

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/16/2024

General Information

Name: Hon Devin S George

CONFIDENTIAL

PID 213233

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (20Th)	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Judge	Lee County	Lee County Judge, Group 3

Net Worth

My Net Worth as of April 16, 2024 was \$ 1,150,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 400,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/16/2024

Description of Asset	Value of Asset
Home-(CONFIDENTIAL{REDACTED})	\$ 750,000.00
AMAZON.COM INC (Edward Jones stock)	\$ 9,292.20
APPLE INC (Edward Jones stock)	\$ 3,298.41
BOEING CO (Edward Jones stock)	\$ 3,035.70
BR ADVANTAGE LARGE CAP CORE K (Edward Jones)	\$ 1,968.50
BR EQUITY DIVIDEND K (Edward Jones)	\$ 4,145.08
CITIGROUP INC (Edward Jones stock)	\$ 5,483.80
CLOROX CO (Edward Jones stock)	\$ 6,052.11
DFA U.S. SMALL CAP VALUE I (Edward Jones)	\$ 3,669.59
DUPONT DE NEMOURS INC (Edward Jones stock)	\$ 6,168.73
EV INCOME OF BOSTON R6 (Edward Jones)	\$ 1,464.85
FORD MOTOR CO DEL (Edward Jones stock)	\$ 6,930.21
FRANKLIN DYNATECH R6 (Edward Jones)	\$ 2,267.36
FRANKLIN EQUITY INCOME R6 (Edward Jones)	\$ 2,016.57
FRANKLIN GROWTH OPPORT R6 (Edward Jones)	\$ 11,588.09
FRANKLIN LOW DUR TTL RETURN R6 (Edward Jones)	\$ 1,983.58
FRANKLIN SMALL-MID CAP GRW R6 (Edward Jones)	\$ 1,382.34
GE HEALTHCARE TECHNOLOGIES INC (Edward Jones stock)	\$ 1,175.88
GENERAL ELEC CO (Edward Jones stock)	\$ 9,757.14
HALEON PLC (Edward Jones stock)	\$ 2,683.74
INTEL CORP (Edward Jones stock)	\$ 4,932.20
INVESCO GROWTH AND INCOME R6 (Edward Jones)	\$ 11,661.52
INVESCO HIGH YIELD A (Edward Jones)	\$ 4,504.69
INVESCO INTERM TERM MUNI INC A (Edward Jones)	\$ 8,887.24
INVESCO LTD TERM MUNI INC A (Edward Jones)	\$ 2,184.49
INVESCO MUNICIPAL INCOME A (Edward Jones)	\$ 32,097.28
ISH CORE S&P MC (Edward Jones stock)	\$ 2,908.44
ISH CR TL US BD (Edward Jones stock)	\$ 4,104.90
ISH S&P500 VALUE (Edward Jones stock)	\$ 2,576.42

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/16/2024

Description of Asset	Value of Asset
ISHR AWR EM ETF (Edward Jones stock)	\$ 1,841.85
JH STRATEGIC INC OPPORT R6 (Edward Jones stock)	\$ 21,255.23
JPMORGAN CORE PLUS BOND R6 (Edward Jones)	\$ 2,764.35
JPMORGAN EQUITY INCOME R6 (Edward Jones)	\$ 8,853.62
JPMORGAN SMALL CAP BLEND R6 (Edward Jones)	\$ 17,260.70
MFS MUNI LIMITED MATURITY R6 (Edward Jones)	\$ 16,658.63
MICROSOFT CORP (Edward Jones stock)	\$ 11,164.27
NVIDIA CORP (Edward Jones stock)	\$ 5,510.55
SALESFORCE INC (Edward Jones stock)	\$ 9,067.50
SCHW EMRG MKTS (Edward Jones stock)	\$ 10,419.97
SHELL PLC (Edward Jones stock)	\$ 1,909.94
TESLA INC (Edward Jones stock)	\$ 12,792.47
TOTALENERGIES SE (Edward Jones stock)	\$ 2,701.15
TRP BLUE CHIP GROWTH I (Edward Jones stock)	\$ 4,781.47
TRP HIGH YIELD BOND I (Edward Jones)	\$ 3,667.41
WELLTOWER INC REIT (Edward Jones stock)	\$ 3,087.80
ZIMMER BIOMET HOLDINGS INC (Edward Jones stock)	\$ 5,795.86
Certificate of Deposit (Edward Jones)	\$ 6,000.00
Truist (money mkt/chk/CD) 1501 N. Cleveland Ave., N. Ft Myers, FL 33903	\$ 18,500.00
College Savings (Iowa 529) P.O. Box 219219, Kansas City, IA 64121	\$ 38,500.00
ARTISAN INTL VALUE I (Edward Jones stock)	\$ 2,908.44
EDWARD JONES MNY Mkt fund/ retirement invest	\$ 6,401.93

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/16/2024

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase (mortgage)	270 Park Ave., New York, NY 10017	\$ 260,000.00
Nelnet (student loan)	P.O. Box 82561, Lincoln, NE 68501	\$ 26,500.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street, Tallahassee, FL 32399	\$ 172,015.00
Mounds, LTD.	P.O. Box 199, Prudenville, MI 48651ille, Mi	\$ 2,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Devin S George

Digitally signed: 04/16/2024

Filed with COE: 04/16/2024