

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/27/2024

General Information

Name: Mr Keith A Cowie

PID 210875

AGENCY INFORMATION

Organization	Suborganization	Title
Auburndale	Mayor And City Commission	City Commissioner
Polk Regional Water Cooperative	Board of Directors	Board Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,723,900.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, 197 Melissa Trail, Auburndale FL	\$ 463,408.00
Savings Account, Bank of America	\$ 50,138.00
Checking Account, Bank of America	\$ 4,282.00

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Description of Asset	Value of Asset
Savings Account, Mid Florida Credit Union	\$ 3,310.00
CD, Mid Florida Credit Union	\$ 15,446.00
CD, Mid Florida Credit Union	\$ 3,143.00
CD, Mid Florida Credit Union	\$ 2,095.00
529 Account, Edward Jones	\$ 74,385.00
529 Account, Edward Jones	\$ 64,603.00
Florida Pre Paid Account	\$ 10,610.00
Florida Pre Paid Account	\$ 15,262.00
United States Treasury Bond	\$ 10,912.00
United States Treasury Bond	\$ 10,912.00
401K, Fidelity Investments	\$ 885,457.00
Savings Account, Wells Fargo Bank	\$ 14,000.00
CD, Wells Fargo Bank	\$ 77,249.00
Stock, Alphabet	\$ 27,938.00
Stock, Amazon	\$ 21,271.60
Stock, Apple	\$ 64,209.06
Stock,Medtronic	\$ 1,915.66
Stock, Merck & Co.	\$ 3,907.65
Stock, Microsoft	\$ 15,020.08
Stock, Walt Disney	\$ 3,632.44
ETF, Ishr CR S&P Ttl	\$ 11,712.94
ETF, Ishr Cor S P ETF	\$ 11,869.55
Mutual Fund, American Bond Fund of America	\$ 2,452.31
Mutual Fund, American Growth Fund of America	\$ 7,773.73
Mutual Fund, American Investment Co of America	\$ 15,545.33
Mutual Fund, American Small cap World	\$ 3,441.75
Mutual Fund, American Tax-Ex Bond of America	\$ 2,172.65
Mutual Fund, American Washington Mutual Investment	\$ 6,692.17
IRA , Edward Jones	\$ 3,258.74

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank	PO Box 79041, Baltimore, MD 21279	\$ 207,256.00
Southeast Toyota Finance	PO Box 70823, Charlotte, NC 28272	\$ 10,155.00
Synchrony Bank	PO Box 669805, Dallas, TX 75266	\$ 35,346.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Southeastern Grocers Inc.	8928 Prominence Pkwy Jacksonville, FL 32256	\$ 198,617.68
City Of Auburndale	PO Box 186 Auburndale, FL 33823	\$ 8,227.22
Edward Jones	201 Progress Parkway Maryland Heights, MO 63043	\$ 1,367.42
Wells Fargo Bank	420 Montgomery St, San Francisco, CA 94163	\$ 2,247.98

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Keith A Cowie

Digitally signed: 04/27/2024

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