

General Information

Name: William Downs Sites

CONFIDENTIAL**PID 248144****AGENCY INFORMATION**

Organization	Suborganization	Title
Judicial Circuit (10Th)	Elected Constitutional Officer	Circuit Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	Circuit Judge Tenth Judicial Circuit	Circuit Judge Tenth Judicial Circuit

Net WorthMy Net Worth as of March 31, 2024 was \$ 2,263,280.84.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/02/2024

Description of Asset	Value of Asset
{REDACTED}	\$ 1,000,000.00
{REDACTED}	\$ 375,000.00
{REDACTED}	\$ 585,000.00
{REDACTED}	\$ 1,200,000.00
Bank Accounts Truist Bank	\$ 43,500.00
Bank Accounts Citibank	\$ 106,292.73
Bridge Builder Muni HGH INC BD and Municipal Bond MFS Municipal High Income	\$ 6,641.25
ISH Cor MSCI ETF	\$ 5,538.61
ISH MSCI EAFE	\$ 3,947.40
VNG Growth Index	\$ 9,148.68
VNG Value Index	\$ 6,865.32
Bridge Builder Tax MGD INTL EQ	\$ 2,307.48
Brige Builder TAX MGD Lrg Cap	\$ 4,158.51
ISHARES MSC EAFE	\$ 1,957.12
VNG SML CAP GRWT	\$ 1,984.16
VNG SML CAP VAL	\$ 1,994.74
Bridge Builder Tax MGD S/M Cap	\$ 1,583.96
Prepaid College Fund State of Florida	\$ 10,163.00
529 Plan	\$ 21,498.51
Meta Platforms, Inc.	\$ 19,605.20
Alliance Bernstein Holding Limited Partnership	\$ 9,144.00
Bank Account JP Morgan Chase Bank	\$ 27,340.00
Fidelity	\$ 2,736.61
Nvidea	\$ 4,573.38
Wells Fargo Bank Account	\$ 9,950.83
Ally Bank Account	\$ 108,775.00
New York Life Insurance and Annuity Corporation Annuity	\$ 1,986.00
Vng Mid Cap Index	\$ 2,619.87

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Description of Asset	Value of Asset
ISH S&P 100	\$ 2,413.40
Boeing	\$ 1,554.70
Berkshire Hathaway	\$ 3,238.12
Disney	\$ 1,585.65
Coca-Cola	\$ 2,243.43
Meta Platforms	\$ 1,788.38
Morgan Stanley	\$ 1,252.59
Pepsico	\$ 1,292.57
Vanguard Total Stock Market ETF	\$ 1,776.49
O Realty Income Corp	\$ 2,894.60
EQPGX Fidelity Advisor Equity	\$ 20,747.44
HDGIX Hartford Dividend & Growth	\$ 18,326.26
SFNNX Schwab Fundamental INTL Large Company Index	\$ 13,654.21
SCHM SCHWAB U S Mid Cap ETF	\$ 12,312.84
SCHM SCHWAB U S Small Cap ETF	\$ 11,011.77
XLK Sector Technology Select Sector SPDR ETF	\$ 11,797.86
MOAT Vaneck Morningstar Wide Moat ETF	\$ 15,094.50
Allen and Company Cash	\$ 1,657.61
Apple Savings	\$ 2,639.00
Paypal Savings	\$ 9,100.00
American Express Serve	\$ 2,800.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase	700 Kansas Lane, Monroe, LA 71203	\$ 619,265.33
Lightstream/Truist Bank	One Letterman Dr., Building A, St. 4700, San Francisco, 91129	\$ 2,392.53
{REDACTED} Sites	{REDACTED}	\$ 33,000.00
Mid Florida Credit Union	P.O. Box 8008, Lakeland, FL 33802	\$ 37,046.00
Penny Mac	3043 Townsgate Rd, Suite 200, Westlake Village Circle, CA 91361	\$ 461,556.56
US Bank	P.O. Box 1850, St. Paul, MN 55101	\$ 585,245.49
SoFi	P.O. Box 654158, Dallas, Texas 75265-4158	\$ 3,886.44

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL	\$ 176,973.00
Citibank Savings Interest	100 Citibank Drive, TX 78245-9966, San Antonio	\$ 1,361.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Downs Sites

Digitally signed: 04/02/2024

Filed with COE: 04/02/2024