

**General Information**

Name: Hon Eric Chase Roberson

**CONFIDENTIAL**

PID 201092

**AGENCY INFORMATION**

| Organization           | Suborganization                | Title         |
|------------------------|--------------------------------|---------------|
| Judicial Circuit (4Th) | Elected Constitutional Officer | Circuit Judge |

**CANDIDATE FOR**

| Position      | Agency Name             | Position sought or held |
|---------------|-------------------------|-------------------------|
| Circuit Judge | Fourth Judicial Circuit | Circuit Judge Seat 25   |

**Net Worth**My Net Worth as of December 31, 2023 was \$ 1,350,985.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/04/2024

| Description of Asset                                                                                     | Value of Asset |
|----------------------------------------------------------------------------------------------------------|----------------|
| Residence (address protected)                                                                            | \$ 538,878.00  |
| VyStar bank accounts                                                                                     | \$ 17,540.00   |
| Health Saving Account                                                                                    | \$ 7,274.00    |
| Ullmann Wealth Partners Individual Account ("Ullmann Account") - Fidelity Government Cash Reserves FDRXX | \$ 23,500.42   |
| Ullmann Account - Blackrock National Muni FD-INSTL MANLX                                                 | \$ 23,868.71   |
| Ullmann Account - Delaware Tax Free USA Intermediate I DUSIX                                             | \$ 24,638.99   |
| Ullmann Account - Pimco Municipal Bond Institutional PFMIX                                               | \$ 12,195.04   |
| Ullmann Account - Dimensional ETF Trust International DFIC                                               | \$ 57,649.08   |
| Ullmann Account - Dimensional ETF Trust Dimensional US DUHP                                              | \$ 70,786.08   |
| Ullmann Account - Ishares Core S&P 500 ETF IVV                                                           | \$ 31,682.15   |
| Ullmann Account - Ishares Inc Emng Mkts Eqt EMGF                                                         | \$ 37,836.42   |
| Ullmann Account - Ishares Tr US Equity Factr LRGF                                                        | \$ 132,440.00  |
| Ullmann Account - Ishares US Small Cap Equity Factor SMLF                                                | \$ 47,886.53   |
| Ullmann Account - Ishares Tr US Treas Bd ETF GOVT                                                        | \$ 11,917.11   |
| Ullmann Account - Ishares US ETF TR Blackrock Short MEAR                                                 | \$ 22,616.62   |
| Ullmann Account - Nike NKE                                                                               | \$ 54,285.00   |
| Ullmann Account - Starbucks Corp SBUX                                                                    | \$ 38,614.83   |
| Ullmann Account - Thermo Fisher Scientific Inc TMO                                                       | \$ 56,794.53   |
| Ullmann Wealth Partners IRA Account ("Ullmann IRA") - Fidelity Government Cash Reserves FDRXX            | \$ 7,279.53    |
| Ullmann IRA - Blackrock Total Return Institutional MAHQX                                                 | \$ 10,668.15   |
| Ullmann IRA - Blackrock Strategic Income Opprtsi Instl BSIIX                                             | \$ 3,964.73    |
| Ullmann IRA - Pimco Income Fund Institutional Fund PIMIX                                                 | \$ 4,088.47    |
| Ullmann IRA - Dimensional ETF Trust International DFIC                                                   | \$ 18,391.58   |

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|-----------------------------------------------------------------------------------------------------------|----------------|
| Ullmann IRA - Dimensional ETF Trust Dimensional US DUHP                                                   | \$ 24,088.79   |
| Ullmann IRA - Ishares Core S&P500 ETF IVV                                                                 | \$ 55,891.30   |
| Ullmann IRA - Ishares Inc Emng Mkts Eqt EMGF                                                              | \$ 12,002.21   |
| Ullmann IRA - Ishares TR US Equity Factr LRGF                                                             | \$ 50,129.36   |
| Ullmann IRA - Ishares US Small Cap Equity Factor SMLF                                                     | \$ 15,756.76   |
| Ullmann IRA - Dimensional ETF Trust Core Fixed DFCF                                                       | \$ 7,618.38    |
| Ullmann IRA - Vanguard Scottsdale Fds Mtg-Bkd VMBS                                                        | \$ 3,795.58    |
| Etrade Individual Account - Geron Corp GERN                                                               | \$ 2,110.00    |
| Etrade Individual Account - Mirion Technologies Inc MIR                                                   | \$ 1,662.00    |
| Etrade Individual Account - Invesco Global Opp A OPGIX                                                    | \$ 1,603.97    |
| Etrade Individual Account - Seven Canyons Wrld Innvtn Inv WAGTX                                           | \$ 3,051.40    |
| Nationwide Retirement Services Account State of Florida Deferred Compensation Plan - TRowePr 2045 Trust F | \$ 66,679.79   |
| Florida Retirement System Investment Account - Target Retirement 2045                                     | \$ 186,584.00  |

## Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor      | Address of Creditor                      | Amount of Liability |
|-----------------------|------------------------------------------|---------------------|
| Mr. Cooper (Mortgage) | PO Box 650783. Dallas, TX 75265-0783     | \$ 360,026.00       |
| Nelnet                | 121 South 13th Street, Lincoln, NE 68508 | \$ 17,684.00        |
| Chase Auto Loan       | PO Box 4420, Wilmington, OH 45177        | \$ 9,158.00         |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income      | Amount        |
|--------------------------------------------|----------------------------------|---------------|
| State of Florida                           | 200 E Gaines St, Tallahassee, FL | \$ 176,696.52 |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Eric C. Roberson***

Digitally signed: **04/04/2024**

Filed with COE: **04/04/2024**