

General Information

Name: Hon Debbie Trice

PID 300853

AGENCY INFORMATION

Organization	Suborganization	Title
Sarasota	Mayor And City Commission	City Commissioner, At-Large

Net WorthMy Net Worth as of February 29, 2024 was \$ 1,571,455.89.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 70,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
T Rowe Price IRA: Blue Chip Growth Mutual Fund (TBCIX)	\$ 262,630.85
T Rowe Price IRA: Spectrum Income Mutual Fund (TSPN)	\$ 159,489.27
T Rowe Price IRA: Mid-Cap Growth Mutual Fund (RPTIX)	\$ 99,707.10

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Description of Asset	Value of Asset
Vanguard IRA: Core Bond Mutual Fund (VCOBX)	\$ 90,640.54
Vanguard IRA: Wellesley Income Mutual Fund (VWIAX)	\$ 80,295.90
Vanguard IRA: International Growth Mutual Fund (VWILX)	\$ 79,852.47
Vanguard IRA: Health Care Exchange Traded Fund (VHT)	\$ 69,346.06
T Rowe Price IRA: Overseas Stock Mutual Fund (TROIX)	\$ 61,548.79
Vanguard Wellesley Income Mutual Fund (VWIAX)	\$ 55,759.64
Vanguard IRA: Capital Opportunity Mutual Fund (VHCAX)	\$ 55,405.34
T Rowe Price IRA: Small-Cap Stock Mutual Fund (OTIIX)	\$ 53,862.74
T Rowe Price IRA: International Discovery Mutual Fund (TIDDX)	\$ 51,748.97
Vanguard IRA: Mid Cap Value Index Mutual Fund (VMVAX)	\$ 39,126.32
Vanguard IRA: Intermediate Term Investment Grade Bond Mutual Fund (VFICX)	\$ 38,272.07
T Rowe Price IRA: Real Estate Mutual Fund (TRREX)	\$ 28,923.26
T Rowe Price Ultra Short-Term Bond Mutual Fund (TRBUX)	\$ 17,503.08
IRA Stock: Procter & Gamble Company (PG)	\$ 17,457.33
IRA Stock: Clorox Company (CLX)	\$ 16,578.48
IRA Stock: Coca-Cola Company (KO)	\$ 13,158.12
IRA: Dodge & Cox Income Mutual Fund (DODIX)	\$ 11,945.44
IRA Stock: 3M Company (MMM)	\$ 9,870.75
T Rowe Price IRA: Overseas Stock Mutual Fund (TROSX)	\$ 5,470.76
Vanguard Federal Money Market Mutual Fund (VMFXX)	\$ 2,715.49
IRA Stock: Koninklijke Philips (PHG)	\$ 2,600.57
IRA Stock: International Business Machines (IBM)	\$ 2,071.23
IRA Stock: Walt Disney Company (DIS)	\$ 1,747.90
Vanguard IRA: Federal Money Market Mutual Fund (VMFXX)	\$ 1,665.95
FRS Stable Value Fund	\$ 8,530.95
Bond: US Treasury Series I Savings Bond	\$ 1,091.20
Bank of America Checking Account	\$ 1,626.69

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Description of Asset	Value of Asset
John Hancock Life Insurance Surrender Value	\$ 3,245.62
Vanguard IRA: Dividend Growth Mutual Fund (VDGIX)	\$ 157,520.32

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Sarasota	1565 First St., Sarasota FL	\$ 48,548.57
Social Security Administration	Washington DC	\$ 38,706.80
IBM Corp Pension	Prudential Retirement, Scranton PA	\$ 10,539.60
Vanguard Wellesly Income Fund Dividends	Vanguard Brokerage, El Paso TX	\$ 2,463.43

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Debbie Trice

Digitally signed: 04/11/2024

Filed with COE: 04/11/2024