

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/11/2024

General Information

Name: Brett Lowry

PID 265211

AGENCY INFORMATION

Organization	Suborganization	Title
Port St. Joe	Mayor And City Commission	Commissioner, Group III
Port St. Joe	Redevelopment Agency	Director PSJRA

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	City of Port St Joe	City Commissioner, Group III

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,494,686.72.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 22,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2018 Ford F-150	\$ 35,000.00
2016 Golf Cart	\$ 4,000.00
2024 BMW X5	\$ 65,000.00
512 6th St, Port St Joe, FL 32456	\$ 350,000.00
134 Gulf Coast Cir, Port St Joe, FL 32456	\$ 750,000.00
8300 CR 30A, Port St Joe, FL 32456 (Rohan Holdings LLC)	\$ 600,000.00
501, 505-509 Garrison Ave, Port St Joe, FL 32456 (Rish Cottages LLC)	\$ 400,000.00
Lot 24 Marina Dr, Port St Joe, FL 32456 (Peanut Ventures LLC)	\$ 75,000.00
145 & 187 Indian Pass Rd, Port St Joe, FL 32456 (Mary Ellen's Cottages LLC)	\$ 75,000.00
Lot 13 Cottage Ln, Port St Joe, FL 32456 (30A Market Campground & LLC)	\$ 40,000.00
Personal Bank accounts Tyndall Federal Credit Union	\$ 7,500.00
Personal Bank accounts Centennial Bank	\$ 66,000.00
30A Market & Campground Bank accounts Centennial Bank	\$ 3,200.00
Peanut Ventures Bank accounts Centennial Bank	\$ 1,200.00
Rish Cottages Bank accounts Centennial Bank	\$ 30,200.00
Mary Ellen's Cottages accounts Centennial Bank	\$ 3,200.00
Nationwide 457 Plan	\$ 165,000.00
Personal Investment account Ameriprise	\$ 15,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase	PO Box 1423 Charlotte, NC 28201-1423	\$ 4,033.92
Barclays	PO Box 1333 Philadelphia, PA 19101-3337	\$ 3,093.36
Tyndall FCU	PO Box 59760 Panama City, FL 32412-0760	\$ 13,254.10

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
Centennial Bank	202 Marina Dr Port St Joe, FL 32456	\$ 92,518.00
Centennial Bank	202 Marina Dr Port St Joe, FL 32456	\$ 982,400.00
Centennial Bank	202 Marina Dr Port St Joe, FL 32456	\$ 38,814.00
SBA	409 3rd St SW, Washington DC 20416	\$ 11,000.00
BMW Credit	300 Chestnut Ridge RD, Woodcliff Lake NJ 07677-7731	\$ 67,500.00

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Port St Joe	305 Cecil G Costin Sr Blvd. Port St Joe, FL 32456	\$ 16,800.00
Gulf County BOCC	1000 Cecil G Costin Sr Blvd. Port St Joe, FL 32456	\$ 98,800.00
Preferred Governmental Insurance Trust	PO Box 958455, Lake Mary, FL 32795	\$ 9,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
30A Market and Campground, LLC	IP General Store/Waters Edge RV Park	8300 CR 30A Indian Pass FL 32456	Store and Campground

Interests in Specified Businesses

Business Entity # 1	
Name of Business Entity	30A Market and Campground, LLC
Address of Business Entity	8300 CR 30A Indian Pass, FL 32456
Principal Business Activity	General Store And Campground
Postion Held with Entity	Partner

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I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partner
Business Entity # 2	
Name of Business Entity	Rish Cottages, LLC
Address of Business Entity	501, 505-509 Garrison Ave, Port St. Joe, FL 32456
Principal Business Activity	Spec Homes For Sale
Postion Held with Entity	Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partner
Business Entity # 3	
Name of Business Entity	Peanut Ventures, LLC
Address of Business Entity	Lot 24 Marina Dr Port St Joe FL 32456
Principal Business Activity	Investment Lot
Postion Held with Entity	Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partner
Business Entity # 4	
Name of Business Entity	Mary Ellen's Cottage, LLC

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Address of Business Entity	145 Indian Pass RD, Indian Pass FL 32456
Principal Business Activity	Investment Lot
Postion Held with Entity	Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partner
Business Entity # 5	
Name of Business Entity	Mary Ellen's Cottage, LLC
Address of Business Entity	187 Indian Pass RD, Indian Pass FL 32456
Principal Business Activity	Investment Lot
Postion Held with Entity	Partner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partner
Business Entity # 6	
Name of Business Entity	30A MARKET & CAMPGROUND LLC
Address of Business Entity	8300 CR 30A, Indian Pass, FL 32456
Principal Business Activity	Investment Lot
Postion Held with Entity	Partner
I own more than a 5% Interest in the Business	Yes

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Nature of my Ownership Interest	Partner
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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Brett Lowry

Digitally signed: 05/11/2024

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