

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/15/2024

General Information

Name: Hon Shari Beth Africk-Olefson EdD

CONFIDENTIAL

PID 279354

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (17Th)	Elected Constitutional Officer	Circuit Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	17th Judicial Circuit	Circuit Court Judge, Seat 36

Net Worth

My Net Worth as of December 31, 2023 was \$ 16,709,578.80.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 250,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 4,200,000.00
{REDACTED}	\$ 1,000,000.00
{REDACTED}	\$ 1,150,000.00
{REDACTED}	\$ 2,500,000.00
Truist Checking Account	\$ 125,426.62
UBS Investment Account	\$ 1,018,078.44
UBS SEP IRA	\$ 139,795.30
UBS Rollover IRA	\$ 182,532.43
UBS ROTH IRA	\$ 28,567.21
SAO Family Holding Corporation	\$ 4,942,140.61
The Carnegie Group, LLC	\$ 25,000.00
Charles Schwab Account	\$ 728,038.21
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida, 17th Judicial Circuit	201 SE 6 St, Ft Laud, FL 33301	\$ 182,060.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Shari Beth Africk-Olefson

Digitally signed: 04/15/2024

Filed with COE: 04/15/2024

Form 6X Attachment

Part A – Net Worth

As of December 31, 2023

\$16,709,578.80

Part B – Assets

Household Goods and Personal Effects

\$250,000.00

Real Estate:

	\$2,500,000.00
REDACTED Homestead	\$4,200,000.00
REDACTED Homestead	\$1,000,000.00
	\$1,150,000.00

Intangible Assets:

Checking Account (Truist)

\$125,426.62

Charles Schwab Investment Account

- Cash	\$71,082.23
- Alphabet Inc	\$50,288.40
- Alphabet Inc	\$28,186.00
- Altaba Inc	\$284.52
- Amazon.com Inc	\$85,086.40
- Apple Inc	\$77,012.22
- Autodesk	\$8,521.80
- Chemed Corp	\$8,771.25
- DR Horton Co	\$84,348.90
- Hovnanian	\$3,423.64
- JetBlue	\$3,724.05
- Johnson & Johnson	\$22,884.04
- McKesson	\$22,223.04
- Meta Platforms	\$17,698.00
- Netflix	\$126,101.92
- Transocean	\$1,771.65
- Twitter	\$0.00
- Urban Edge	\$1,299.30
- Wells Fargo	\$14,667.56
- Zillow	\$6,943.20
- Zillow	\$3,403.20
- 3D Systems	\$254.00
- Charles Schwab REIT	\$1,035.50
- First Trust S&P REIT	\$656.00
- Schwab US Large Cap	\$4,148.00

- Schwab US Large Cap ETF	\$2,820.00
- American Homes 4Rent	\$37,362.44
- Camden	\$20,354.45
- Equity Residential	\$13,088.24
- JBG Smith	\$1,207.71
- Sabra Health	\$85.62
- Tanger	\$4,019.40
- Ventas	\$1,246.00
- Vornado	\$4,039.75

UBS Investment Account.

- UBS BANK USA DEP ACCT	\$0.00
- UBS AG DEPOSIT ACCOUNT	\$0.00
- UBS PRIME RESERVES FUND (N)	\$488,393.69
- Amazon.com Inc.	\$292,180.00
- Chemed Corp	\$107,163.00
- Netflix Inc.	\$130,341.75

UBS SEP

- Adobe Inc	\$28,328.48
- Alphabet Inc	\$23,855.40
- Illinois Tool Works Inc	\$23,978.79
- McDonalds Corp	\$25,647.44
- Microsoft Corp	\$29,554.98
- Cash	\$7,430.21

UBS ROLLOVER IRA

- Cash UBS Bank USA	\$9,594.75
- UBS USA Dep Account	\$0.00
- Coca Cola Co.com	\$10,752.96
- Home Depot (N)	\$15,361.01
- INTEL CORP	\$16,360.20
- General Electric Co	\$0.00
- Johnson & Johnson	\$20,105.80
- Microsoft Corp	\$42,437.92
- Schlumberger Ltd Netherlands	\$0.00
- WABTEC Inc	\$0.00
- NVIDA Corp (N)	\$33,674.40
- VISA Inc (N)	\$22,844.52
- Walt Disney Co (N)	\$11,400.87

ROTH IRA

- UBS Bank USA	\$1,334.11
- Apple Inc	\$6,458.30
- Quest Diagnostics Inc	\$5,214.74
- Rockwell Automation Inc	\$4,957.92
- Salesforce Inc	\$6,297.50

- SPDR S&P Biotech ETF	\$4,304.64
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Corporate Entities

SAO Family Holding Corporation	\$4,942,140.61
The Carnegie Group, LLC	\$25,000.00

Secondary Sources of Income

None

Part C – Liabilities

No change

Part D – Income

No change

Part E – Interests In Specified Interests

None

Part F – Training

No change

Part G – Explanation of Changes

More specific identification of real property; clarification of intangible assets and corporate entities owned.