

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/03/2024

General Information

Name: Mr Patrick Alan DeGrave

CONFIDENTIAL

PID 276608

AGENCY INFORMATION

Organization	Suborganization	Title
Fruitland Park	City Commission And Mayor	

Net Worth

My Net Worth as of April 1, 2024 was \$ 1,445,500.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
home	\$ 493,000.00
2021 Chrysler Pacifica	\$ 30,000.00
2016 Smart Car Passion	\$ 10,000.00
2022 Yamaha golf cart	\$ 15,000.00

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chrysler Capital	Dallas TX	\$ 12,100.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Wisconsin Retirement System	Madison WI	\$ 59,000.00
Concordia University WI	Mequon WI	\$ 5,858.00
Social Security	Washington DC	\$ 27,540.00
Social Security	Washington DC	\$ 14,555.00
Stifel (investment earnings)	St. Louis MO	\$ 46,000.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Patrick Alan DeGrave

Digitally signed: 04/03/2024

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Symbol	CUSIP	Security Description	Account Number	Institution	Asset Class	Market Value
CCL	1.44E+08	CARNIVAL	Degrave P	Stifel	Equity	23173.65
DSL	2.59E+08	DOUBLELII	Degrave P	Stifel	Fixed Income	17360.9
FFC	3.38E+08	FLAHERTY	Degrave P	Stifel	Fixed Income	11272.8
FFC	3.38E+08	FLAHERTY	Degrave S	Stifel	Fixed Income	3074.4
PFD	3.38E+08	FLAHERTY	Degrave S	Stifel	Fixed Income	11590.88
MSBIP	5.98E+08	MIDLAND	Degrave S	Stifel	Fixed Income	5039.94
TPFX	8.25E+08	INVESCO T	Degrave P	Stifel	Cash and E	20105.19
TBLD	8.85E+08	THORNBUI	Degrave P	Stifel	Other	8030
	9.99E+08	STIFEL SM	Degrave P	Stifel	Cash and E	170459.25
	38400FAT	GRACE CHI	Degrave S	Stifel	Fixed Income	1778
	87638RHN	TARRANT	Degrave P	Stifel	Fixed Income	11000
AUB'A	04911A20	ATLANTIC	Degrave P	Stifel	Fixed Income	18881.25
DFP	33848W1C	FLAHERTY	Degrave P	Stifel	Fixed Income	7136.25
DFP	33848W1C	FLAHERTY	Degrave S	Stifel	Fixed Income	3901.15
MER'K	60505179	BANK AME	Degrave P	Stifel	Fixed Income	19825.65
	76827LAV	RIVER LIFE	Degrave S	Stifel	Fixed Income	16562.4
	741724CD	PRINCE GE	Degrave P	Stifel	Fixed Income	18239
	06368GU7	BANK MO	Degrave S	Stifel	Other	15001.5
	17329QZM	CITIGROU	Degrave S	Stifel	Other	13698
LTSL	50575Q30	LADENBU	Degrave S	Stifel	Fixed Income	17893.2
CTDD	74913G87	QWEST CC	Degrave S	Stifel	Fixed Income	8200
PTA	19249X10	COHEN & S	Degrave S	Stifel	Fixed Income	15543.2
	758673BB	REFUGE IN	Degrave S	Stifel	Fixed Income	8219.34
	62444MAC	MOUNTAIN	Degrave P	Stifel	Fixed Income	16831.44
	58389PCA	MECKLENE	Degrave P	Stifel	Fixed Income	8887.3
	41756DAE	HARVEST F	Degrave S	Stifel	Fixed Income	18025.8
	675232AB	OCEANEER	Degrave S	Stifel	Fixed Income	19633.6
	64542XAD	NEW HOPI	Degrave P	Stifel	Fixed Income	18492.8
RLTY	19249Q10	COHEN & S	Degrave S	Stifel	Alternative	3560
	824545AY	SHILOH MI	Degrave P	Stifel	Fixed Income	17096.4
	79503PAG	SALINAS V.	Degrave P	Stifel	Fixed Income	17437
	09711A3Y	BOFA FINA	Degrave S	Stifel	Other	9866
	68659FAS	ORLANDO	Degrave S	Stifel	Fixed Income	11354.84
	384044AT	GRACE REI	Degrave S	Stifel	Fixed Income	13164.6
	40057RJ7	GS FINANC	Degrave P	Stifel	Other	7027.08
	758673BA	REFUGE IN	Degrave S	Stifel	Fixed Income	2821.71
	61771V4R	MORGAN S	Degrave P	Stifel	Other	19159
	87638RHV	TARRANT	Degrave P	Stifel	Fixed Income	433.01
	58066PAH	MCGREGO	Degrave P	Stifel	Fixed Income	1842.02
	58066PAH	MCGREGO	Degrave S	Stifel	Fixed Income	5526.06
	22767GAR	CROSSPOI	Degrave P	Stifel	Fixed Income	17087
PFN	72201J104	PIMCO INC	Degrave P	Stifel	Fixed Income	9162.2
PFN	72201J104	PIMCO INC	Degrave S	Stifel	Fixed Income	4768.85
	775657AS	ROLLING H	Degrave S	Stifel	Fixed Income	3445.6
	775657AS	ROLLING H	Degrave P	Stifel	Fixed Income	4307
WDI	95790K10	WESTERN	Degrave S	Stifel	Fixed Income	7227.2

RC'E	75574U88 READY CAI	Degrave St Stifel	Fixed Incoi	15017.55
GUG	40170T10	GUGGENH Degrave P: Stifel	Other	14580
FPE	#####	FIRST TRU: Degrave P: Stifel	Fixed Incoi	10244.56
	497609BC	KIRKWOOI Degrave P: Stifel	Fixed Incoi	15840.6
NPFD	67080R10	NUVEEN V Degrave P: Stifel	Fixed Incoi	14008
		STIFEL FDI: Degrave P: Stifel	Cash and E	471.76
		STIFEL FDI: Degrave St Stifel	Cash and E	2580.3
		STIFEL FDI: Degrave P: Stifel	Cash and E	2837.96
		STIFEL FDI: Degrave P: Stifel	Cash and E	1550.98
		STIFEL FDI: Degrave St Stifel	Cash and E	8050.24
		Money M: Degrave P: Stifel	Cash and E	0.01
		Money M: Degrave St Stifel	Cash and E	0.05