

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/22/2024

General Information

Name: Hon Christopher William Pole

PID 243720

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 3,423,960.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Investments (please see attached)	\$ 2,490,693.00
10950 NW 6th Court, Plantation, Fla. 33324	\$ 891,980.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pension	State of Florida	\$ 45,602.00
Social Security	Washington DC	\$ 61,882.00
Salary / Senior Judge	State of Florida	\$ 79,000.00
Mediation	State of Florida	\$ 10,178.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Christopher William Pole

Digitally signed: 04/22/2024

Filed with COE: 04/22/2024



Positions

Joint WROS - TOD

Brokerage: [REDACTED]

Overview Dividend View Fund Performance Closed Positions AS OF 04/19/2024 4:00 PM ET

Symbol	Last Price	Today's Gain/Loss	Total Gain/Loss	Current Value	% of Account	Quantity	Cost Basis	52-Week Ra
Joint WROS - TOD [REDACTED]								
FDRXX HELD IN MONEY MAR...				\$147,159.01	34.24%			
69320YAJ2 PCB BK LOS ANGELE... 5.500% 11/06/2024	\$100.035 -\$0.002	-\$2.60 -0.01%	+\$45.50 +0.03%	\$130,045.50	30.26%	130,000	\$130,000.00 ^d --	
FEQIX FIDELITY EQUITY INC...	\$69.91 +\$0.05	+\$43.84 +0.07%	+\$6,280.37 +11.41%	\$61,310.79	14.27%	876.996	\$55,030.42 ^a \$62.75 / Share	\$61.26 \$7
FZDXX FIDELITY MMKT PREM...	\$1.00 \$0.00	n/a n/a	n/a n/a	\$91,211.02	21.23%	91,211.02	n/a n/a	
Account Total		+\$41.24 ^l +0.01%	+\$6,325.87 +3.42%	\$429,726.32				

Securities Priced Today \$0.00
Securities Not Priced Today +\$41.24

Some securities, such as mutual funds, are not priced until after the market closes.

Important Information

- Indicates that the security has not priced today. Some securities, such as mutual funds, are not priced until after the market closes.
- a Average Cost.



Positions

Fixed Annuity

Fixed Deferred Annuity: [REDACTED]

AS OF 04/19/2024 4:11 PM ET

Overview

Symbol	Last Price	Today's Gain/Loss	Total Gain/Loss	Current Value	% of Account	Quantity	Cost	52-Week Range
Fixed Annuity [REDACTED]								
N/A	--	--	n/a	\$119,817.56	100.00%	--	\$0.00	--
New York Life Secure T...	--	--	n/a				n/a	
Account Total		\$0.00¹ 0.00%	\$0.00 0.00%	\$119,817.56				

Securities Priced Today **\$0.00**Securities Not Priced **\$0.00**

Today

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¹ Indicates that the security has not priced today. Some securities, such as mutual funds, are not priced until after the market closes.

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Performance data shown represents past performance and is no guarantee of future results. Investment return and principal value will fluctuate, so investors may have a gain or loss when shares are sold. Current performance may be higher or lower than what is quoted, and investors should visit [Fidelity.com/performance](https://www.fidelity.com/performance) for most recent month-end performance.

Options trading entails significant risk and is not appropriate for all investors. Certain complex options strategies carry additional risk. Before trading options, please read [Characteristics and Risks of Standardized Options](#). Supporting documentation for any claims, if applicable, will be furnished upon request.



Positions

Fixed Annuity

Fixed Deferred Annuity: [REDACTED]

Overview

AS OF 04/19/2024 4:09 PM ET

Symbol	Last Price	Today's Gain/Loss	Total Gain/Loss	Current Value	% of Account	Quantity	Cost	52-Week Range
Fixed Annuity [REDACTED]								
N/A	--	--	n/a	\$225,248.85	100.00%	--	\$0.00	--
USAA Protected Deferr...	--	--	n/a				n/a	
Account Total		\$0.00 0.00%	\$0.00 0.00%	\$225,248.85				

Securities Priced Today	\$0.00
Securities Not Priced Today	\$0.00

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Positions

Fixed Annuity

Fixed Deferred Annuity: [REDACTED]

Overview

AS OF 04/19/2024 4:12 PM ET

Symbol	Last Price	Today's Gain/Loss	Total Gain/Loss	Current Value	% of Account	Quantity	Cost	52-Week Range
Fixed Annuity [REDACTED]								
N/A	--	--	n/a	\$231,590.81	100.00%	--	\$0.00	--
USAA Protected Deferr...	--	--	n/a				n/a	
Account Total		\$0.00 0.00%	\$0.00 0.00%	\$231,590.81				

