condo-1	\$ 279,500.00
2751 NW 103 Way, Gainesville, FL condo-2	\$ 224,800.00
4006 Burlwood Road, Sarasota, FL condo-3	\$ 330,800.00
8120 Cardina Lane, Sarasota, FL condo-4	\$ 482,300.00

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Description of Asset	Value of Asset
8184 Gabanna Drive, Sarasota, FL house-1	\$ 1,022,400.00
3668 Wears Mountain Ln, Sevierville, TN house-2	\$ 560,000.00
2608 Constitution Drive, Sarasota, FL house-3	\$ 481,800.00
3616 Sugar Camp Circle, 6.5 acres and a pole barn	\$ 250,000.00
2024 30 foot Airstream travel trailer	\$ 180,000.00
2018 enclosed Arising Motorcycle Trailer	\$ 1,500.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL savings	\$ 75,338.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL checking	\$ 19,875.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL checking	\$ 14,050.00
Gulfside Bank, 333 N Orange Ave, Sarasota, FL checking	\$ 3,406.00
FNB Corp, stock	\$ 10,850.00
USB insured deposit program	\$ 31,523.80
American Century High Income Fund	\$ 14,998.39
Destra Flaherty income fund	\$ 11,491.18
First Trust Low Duration Fund	\$ 8,890.88
Goldman Sachs Dynamic Fund	\$ 9,176.34
Morgan Stanley Commodity Basket fund	\$ 47,562.50
invesco Core Bond Fund	\$ 11,565.30
Morgan Stanley Fund Fund	\$ 47,562.50
PGM Total Return Bond	\$ 11,582.11
Abbott Labs stock	\$ 9,576.09
Abbvie Inc Com stock	\$ 14,877.12
Accenture PLC CL A fund	\$ 17,194.59
Adobe Inc stock	\$ 8,949.00
Advanced Micro Devices stock	\$ 14,298.77
Alphabet Inc CL A stock	\$ 44,700.80
Alps EFT Small Cap fund	\$ 23,821.41
Amazon.Com inc stock	\$ 27,349.20
Amer Electric Power stock	\$ 2,680.26

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Description of Asset	Value of Asset
Americam Century Disciplined stock	\$ 14,036.79
American Century Focused Fund	\$ 9,454.13
American Century Small CAP Fund	\$ 11,114.95
American Tower Corp REIT	\$ 3,238.20
Ameriprise Financial Inc stock	\$ 13,673.88
Analog Devices Inc stock	\$ 7,148.16
Apple Inc Stock	\$ 32,152.51
Applied Material Stock	\$ 4,213.82
Automatic Data Processing Stock	\$ 5,125.34
Bank of America Stock	\$ 3,771.04
Blackrock stock	\$ 6,494.40
Booking Holding stock	\$ 3,547.22
Boston Scientific stock	\$ 2,428.02
Bristol Myers stock	\$ 2,719.43
Broadcom Stock	\$ 71,440.00
Cisco System stock	\$ 4,698.36
Coca Cola stock	\$ 6,718.02
Corning stock	\$ 4,932.90
Costco Wholesale stock	\$ 4,620.56
Danaherstock	\$ 3,470.10
Dollar General stock	\$ 1,223.55
Electronic Arts stock	\$ 4,104.30
Energy Select Sector Fund	\$ 6,036.48
EOG Resources stock	\$ 3,749.45
Exxon Mobile stock	\$ 7,798.44
Fidelity National Information stock	\$ 1,561.82
Financial Select Sector Fund	\$ 5,224.06
General Holding stock	\$ 2,326.32
GS Financial Corp	\$ 53,450.20

