2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/01/2024

General Information

Name: Hon Hunter W Carroll

CONFIDENTIAL

PID 262957

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (12Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was $ 1,806,034.76.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 115,143.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Real Property{REDACTED}	$ 945,800.00
Checking account: Bank of America	$ 7,491.39
Saving account: Bank of America	$ 31,662.82
Surrender value of life insurance: Northwestern Mutual	$ 8,079.77

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Description of Asset	Value of Asset
Florida Prepaid Tuition (through Florida Prepaid)	$ 17,960.41
Florida 529 (through Florida Prepaid): US Large Cap Equity Index Fund	$ 91,722.11
Florida 529 (through Florida Prepaid): Small/Mid Cap Equity Index Fund	$ 43,872.11
Florida 529 (through Florida Prepaid): Developed International Equity Fund	$ 15,663.96
Brokerage account at Merrill Lynch: Vanguard 500 Index Fund (symbol VOO)	$ 42,806.40
Brokerage account at Merrill Lynch: Powershares QQQ Trust (symbol QQQ)	$ 15,561.76
Traditional IRA #1 at Merrill Lynch: iShares MSCI EAFE Growth ETF (symbol EFG)	$ 21,597.55
Traditional IRA #1 at Merrill Lynch: ishares MSCI Emerging Markets ETF (symbol IEMG)	$ 20,232.00
Traditional IRA #1 at Merrill Lynch: Vanguard 500 Index Fund (symbol VOO)	$ 19,219.20
Roth IRA #1 at Merrill Lynch: iShares Morningstar Mid-Cap Growth ETF (symbol IMCG)	$ 16,112.50
Roth IRA #1 at Merrill Lynch: Powershares QQQ Trust (symbol QQQ)	$ 65,113.68
Roth IRA #1 at Merrill Lynch: iShares Morningstar Small-Cap Growth ETF (symbol ISGC)	$ 17,600.00
Roth IRA #1 at Merrill Lynch: Vanguard 500 Index Fund (symbol VOO)	$ 79,060.80
Inherited IRA (Dad) at Merrill Lynch: Vanguard 500 Index Fund (symbol VOO)	$ 102,648.00
Traditional IRA #2 at Merrill Lynch: Vanguard 500 Index Fund (symbol VOO)	$ 50,668.80
Roth IRA #2 at Merrill Lynch: Vanguard 500 Index Fund (symbol VOO)	$ 12,667.20
Roth IRA #1 at Merrill Lynch: cash and cash equivalents	$ 1,257.78
Inherited IRA (Dad) at Merrill Lynch: cash and cash equivalents	$ 1,693.17
Optional one-time election from FRS Pension to Investment Plan (valued as of 2/8/2024)	$ 275,318.89

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Flagstar Bank, N.A.	5151 Corporate Drive, Troy, MI 48098-2639	$ 175,399.63
BMW Bank of North America	P.O. Box 3608, Dublin, OH 43016-0306	$ 39,817.09

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee, FL 32399-0356	$ 186,611.52
Inherited IRA (Dad) distribution	P.O. Box 2150, Lakewood, NJ 08701-8150	$ 10,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Hunter W. Carroll

Digitally signed: **04/01/2024**

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