

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/01/2024

### General Information

Name: Hon Lon Scott Arend

**CONFIDENTIAL**

**PID 39453**

### AGENCY INFORMATION

| Organization            | Suborganization                | Title         |
|-------------------------|--------------------------------|---------------|
| Judicial Circuit (12Th) | Elected Constitutional Officer | Circuit Judge |

### CANDIDATE FOR

| Position      | Agency Name           | Position sought or held |
|---------------|-----------------------|-------------------------|
| Circuit Judge | 12th Judicial Circuit | Group 4                 |

### Net Worth

My Net Worth as of March 27, 2024 was \$ 2,506,601.74.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 145,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset              | Value of Asset |
|-----------------------------------|----------------|
| Residential Home (Address Exempt) | \$ 525,000.00  |
| See Attached                      |                |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income             | Amount        |
|--------------------------------------------|-----------------------------------------|---------------|
| State of Florida Salary                    | 200 E. Gaines St. Tallahassee, FL 32399 | \$ 182,060.00 |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Lon Scott Arend***

Digitally signed: 04/01/2024

Filed with COE: 04/01/2024

## ATTACHMENT TO FORM 6 – FINANCIAL DISCLOSURE ASSETS (2023)

---

### STOCKS:

| Symbol | Shares | Value |
|--------|--------|-------|
|--------|--------|-------|

### ETRADE ACCOUNTS:

|       |         |           |
|-------|---------|-----------|
| AXON  | 225     | 70,823.23 |
| BDCO  | 75      | 360       |
| OIBRQ | 29      | .02       |
| MJ    | 495     | 1,910.70  |
| AXON  | 300     | 94,413.00 |
| SONY  | 108.5   | 9,632.09  |
| LUV   | 80      | 2,288.80  |
| GBX   | 40.2    | 2019.49   |
| LPX   | 29.4    | 2,412.02  |
| EWO   | 165.1   | 3,537.27  |
| AEO   | 7.1     | 184.29    |
| VCEL  | 14      | 648.20    |
| CVU   | 189     | 446.13    |
| EXTR  | 100     | 1,169.50  |
| SIRI  | 487     | 1,881.36  |
| CVV   | 342     | 1,635.51  |
| TURN  | 20      | 87.40     |
| TEO   | 82.3    | 650.73    |
| AOUT  | 50      | 454.50    |
| SWBI  | 218.6   | 3,904.41  |
| JFR   | 2898.20 | 25,124.54 |
| AEI   | 419     | 2,488.86  |
| UFAB  | 359.7   | .04       |
| DRD   | 105     | 845.26    |

|      |     |          |
|------|-----|----------|
| NANX | 100 | 74.50    |
| GILT | 750 | 4087.58  |
| CASH |     | 2,770.55 |

**NATIONWIDE ACCOUNT #1:**

| Description | Shares  | Value      |
|-------------|---------|------------|
| PDGIX       | 1,563.5 | 119,454.20 |
| TROIX       | 1,761   | 22,939.50  |

**JOHN HANCOCK ACCOUNT:**

|                       |        |           |
|-----------------------|--------|-----------|
| Equity Income Fund    | 1062.9 | 50,776.30 |
| Fundamental Investors | 418    | 67,580.05 |

**FRS INVESTMENT ACCOUNT:**

|                           |        |            |
|---------------------------|--------|------------|
| FRS US Stock Market Index | 3,977  | 358,867.97 |
| FRS U.S. Stock Fund       | 18,905 | 332,432.10 |

**NATIONWIDE ACCOUNT #2:**

|       |       |            |
|-------|-------|------------|
| FBCGX | 4,745 | 147,440.64 |
| XX190 | 4,020 | 130,371.84 |
| TROIX | 5,240 | 68,232.17  |
| VGSNX | 2,172 | 41,186.18  |
| WIAGX | 1,346 | 51,567.57  |

**FLORIDA PREPAID COLLEGE ACCOUNT:**

|          | Value     |
|----------|-----------|
| Child #1 | 14,009.58 |
| Child #2 | 10,222.75 |

**SAVINGS AND CHECKING ACCOUNTS:**

|                                    | Value     |
|------------------------------------|-----------|
| WELLS FARGO SAVINGS ACCOUNT (CASH) | 5,000     |
| BANK OF AMERICA (CASH)             | 11,651.50 |
| NAVY FEDERAL CREDIT UNION (CASH)   | 27,519.26 |

**REAL PROPERTY (ADDRESS EXEMPT FROM PUBLIC RECORD)**

|             | Value   |
|-------------|---------|
| Family Home | 525,000 |

**VEHICLES:**

|              |        |
|--------------|--------|
| Truck        | 42,000 |
| Truck        | 10,500 |
| Car          | 12,000 |
| SUV          | 62,000 |
| Boat/Trailer | 17,000 |

---

|                         |                   |
|-------------------------|-------------------|
| <b>ETRADE SUBTOTAL:</b> | <b>233,850.13</b> |
|-------------------------|-------------------|

|                                |                   |
|--------------------------------|-------------------|
| <b>NATIONWIDE #1 SUBTOTAL:</b> | <b>142,393.70</b> |
|--------------------------------|-------------------|

|                               |                   |
|-------------------------------|-------------------|
| <b>JOHN HANCOCK SUBTOTAL:</b> | <b>118,356.35</b> |
|-------------------------------|-------------------|

|                             |                   |
|-----------------------------|-------------------|
| <b>FRS INVEST SUBTOTAL:</b> | <b>691,300.07</b> |
|-----------------------------|-------------------|

|                                |                   |
|--------------------------------|-------------------|
| <b>NATIONWIDE #2 SUBTOTAL:</b> | <b>438,798.40</b> |
|--------------------------------|-------------------|

|                                  |                  |
|----------------------------------|------------------|
| <b>PREPAID COLLEGE SUBTOTAL:</b> | <b>24,232.33</b> |
|----------------------------------|------------------|

|                               |                  |
|-------------------------------|------------------|
| <b>CASH SAVINGS SUBTOTAL:</b> | <b>44,170.76</b> |
|-------------------------------|------------------|

|                                |                   |
|--------------------------------|-------------------|
| <b>REAL PROPERTY SUBTOTAL:</b> | <b>525,000.00</b> |
|--------------------------------|-------------------|

|                          |                |
|--------------------------|----------------|
| <b>VEHICLE SUBTOTAL:</b> | <b>143,500</b> |
|--------------------------|----------------|

---

|                      |                     |
|----------------------|---------------------|
| <b>TOTAL ASSETS:</b> | <b>2,361,601.74</b> |
|----------------------|---------------------|