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Description of Asset	Value of Asset
Home Depot stock	\$ 13,168.90
Homeywell stock	\$ 11,114.66
Industrial Select Sector fund	\$ 10,829.05
Intercontinental Exchange Group fund	\$ 2,568.60
Invesco QQQ Trust fund	\$ 6,141.80
Invesco S&P 500 fund	\$ 25,090.20
Ishares Core Divd Fund	\$ 6,566.04
Ishares Semiconductor fund	\$ 11,522.00
Johnson & Johnson stock	\$ 10,501.58
JP Morgan Chase stock	\$ 15,819.30
LAM Research stock	\$ 6,266.08
Eli Lilly stock	\$ 9,909.64
Lockheed Martin stock	\$ 4,532.40
Lowes Companies stock	\$ 7,344.15
Marsh & McLennan stock	\$ 5,305.16
McDonalds stock	\$ 5,930.20
Merck stock	\$ 4,687.86
Microsoft stock	\$ 71,071.56
Morgan Stanley stock	\$ 5,781.50
Nextra Energy stock	\$ 4,312.54
O Reilly Automotive stock	\$ 7,600.64
Oracle Corp Stock	\$ 14,865.63
Paradigm Select fund	\$ 19,730.56
Parker Hannifin stock	\$ 4,607.00
Pfizer stock	\$ 2,188.04
Phillips 66 stock	\$ 3,461.64
Proctter & Gamble stock	\$ 5,421.98
Prologis stock	\$ 4,509.20
Qualcomm stock	\$ 7,810.02

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Description of Asset	Value of Asset
Republic services stock	\$ 3,957.84
Rockwell Automation stock	\$ 1,493.53
RTX	\$ 4,375.28
Salesforce stock	\$ 12,104.44
Schwab US Divid fund	\$ 4,948.45
Sherwin William stock	\$ 2,495.20
SPDR S&P 500 ETF fund	\$ 12,358.06
Starbucks stock	\$ 6,912.72
Texas Instruments stock	\$ 2,504.79
Thermo Fisher Scientific stock	\$ 12,738.96
TJX Cos stock	\$ 5,722.41
Union Pacific stock	\$ 12,281.00
UPS stock	\$ 5,812.51
United Health stock	\$ 30,008.79
Vanguard Midcap fund	\$ 7,444.48
Visa stock	\$ 11,195.05
Walmart stock	\$ 5,202.45
Walt Disney stock	\$ 3,521.31
Wisdom Tree Midcap fund	\$ 7,001.58
Blackrock Health Sciences fund	\$ 3,076.50
PGIM Jenn Natural Resources fund	\$ 9,330.89
Chubb LTD fund	\$ 6,550.00
Credit Suisse AG Fund	\$ 54,250.00
Diageo PLC fund	\$ 1,165.25
Fidelity Advisor Int'l fund	\$ 12,297.78
Goldman Sachs International Opportunity fund	\$ 14,440.18
Ishares MSCI Frontier fund	\$ 5,629.40
Kopernik International fund	\$ 13,922.29
Linde PLC fund	\$ 6,982.07

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Description of Asset	Value of Asset
First Trust Global Commodity fund	\$ 3,837.24
Blackstone private credit fund class C	\$ 59,551.25
Blackstone Real estate Income trust	\$ 84,896.60
JP Morgan Hedged Equity 2 fund	\$ 43,628.52
KKR Private Equity	\$ 102,963.60
Bahl & Gaynor Income Fund	\$ 46,605.97
Prologis Com	\$ 6,531.70
Verizon Communications	\$ 3,053.70
First TR RBA American Fund	\$ 11,857.20
Taiwan Semiconductor MFG	\$ 5,828.00
Trane Technologies	\$ 2,439.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
UBS	1819 Main Street, Sarasota, FL 34236	\$ 271,600.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	US Governement	\$ 55,188.00
Sarasota County Property Appraiser	2001 Adams Lane, Sarasota, FL 34237	\$ 181,444.00
Prudential Financial Services dividend	280 Trumbull St, Hartford CT 06103	\$ 1,985.00
UBS, interest	1819 Main Street, Sarasota, FL 34231	\$ 3,299.00
UBS, dividends	1819 Main Street, Sarasota, FL 34236	\$ 13,510.00
Blackstone Trust, Dividends	345 Park Ave, New York, New York 10154	\$ 5,302.00
Gulfside Bank	777 North Orange Ave, Sarasota, FL 34236	\$ 1,452.00
KKR Private Equity Conglomerate	1819 Main Street, Sarasota, FL 34236	\$ 1,184.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Bill Furst

Digitally signed: 04/29/2024

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