

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/25/2024

General Information

Name: Hon Kathleen McCarthy

CONFIDENTIAL

PID 257463

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (17Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,569,916.69.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
UWM	585 SOUTH BLVS E PONTIAC MI 48341	\$ 454,712.15
Toyota Financial Services	PO BOX 5855 CAROL STREAM IL 60197	\$ 30,187.50

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE OF FLORIDA	201 SE 6TH ST FORT LAUDERDALE FL 33301	\$ 180,616.08
ACE-CLASSES.COMINC.	7901 4TH ST. N. SUITE 300 ST. PETERSBURG, FL 33702	\$ 7,500.00
Merril Lynch	401 East Las Olas Blvd, Fort Lauderdale FL 33301	\$ 7,211.19

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kathleen McCarthy

Digitally signed: 06/25/2024

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Florida prepaid	17,664.67
FLORIDA PREPAID DORM # 1	4,737.42
FLORIDA PREPAID DORM # 2	4,737.42
American Fds American Mutl R6	4,673.92
Jp Morgan Large Cap Growth R6	9,347.84
Mfs Mass Invest Gr Stk R3	11,684.80
Vanguard Tot Stk Mkt Inst Pls	9,347.84
Bny Mellon Mid Cap Index Inves	4,673.92
Franklin Small Cap Value R6	2,336.96
Amerfunds 2035 Trgt Dt Retr R6	4,316.96
American Capital World Bond R6	4,673.90
CHASE BANK CHECKING	15,402.92
usaa cd	5,055.18
usaa checking	16,665.32
L.FERRIS TRUST	283,983.48
HOUSE BROWARD (CONFIDENTIAL FL STAT 119)	950,000.00
AUTOMOBILE	38,000.00
SAVINGS BOND	10,800.00
PETIQ	1,975.00
AMZN	1,215.52
MERRIL LYNCH CASH ACCOUNT	14,372.46
SYNCHRONY BANK	104,075.55
MERRIL LYNCH	9,734.08
AGCO STOCK	1,821.15
BABA STOCK	1,782.73
GOOG STOCK	6,482.78
GOOGL STOCK	12,013.34
AMZN STOCK	21,879.36
AXP STOCK	1,498.72
AMAT STOCK	10,372.48
ADSK STOCK	6,817.44
BK STOCK	7,078.80
BRKB STOCK	9,629.82
SQ STOCK	2,784.60
BA STOCK	12,511.68
COF STOCK	11,669.68
CB STOCK	3,390.00
CI STOCK	5,689.55
DAR STOCK	1,545.05
DE STOCK	1,199.61
DIS STOCK	2,708.70
EXPD STOCK	3,561.60
FDS STOCK	3,339.35
IAC STOCK	1,728.54
ILMN STOCK	2,924.04
INTC STOCK	4,371.75
ISRG STOCK	2,698.88
JPM STOCK	8,164.80
MKL STOCK	4,259.70
META STOCK	27,254.92
MGM STOCK	4,646.72
MSFT STOCK	13,913.48
MNST STOCK	6,740.37
NFLX STOCK	9,737.60
NVS STOCK	3,029.10
NVO STOCK	4,344.90
NVDA STOCK	16,342.26
ORCL STOCK	8,961.55
OC STOCK	3,853.98
PYPL STOCK	1,965.12
QCOM STOCK	3,905.01
DGX STOCK	3,171.24
REGN STOCK	5,269.74
RHHBY STOCK	2,318.72
CRM STOCK	7,367.92
SEIC STOCK	2,732.65
SHOP STOCK	3,569.10
SBUX STOCK	3,840.40
TECK STOCK	4,861.06
TSLA STOCK	12,175.52
TXN STOCK	6,477.48
TMO STOCK	3,184.74
USB STOCK	2,337.12
VRTX STOCK	6,103.35
VTRS STOCK	7,602.66
V STOCK	12,236.45
WFC STOCK	11,320.60
WDAY STOCK	2,760.60
YUM STOCK	2,482.52
EWC FUND	1,687.28
EWL FUND	1,158.48
IWF FUND	4,850.72
EPP FUND	4,775.10
LQD FUND	6,307.62
IWB FUND	3,147.12
IVV FUND	34,866.99
EZU FUND	4,411.92
EWJ FUND	2,244.90
EWU FUND	4,527.85
GOVT BOND	6,981.12
GHYG BOND	3,140.67
IEMG FUND	2,276.10
VTI FUND	8,777.14
VMBS FUND	14,760.14

ASSETS AND VALUE OF ASSET