

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 03/19/2024

General Information

Name: Hon William H Burgess III

CONFIDENTIAL

PID 33830

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (6Th)	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	6th Judicial Circuit	Circuit Court Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,317,883.16.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence	\$ 467,558.00
Condo: {REDACTED}	\$ 160,521.00
Checking account: USAA Fed. Savings Bank	\$ 64,664.14
Certificate of Deposit: USAA Fed Savings Bank	\$ 20,328.90
Money Market Savings Acct: Pentagon Federal Credit Union	\$ 60,900.97
Premium Savings Account: Pentagon Federal Credit Union	\$ 197,871.52
Certificates of Deposit: Pentagon Federal Credit Union	\$ 67,513.68
I Bond: US Treasury	\$ 10,000.00
FL Deferred Compensation:Nationwide 457 Account	\$ 808,818.27
IRA: Charles Schwab Bank	\$ 34,369.93
Roth IRA: Charles Schwab Bank	\$ 1,999.71
Surrender Value: John Hancock Life Insurance	\$ 12,249.19
Surrender Value: American Armed Forces Mutual Aid Association	\$ 6,213.91

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida, Chief Financial Officer	200 E Gaines St. Tallahassee FL 37399	\$ 177,591.12
Defense Finance and Accounting Service, Military Retired Pay	8899 E 56th St. Indianapolis IN 46249	\$ 41,164.61
West Publishing Corp.	610 Opperman Dr., St. Paul MN 551231	\$ 18,642.76
U S Department of Veterans Affairs, Disability Pension	P O Box 4444, Janesville, WI 53547	\$ 3,946.38
Social Security Administration	P O Box 67620, Wilkes-Barre, PA 18767	\$ 49,872.40
Interest Income: Pentagon Federal Credit Union	Box 1432, Alexandria VA 22313	\$ 7,789.01

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William H Burgess III

Digitally signed: 03/19/2024

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