2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/13/2024

General Information

Name: Hon Andrew P Marcus

PID 213239

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (20Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 10, 2024 was $ 1,663,066.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 270,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
17586 Blackfriar Drive, Fort Myers, FL 33908	$ 650,000.00
Vanguard IRA (holdings - VFIAX)	$ 572,337.11
Vanguard Brokerage Account (holdings - VMFXX)	$ 222,174.21
Merrill Lynch Roth IRA (holdings - Cash, NVDA)	$ 50,795.75
Bank of America Checking Accounts	$ 7,733.14
Bank of America Savings Accounts	$ 8,584.34
Merrill Lynch UTMA Brokerage Accounts (holdings - Cash, VOO, NVDA, SMH, VGT, MGK, VBK)	$ 267,811.47
Gold Coins	$ 9,345.60
Marcus Family Irrevocable Trust Dated December 10, 1998	$ 80,000.00
MyFRS Retirement Account	$ 14,975.18

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Michael and Valerie Marcus	7415 Greystone Street, Lakewood Ranch, FL 34202	$ 340,132.21
SBA	409 3rd Street SW, Suite 6050, Washington DC 20416	$ 16,200.00
Huntington Bank	17 S High Street, Columbus, OH 43215	$ 104,994.07
Driveway Finance Corporation	150 North Bartlett Street, Medford, OR 97501	$ 29,365.20

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Law Office of Andrew P. Marcus, P.A.	1625 Hendry Street, Suite 201, Fort Myers, FL 33908	$ 241,496.00
Vanguard Brokerage	P.O. Box 982901, El Paso, TX 79998	$ 2,434.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Andrew P Marcus

Digitally signed: **06/13/2024**

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