

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 04/09/2024

General Information

Name: John Gerald Penny

PID 82742

AGENCY INFORMATION

Organization	Suborganization	Title
Holly Hill	City Commission	City Commissioner, District 1

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	CITY OF HOLLY HILL	MAYOR

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,427,634.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
HOME 119 7TH ST	\$ 438,000.00
OFFICE 721 RIDGEWOOD AVE	\$ 189,000.00
ALLSTATE STOCK/IRA	\$ 122,825.00
WELLS FARGO/ALLSTATE STOCK	\$ 24,006.00
PUBLIX STOCK	\$ 13,212.00
STATE FARM LIFE INSURANCE CASH VALUE	\$ 9,237.00
STATE FARM LIFE INSURANCE CASH VALUE	\$ 7,140.00
TRUIST INVESTMENTS	\$ 44,426.00
PRUDENTIAL IRA	\$ 12,940.00
ALLSTATE LIFE INSURANCE CASH VALUE	\$ 2,463.00
ALLSTATE LIFE INSURANCE CASH VALUE	\$ 1,762.00
PENNY AND ASSOCIATES CASH ON HAND	\$ 85,487.00
PENNY AND ASSOCIATES VALUE	\$ 374,328.00
TRUIST CHECKING	\$ 54,134.00
2019 CHEVY EQUINOX	\$ 16,841.00
2012 KIA SOUL	\$ 4,500.00
2021 CHEVY SILVERADO	\$ 41,181.00
1999 GODFREY HURRICANE	\$ 12,685.00
2020 JAYCO CAMPER	\$ 20,680.00
LOAN TO HOLLY HILL HOME AND AUTO	\$ 25,000.00

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
TRUIST BANK	P.O. BOX 79041, BALTIMORE, MD 21279	\$ 73,213.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
PENNY AND ASSOCIATES, INC	721 RIDGEWOOD AVE, #12, HOLLY HILL FL 32117	\$ 38,800.00
RENTAL INCOME	721 RIDGEWOOD AVE, #12A, HOLLY HILL FL 32117	\$ 4,582.00
ANTERO RESOURCES MINERAL RIGHTS	1615 WINKOOP ST, WEST VIRGINIA	\$ 3,047.00
HG ENERGY MINERAL RIGHTS	5260 DUPONT RD, WEST VIRGINIA 26101	\$ 3,595.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?

I DID NOT INCLUDE THE CASH ON HAND IN MY TRUIST BANK ACCOUNT, \$54,134.00

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

John Gerald Penny

Digitally signed: 04/09/2024

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