Securities Priced Today	\$0.00
Securities Not Priced Today	\$0.00

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Summary

Joint WROS - TOD

Brokerage: [redacted]

Breckinridge Intermediate Municipal Strategy

\$983,298.62

-\$336.50 (-0.03%) Today

Add money

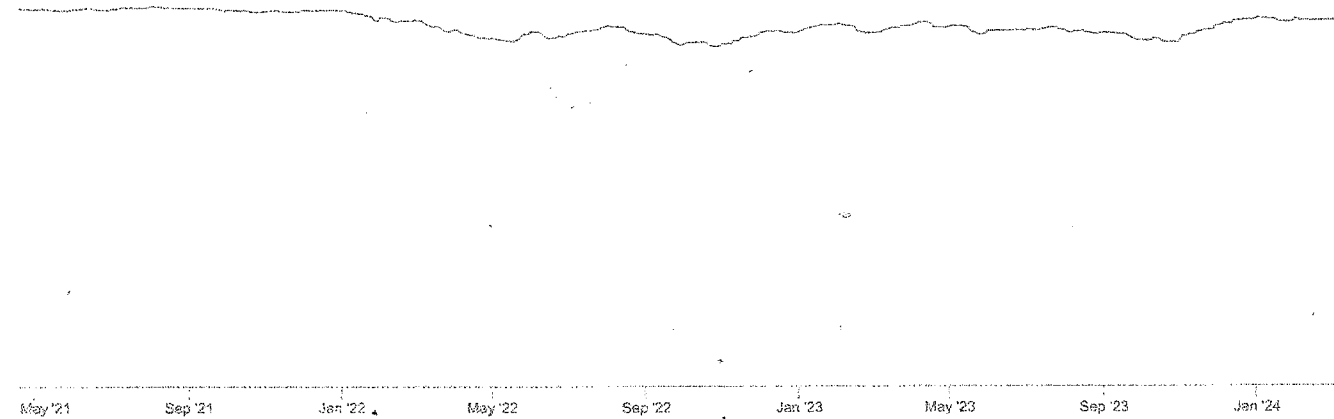
Tell us what you think

Your feedback is critical to know how we can make this the best experience for our customers.

Share your feedback

Balance over time

Timeframe Max (up to 3 years)



Insights on current trends

★ Exclusive content

[Q2 Market Perspective \(5:40\)](#)

[Manager Insights: First Quarter 2024 \(11:23\)](#)

[Breckinridge Intermediate Municipal Strategy: 2023 Fourth Quarter Review](#)



Summary

Traditional IRA

Brokerage: [REDACTED]

Fidelity® Equity Income Strategy

\$501,011.99

+\$3,224.57 (+0.65%) Today

Add money

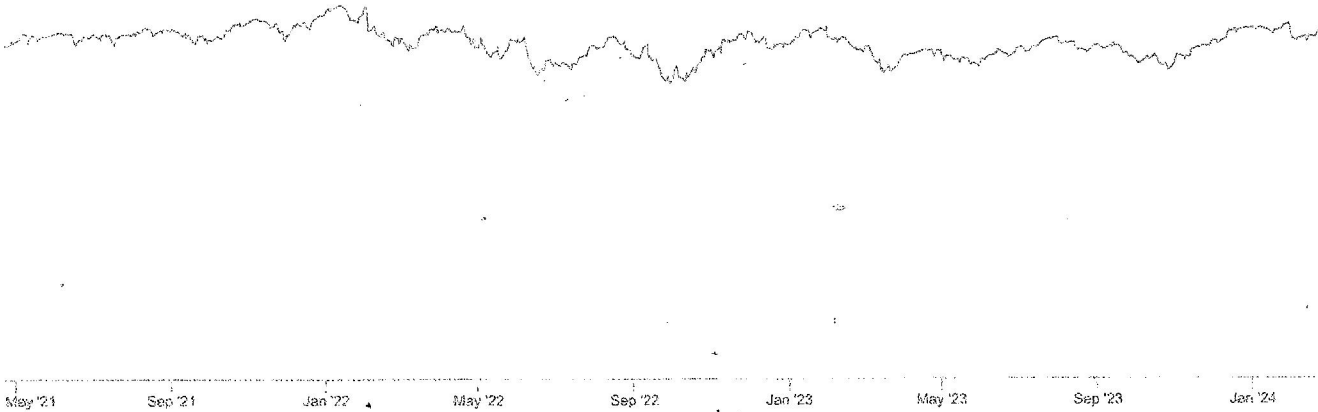
Tell us what you think

Your feedback is critical to know how we can make this the best experience for our customers.

Share your feedback

Balance over time

Timeframe Max (up to 3 years)



Performance

Date Range: Mar-31-2023 to Mar-31-2024

+17.88%