

General Information

Name: Hon Nicole Paulette Menz

CONFIDENTIAL**PID 33169****AGENCY INFORMATION**

Organization	Suborganization	Title
Judicial Circuit (19th)	Elected Constitutional Officer	County Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Judge	19th Judicial Circuit	County Judge Group 2, Indian River County

Net WorthMy Net Worth as of December 31, 2023 was \$ 1,700,000.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/05/2024

Description of Asset	Value of Asset
Home	\$ 450,000.00
Volvo C70	\$ 10,000.00
PNC Bank	\$ 24,000.00
Southstate Bank	\$ 100,000.00
Merrill Lynch checking account	\$ 7,482.00
American Funds - Class R-6	\$ 8,750.00
Dodge & Cox Income Fund	\$ 43,697.00
Fidelity Contrafund K6	\$ 11,566.00
Fixed Assets	\$ 26,149.00
JP Morgan Mid Cap Value Fund - Class R6	\$ 8,813.00
New World fund	\$ 14,593.00
Small Cap Value Equity Trust D	\$ 5,896.00
T Rowe Price Equity Income Trust B	\$ 29,511.00
T Rowe Price Growth Stock Trust B	\$ 17,181.00
T Rowe Price Dividend Growth Fund IClass	\$ 23,388.00
T Rowe Price Overseas Stock Fund - IClass	\$ 29,393.00
T Rowe Price Specrum Income Fund - IClass	\$ 14,585.00
Vanguard Real Estate Index Fund - Institutional Shares	\$ 8,917.00
Vanguard Total International Stock Index Fund - Institutional Shares	\$ 20,602.00
Vanguard Institutional Index Fund - Institutional Plus Shares	\$ 14,521.00
Wasatch Small Gap Growth Fund - Institutional Class	\$ 5,881.00
Abbott Labs	\$ 2,661.00
Abbvie Inc	\$ 12,615.00
Air Producs & Chem	\$ 7,395.00
Amgen Inc	\$ 1,638.00
Automatic Data Proc	\$ 6,138.00
Broadcom Inc	\$ 17,686.00
Chevron Corp	\$ 9,890.00

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Description of Asset	Value of Asset
Cisco Systems Inc	\$ 4,769.00
CME Group Inc	\$ 3,828.00
Corning Inc	\$ 3,552.00
Dell Technologies	\$ 5,097.00
Eaton Corp	\$ 12,238.00
Eli Lilly & co	\$ 15,695.00
Exxon Mobile Corp	\$ 3,051.00
Fastenal Company	\$ 2,458.00
Genil Dynamic Corp Com	\$ 1,768.00
Home Depot Inc	\$ 7,881.00
Illinois Tool Works Inc	\$ 4,741.00
JP Morgan Chase & Co	\$ 3,962.00
Keurig Dr Pepper Inc	\$ 5,056.00
Kinder Morgan Inc	\$ 2,436.00
Lockheed Martin Corp	\$ 5,443.00
Marsh & McLennan Cos Inc	\$ 8,457.00
McDonalds Corp Com	\$ 9,390.00
Merck and Co Inc	\$ 13,760.00
Microsoft Corp	\$ 6,393.00
Mondelez International Inc	\$ 10,776.00
Nextera Energy Inc	\$ 7,422.00
NXP Semiconductors	\$ 3,139.00
Paychex Inc	\$ 4,035.00
Pepsico	\$ 11,211.00
Phillips 66	\$ 8,273.00
PNC Financial Services	\$ 8,337.00
PPL corporation	\$ 1,714.00
Procter & Gamble Co	\$ 10,337.00
Prologis Inc	\$ 5,612.00

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Description of Asset	Value of Asset
Qualcomm Inc	\$ 4,296.00
Realty Incm Crp	\$ 5,865.00
RTX Corp	\$ 2,324.00
Sempra	\$ 6,905.00
Starbuck Corp	\$ 6,114.00
Texas Instruments	\$ 6,935.00
Travelers Cos inc	\$ 7,398.00
United Parcel Svc	\$ 4,680.00
Us Bancorp	\$ 6,706.00
Vanguard Tx -Exempt Bond	\$ 42,621.00
Vanguard Total Bond	\$ 9,648.00
Vanguard Total International Bond	\$ 8,460.00
Vanguard Total Intl Stk	\$ 72,037.00
Vanguard Total Stk Mkt	\$ 113,132.00
WEC Energy Group	\$ 3,049.00
Williams Companies	\$ 7,000.00
Wisdometree US Midcap	\$ 3,264.00
Amer Funds New Perspective Fund	\$ 1,449.00
american Bond Fd of America	\$ 9,753.00
American Century Equity Income fund	\$ 3,405.00
American Euro Pacific Growth fund	\$ 8,535.00
American Growth Fund of America	\$ 7,107.00
American High Income Municipal Bond	\$ 32,582.00
American Mutual Fund CL F2	\$ 9,918.00
American Smallcap World fund	\$ 1,397.00
AMG Yacktman Fund	\$ 5,622.00
Delaware Tax Free USA Intermediate fund	\$ 151,107.00
Doubleline core Fixed Income Fund	\$ 2,419.00
Fidelity Adv Growth OPPS	\$ 4,509.00

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Description of Asset	Value of Asset
Fidelity Advisor Energy Fund	\$ 14,857.00
Kopernik International Fund	\$ 84,639.00
PGIM Global Total Return Fund	\$ 82,343.00
Tax Empt Bond Fund of America	\$ 96,751.00
Virtus Newfleet Multi Sector Short Term Bond	\$ 2,730.00
Virtus Newfleet Multi Sector Sht Trm Bond FD 1	\$ 83,027.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Southstate Bank	855 21st Street, Vero Beach, Florida	\$ 200,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	2000 16th Avenue, Vero Beach, Florida	\$ 180,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Nicole Paulette Menz

Digitally signed: 04/05/2024

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