

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 03/13/2024

General Information

Name: Hon August A Bonavita

CONFIDENTIAL

PID 34213

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,771,101.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 84,450.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
PERSONAL RESIDENCE	\$ 1,050,909.00
DISNEY VACATION CLUB TIMESHARE	\$ 14,600.00
WELLS FARGO BK N SIOUX FALLS SD CD CPN: 5.200% Due : 11/23/2026	\$ 100,842.00

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Description of Asset	Value of Asset
BK OF AMERICA CD CHARLOTTE NC CD CPN: 5.050% Due : 12/8/2025	\$ 100,470.00
WELLS FARGO BK N SIOUX FALLS SD CD CPN: 5.300% Due : 7/17/2024	\$ 100,005.90
CELTIC BANK CD SALT LAKE CITY UT CD CPN: 4.600% Due : 11/29/2027	\$ 99,586.00
Cash	\$ 77,250.09
MICROSOFT CORP	\$ 47,381.79
Cash	\$ 45,000.00
FRANKLIN PA TX FR A	\$ 39,211.90
APPLE INC	\$ 37,735.88
BANK DEPOSIT PROGRAM MORGAN STANLEY BANK N.A.	\$ 28,635.36
ALPHABET INC CL A	\$ 27,938.00
AMAZON COM INC	\$ 24,614.28
FRANKLIN MUTUAL GLB DISCOV A	\$ 19,624.29
WALT DISNEY CO HLDG CO	\$ 18,690.03
VISA INC CL A	\$ 17,964.15
INVESCO LTD TERM MUNI INC Y	\$ 17,717.82
FRANKLIN MUTUAL SHARES A	\$ 17,604.88
ENERGY SEL SECT SPDR FD	\$ 14,252.80
PRINCIPAL MIDCAP INSTL	\$ 14,054.45
Cash	\$ 13,818.78
VANGUARD LONG-TERM GOVERNMENT	\$ 13,659.66
FIRST EAGLE GLOBAL I	\$ 12,566.89
OAKMARK FUND INSTITUTIONAL	\$ 12,528.69
PEPSICO INC NC	\$ 11,888.80
SPDR S&P DIVIDEND	\$ 11,872.15
Cash	\$ 11,856.32
ISHARES ESG AWARE USD CORPOR	\$ 11,053.25
UNITEDHEALTH GP INC	\$ 10,972.16

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ISHARES TRUST ISHARES 1-5 YE	\$ 10,511.38
INVESCO COMSTOCK Y	\$ 10,073.48
TIAA-CREF LIFECYCLE 2020 RETIR	\$ 9,442.26
BP PLC ADS	\$ 8,850.00
Cash	\$ 8,744.92
PROGRESSIVE CORP OHIO	\$ 8,616.73
THORNBURG INTL VALUE I	\$ 8,508.75
META PLATFORMS INC CL A	\$ 8,495.04
MERCADOLIBRE INC	\$ 7,857.70
BANK DEPOSIT PROGRAM MORGAN STANLEY BANK N.A.	\$ 7,740.61
MOTOROLA SOLUTIONS INC	\$ 7,201.07
SHERWIN WILLIAMS COMPANY OHIO	\$ 7,173.70
UBER TECHNOLOGIES INC	\$ 7,142.12
LULULEMON ATHLETICA INC	\$ 7,030.24
WASTE CONNECTIONS INC	\$ 7,016.59
SERVICENOW INC	\$ 6,925.01
CHIPOTLE MEXICAN GRILL INC COM	\$ 6,860.88
ZOETIS INC CLASS-A	\$ 6,798.41
CADENCE DESIGN SYSTEM	\$ 6,704.39
DEXCOM INC	\$ 6,700.86
Cash	\$ 6,672.71
GLOBANT S.A	\$ 6,472.34
HOME DEPOT INC	\$ 6,439.94
ADVANCED MICRO DEVICES	\$ 6,338.63
COHEN & STEERS REALTY SHS I	\$ 6,323.65
JOHNSON & JOHNSON	\$ 6,269.60
INTUITIVE SURGICAL INC	\$ 6,184.48
SAP AG	\$ 6,183.60
VANGUARD HIGH DIV YIELD ETF	\$ 6,139.65

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Description of Asset	Value of Asset
JPMORGAN CHASE & CO	\$ 6,123.60
MICROSOFT CORP	\$ 6,016.64
ADOBE INC	\$ 5,966.00
RBC BEARINGS INC	\$ 5,944.80
CROWDSTRIKE HLDGS INC CL A	\$ 5,862.40
APPLE INC	\$ 5,583.37
INTERCONTINENTAL EXCHANGE INC	\$ 5,522.49
APPLE INC	\$ 5,496.54
ISHARES MBS ETF	\$ 5,456.64
TOTALENERGIES SE SPONSORED ADS	\$ 5,323.02
DANAHER CORPORATION	\$ 5,315.04
TRADEWEB MKTS INC CL A	\$ 5,279.22
ORACLE CORP	\$ 5,166.07
GOLDMAN SACHS ABSLT RET TRK IV	\$ 5,152.05
GARTNER INC	\$ 5,088.52
MONOLITHIC PWR SYSTEMS INC	\$ 5,015.33
TETRA TECH INC	\$ 5,007.90
WORKDAY INC CL A	\$ 4,986.20
FISERV INC	\$ 4,966.49
HDFC BANK LTD ADR	\$ 4,966.14
FERRARI N V	\$ 4,958.68
OLD DOMINION FREIGHT LINE	\$ 4,851.80
GENERAL ELECTRIC CO	\$ 4,818.67
TELEDYNE TECH INC	\$ 4,816.36
EXACT SCIENCES CORP	\$ 4,751.37
BOOZ ALLEN HAMILTON HLDG CL-A	\$ 4,732.67
SIMON PPTY GROUP INC	\$ 4,707.12
SYNOPSYS INC	\$ 4,634.19
VEEVA SYS INC CL A	\$ 4,620.48

