2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2024

General Information

Name: Mr John Charles Herbst

PID 299248

AGENCY INFORMATION

Organization	Suborganization	Title
Fort Lauderdale	Community Redevelopment Agency	City Commissioner District 1
Fort Lauderdale	Mayor And City Commission	City Commissioner District 1

Net Worth

My Net Worth as of December 31, 2023 was $ 3,632,786.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 130,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
PRIMARY RESIDENCE	$ 185,000.00
VACATION RESIDENCE	$ 425,000.00
VANGUARD 500 INDEX ADMIRAL FUND	$ 66,222.00
VANTAGEPOINT 500 INDEX	$ 544,105.00
VANGUARD 500 INDEX ETC	$ 177,502.00
INVESCO QQQ ETF	$ 16,541.00
VANGUARD 500 INDEX EFT	$ 167,731.00
MERRILL MMA	$ 2,753.00
VANGUARD 500 INDEX ETF	$ 301,392.00
INVESCO QQQ ETF	$ 1,328,073.00
MERRILL MMA	$ 3,868.00
LIFE INSURANCE POLICY	$ 45,545.00
HIG, A SERIES OF CGF2021 LLC	$ 600,000.00
MARCUS SAVINGS ACCOUNT	$ 26,054.00
BANK OF AMERICA CHECKING	$ 33,000.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
BANK OF AMERICA MTG	PO BOX 31785, TAMPA FL 33631	$ 134,519.00
BANK OF AMERICA VISA	PO BOX 672050, DALLAS TX 75267	$ 1,281.00
CHASE MTG	PO BOX 78420, PHOENIX AZ 85062	$ 280,533.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
CITY OF FORT LAUDERDALE	100 N ANDREWS AVE, FORT LAUDERDALE FL 33301	$ 87,989.38
CITY OF FORT LAUDERDALE GENERAL EMPLOYEES PENSION	PO BOX 94717, CLEVELAND OH 44101	$ 128,093.16
GOLDMAN SACHS BANK	PO BOX 70379, PHILADEPHIA PA 19176	$ 1,038.49
MERRILL LYNCH PIERCE FENNER & SMITH	1500 AMERICAN BLVD, PENNINGTON NJ 08534	$ 12,911.48
HIG, A SERIES OF CGF2021	2093 PHILADEPHIA PIKE 5885, PHILADEPHIA PA 19703	$ 17,724.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

John Charles Herbst

Digitally signed: **06/10/2024**

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