

General Information

Name: Hon Harvey L. Jay III

CONFIDENTIAL**PID 242391****AGENCY INFORMATION**

Organization	Suborganization	Title
5Th District Court Of Appeal	Elected Constitutional Officer	Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Judge, District Courts of Appeal	Fifth District Court of Appeal	District Judge, Fifth District Court of Appeal

Net WorthMy Net Worth as of December 31, 2023 was \$ 2,087,218.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 135,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/21/2024

Description of Asset	Value of Asset
Personal residence	\$ 634,398.00
Touchstone Large Cap Focused (mutual fund)	\$ 228,098.00
Touchstone Focused Class (mutual fund)	\$ 5,966.00
Blackrock National Muni (bond fund)	\$ 202,270.00
Fidelity Gov Cash Reserves (money market)	\$ 20,364.00
IShares Core S&P Total (equity ETP)	\$ 47,599.00
IShares TR Core MSCI Total (equity ETP)	\$ 51,172.00
IShares US SML CP Equity (equity ETP)	\$ 22,294.00
Johnson Controls Intl (common stock)	\$ 2,651.00
U. S. Mint Coins (investment coins)	\$ 127,000.00
Abbott Laboratories (common stock)	\$ 2,201.00
Abbvie, Inc. (common stock)	\$ 3,719.00
Carrier Global, Corp. (common stock)	\$ 1,494.00
Johnson & Johnson (common stock)	\$ 2,978.00
Merck & Co. (common stock)	\$ 1,308.00
Wells Fargo (common stock)	\$ 1,821.00
Northwest Nat Hldg Co (common stock)	\$ 42,561.00
Otis Worldwide Corp (common stock)	\$ 1,074.00
RTX Corporation (common stock)	\$ 2,272.00
BNY Mellon Small/Mid Cap (mutual fund)	\$ 12,860.00
IShares TR US Equity Factor (equity ETP)	\$ 7,527.00
IShares US ETF TR Blackrock Short (fixed income ETP)	\$ 49,722.00
SPDR Gold TR Gold SHS (ETP)	\$ 17,057.00
National Life (variable life)	\$ 114,410.00
Transamerica Extra - Inflation Opportunities (annuity)	\$ 391,856.00
Entrust Group (precious metals IRA)	\$ 94,154.00
FRS - Judicial (employee contributions)	\$ 57,477.00
Vystar Credit Union (checking account)	\$ 14,557.00
Janus Henderson Forty (mutual fund)	\$ 2,606.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Freedom Mortgage	P.O. Box 50485 Indianapolis, IN 46250	\$ 194,157.00
Genesis Finance	P.O. Box 20829 Fountain Valley, CA 92728	\$ 12,091.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street Tallahassee, FL 32399	\$ 207,501.00
IShares TR Core MSCI Total	400 Howard St. San Francisco, CA 94105	\$ 1,692.00
Blackrock National Muni FD	50 Hudson Yards New York, NY 10001	\$ 6,344.00
Northwest Nat. HLDG Co.	220 Northwest 2nd Avenue Portland, OR 97209	\$ 2,123.00
Touchstone Large Cap Focused	303 Broadway Suite 1100 Cincinnati, OH 45202	\$ 1,903.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Harvey L. Jay III

Digitally signed: 04/21/2024

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