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Description of Asset	Value of Asset
WESTERN ASSET HIGH YIELD I	\$ 4,595.85
WALT DISNEY CO HLDG CO	\$ 4,514.50
MONDELEZ INTL INC COM	\$ 4,418.23
MATTHEWS JAPAN INSTL	\$ 4,391.67
THORNBURG DEVELOPING WORLD I	\$ 4,322.95
SPOTIFY TECHNOLOGY SA	\$ 4,312.91
ANALOG DEVICES INC	\$ 4,267.05
BIO-TECHNE CORP	\$ 4,148.20
AMAZON COM INC	\$ 4,102.38
SBA COMMUNICATNS CORP NEW CL A	\$ 4,059.04
COSTCO WHOLESALE CORP NEW	\$ 3,960.48
VISA INC CL A	\$ 3,905.25
STRYKER CORP	\$ 3,892.98
ISHARES RUSSELL MIDCAP G ETF	\$ 3,865.02
MC DONALDS CORP	\$ 3,854.63
ABBOTT LABORATORIES	\$ 3,852.45
DATADOG INC CL A	\$ 3,762.78
QUALCOMM INC	\$ 3,760.38
NVIDIA CORPORATION	\$ 3,721.58
INTEL CORP	\$ 3,718.50
PAYLOCITY HOLDING CORPORATION	\$ 3,688.19
SPDR ICE PREFERRED SECURITIE	\$ 3,687.20
ADYEN N V UNSPONSRED ADR	\$ 3,672.80
ALPHABET INC CL A	\$ 3,631.94
CHUBB LTD	\$ 3,616.00
ZEBRA TECH CL-A	\$ 3,553.29
SPDR BLOOMBERG SHORT TERM HI	\$ 3,494.46
JPMORGAN CHASE & CO	\$ 3,463.58
JOHNSON & JOHNSON	\$ 3,448.28

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ASTRAZENECA PLC ADR	\$ 3,434.85
ISHARES 0-3 MONTH TREASURY B	\$ 3,409.18
PIONEER NATURAL RESOURCES CO	\$ 3,373.20
VERTIV HOLDINGS LLC CL A	\$ 3,241.78
L3HARRIS TECHNOLOGIES INC	\$ 3,159.30
TAIWAN SMCNDCTR MFG CO LTD ADR	\$ 3,120.00
ZSCALER, INC	\$ 3,093.64
ALIGN TECHNOLOGY	\$ 3,027.15
Cash	\$ 2,975.85
ECOLAB INC	\$ 2,975.25
TAKE TWO INTERACTIVE SOFTWARE	\$ 2,897.10
ISHARES MSCI EAFE VAL ETF	\$ 2,813.40
TOYOTA MOTOR CP ADR NEW	\$ 2,750.70
TOYOTA MOTOR CP ADR NEW	\$ 2,750.70
CELSIUS HOLDINGS INC	\$ 2,720.11
GSK PLC ADR	\$ 2,668.32
AMERIPRISE FINCL INC	\$ 2,658.81
Cash	\$ 2,646.32
COSTCO WHOLESALE CORP NEW	\$ 2,640.32
MASTERCARD INC CL A	\$ 2,620.90
ARROW ELECTRONICS	\$ 2,567.25
APPLIED MATERIALS INC	\$ 2,523.43
EVEREST GROUP LTD	\$ 2,475.06
MONGODB INC CL A	\$ 2,464.55
Cash	\$ 2,438.08
BANK DEPOSIT PROGRAM MORGAN STANLEY PRIVATE BANK NA	\$ 2,383.86
TJX COS INC NEW	\$ 2,302.85
TARGET CORPORATION	\$ 2,278.72

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Description of Asset	Value of Asset
UNITED RENTALS INC	\$ 2,141.15
BILL HOLDINGS INC	\$ 2,121.34
DELTA AIR LINES INC NEW	\$ 2,011.50
BROWN & BROWN INC	\$ 2,010.14
UNILEVER PLC (NEW) ADS	\$ 1,939.20
CMS ENERGY CP	\$ 1,916.31
EDWARD LIFESCIENCES CORP	\$ 1,830.00
MC DONALDS CORP	\$ 1,779.06
VERIZON COMMUNICATIONS	\$ 1,734.20
WASTE MGMT INC (DELA)	\$ 1,681.03
SPDR S&P DIVIDEND	\$ 1,624.61
NETFLIX INC	\$ 1,352.07
WEST PHARMACEUTICAL SVCS INC	\$ 1,294.04
ANHEUSER BUSCH INBEV SA SPON	\$ 1,292.40
FEDEX CORP	\$ 1,264.85
CHEVRON CORP	\$ 1,201.63
AT&T INC	\$ 1,174.60
VALERO ENERGY CP DELA NEW	\$ 1,170.00
LAM RESEARCH CORPORATION	\$ 1,029.20

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE OF FLORIDA	STATE COURT SYSTEMS TALLAHASSEE FL	\$ 176,316.00
PALM BEACH STATE COLLEGE	LAKE WORTH BEACH FL	\$ 4,682.00
FRANKLIN PA TAX FREE MUTUAL FUND	FRANKLIN PA	\$ 1,102.00
ALLY BANK	HORSHAM PA	\$ 3,065.00
MARCUS BANK	PHILADELPHIA PA	\$ 1,697.00
MORGAN STANLEY	NEW YORK NY	\$ 3,039.00
MORGAN STANLEY CDs	NEW YORK NY	\$ 11,024.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

August A Bonavita

Digitally signed: 03/13/2024

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