

General Information

Name: Russell S Roberts

PID 1630

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (14Th)	Elected Constitutional Officer	Circuit Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	Fourteenth Judicial Circuit	Circuit Judge, Fourteenth Judicial Circuit, Group 12

Net WorthMy Net Worth as of December 31, 2023 was \$ 5,209,075.71.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 03/24/2024

Description of Asset	Value of Asset
3078 Watson Drive, Marianna, Florida 32446	\$ 400,000.00
7115 Thomas Drive, Unit 1804, Panama City Beach, Florida (1/3 Interest)	\$ 400,000.00
109 Dunes Drive, Mexico Beach, Florida 32456	\$ 550,000.00
2879 Madison Street, Marianna, Florida 32446 (1/2 Interest)	\$ 175,000.00
3201 Fairmont Way, Oxford, Mississippi 38655 (1/3 Interest)	\$ 200,000.00
Hancock Bank Checking Account	\$ 26,052.32
Hancock Bank Money Market Account	\$ 117,863.01
FIMM Government Portfolio Money Market Account	\$ 51,537.33
American Express National Bank, Certificate of Deposit	\$ 250,000.00
Bremer Bank NA, Certificate of Deposit	\$ 250,337.50
Charles Schwab Bank, Certificate of Deposit	\$ 250,000.00
Gateway First Bank, Certificate of Deposit	\$ 250,902.50
Safra National Bank, Certificate of Deposit	\$ 70,000.00
Security First Bank, Certificate of Deposit	\$ 237,534.00
UBS Bank USA, Certificate of Deposit	\$ 250,000.00
Wells Fargo Bank, NA, Certificate of Deposit	\$ 250,532.50
Stock - Coca Cola Company	\$ 57,900.00
Stock - Truist Financial Corporation	\$ 12,146.68
Stock - PepsiCo, Inc.	\$ 33,968.00
Stock - Marriott International, Inc.	\$ 22,627.89
Stock - Marriott Vacations Worldwide Corp.	\$ 1,121.13
Stock - Yum! Brands, Inc.	\$ 10,452.80
Stock - Yum China Holdings, Inc.	\$ 3,394.40
Stock - Cisco Systems, Inc.	\$ 43,141.76
Stock - Fifth Third Bancorp	\$ 4,910.67
Stock - AFLAC Incorporated	\$ 16,296.17
Stock - Abbvie Incorporated	\$ 21,141.25

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Description of Asset	Value of Asset
Stock - Air Products & Chemicals Incorporated	\$ 12,088.22
Nationwide Deferred Compensation Account	\$ 191,333.45
Stock - Amazon Com Incorporated	\$ 6,720.00
Stock - American Electric Power Company Incorporated	\$ 14,171.46
Stock - Apple Incorporated	\$ 50,438.92
Stock - Automatic Data Processing Incorporated	\$ 20,171.31
Stock - Booking Holdings Incorporated	\$ 14,188.88
Stock - Coca Cola Company	\$ 13,247.81
Stock - Walt Disney Company	\$ 4,957.19
Stock - Emerson Electric Company	\$ 12,920.01
Stock - Home Depot Incorporated	\$ 16,586.83
Stock - Mastercard Incorporated (Class A)	\$ 23,520.09
Stock - Merck & Company Incorporated	\$ 13,207.48
Stock - Microsoft Corporation	\$ 37,282.43
Stock - Motorola Solutions Incorporated	\$ 18,015.38
Stock - Nike Incorporated (Class B)	\$ 11,941.39
Stock - Amazon Com	\$ 12,155.20
Stock - Pepsico, Inc.	\$ 13,830.49
Stock - Proctor and Gamble Company	\$ 15,583.87
Stock - Union Pacific Corporation	\$ 6,564.84
Stock - United Parcel Service Incorporated (Class B)	\$ 5,166.70
Stock - United Health Group Incorporated	\$ 25,434.31
Stock - Verizon Communications Incorporated	\$ 9,439.18
New York Life Insurance Company - Cash Value	\$ 30,681.83
Mary S. Zywicki Family Trust	\$ 400,000.00
Vanguard Index Funds S&P 500	\$ 4,402.82

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 East Gaines Street, Tallahassee, FL 32399	\$ 186,611.52
Coca Cola Company	One Coca Cola Plaza, Atlanta, Georgia 30313	\$ 1,807.84
FIMM Government Portfolio Money Market Account Dividends	Post Office Box 770001, Cincinnati, Ohio 45277	\$ 13,055.51
Cisco Systems, Inc.	170 West Tasman Drive, San Jose, California 95134	\$ 1,298.95
American Express National Bank, NA	Post Office Box 30384, Salt Lake City, Utah 84130	\$ 8,375.00
Beal Bank, USA	6000 Legacy Drive, Plano, Texas 75024	\$ 7,479.45
Charles Schwab SSB	3000 Schwab Way, Westlake, Texas 76262	\$ 6,553.42
Discover Bank	Post Office Box 30416, Salt Lake City, Utah 84130	\$ 7,479.45
JP Morgan Chase Bank, NA	1111 Polaris Parkway, Columbus, Ohio 43420	\$ 3,595.21
Morgan Stanley Private Bank	2000 Westchester Avenue, Purchase, New York 10577	\$ 2,350.00
Safra National Bank	546 Fifth Avenue, New York, New York 10036	\$ 7,795.87
UBS USA	95 State Street, Suite 2200, Salt Lake City, Utah 84111	\$ 8,375.01

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Russell S. Roberts

Digitally signed: 03/24/2024

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