

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/12/2024

General Information

Name: Hon Amy Price Brodersen

CONFIDENTIAL

PID 205118

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Circuit Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	1st Judicial Circuit	Circuit Court Judge, 1st Judicial Circuit, Group 5

Net Worth

My Net Worth as of March 11, 2024 was \$ 1,346,961.25.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residential Home {REDACTED}	\$ 650,000.00
Bank Accounts (Wells Fargo)	\$ 107,313.07
C975 Fidelity 500 Index Fund (Voya)	\$ 152,548.93
1724 American Growth Fnd R6 (Voya)	\$ 78,003.50
C380 MFS Intl Diversification Fnd R6 (Voya)	\$ 52,098.93
Vanguard Target Enrollment 2030/2031 Portfolio (529 College Fund)	\$ 62,901.28
FRS 2040 Retirement Date Fund	\$ 18,984.67
FRS Core Plus Bond Fund	\$ 2,983.04
FRS U.S. Stock Fund	\$ 36,521.44
FRS Global Stock Fund	\$ 10,429.67
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Newrez (Mortgage)	P.O. Box 650840 Dallas, TX 75265-0840	\$ 231,858.76
Nelnet (Student Loan)	P.O. Box 83561 Lincoln, NE 68501-2565	\$ 25,139.36

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida - Salary	200 E. Gaines St., Tallahassee, FL 32399	\$ 191,163.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Amy Price Brodersen

Digitally signed: 04/12/2024

Filed with COE: 04/12/2024

Additional Intangible Assets – Morgan Stanley Investment Accounts

Description of Asset	Value of Asset
CD (JPMORGAN CHASE BK)	\$102,293.09
Stock (AFLAC INCORPORATED)	\$3,366.51
Stock (ALLISON TRANSMN HLDGS INC)	\$3,257.76
Stock (APPLIED MATERIALS INC)	\$5,139.00
Stock (ARCOS DORADOS HLDGS INC CL-A)	\$4,304.42
Stock (BLOOMIN' BRANDS INC COM)	\$3,358.36
Stock (COREBRIDGE FINL INC)	\$3,624.52
Stock (COMPANIA DE MINAS BUENAVENTURA)	\$6,090.00
Stock (DELTA AIR LINES INC)	\$2,576.64
Stock (EOG RESOURCES INC)	\$3086.72
Stock (EXXON MOBIL CORP)	\$2,492.74
Stock (HARLEY DAVIDSON)	\$2,500.55
Stock (LAM RESEARCH CORPORATION)	\$4,783.25
Stock (NORTHROP GRUMAN CP (HLDG CO)	\$2,297.50
Stock (OMNICOM GROUP)	\$2,842.39
Stock (OVINTIV INC)	\$3,115.98
Stock (SPHERE ENTERTAINMENT CO)	\$4,485.92
Stock (STELLANTIS N.V SHS)	\$3,767.40
Stock (UNITED STATES STEEL CORP)	\$5,645.36
Stock (VERIZON COMMUNICATIONS)	\$3,042.27
Stock (WISDOMTREE INC)	\$3,527.98

ETF (SPDR BLOOMBERG 1-3 MONTH T-B)	\$6,864.75
Cash (MORGAN STANLEY PRIVATE BANK NA)	\$4,480.85
ETF (FIRST TR TCW OPPTS FIXD INC ETF)	\$14,685.30
ETF (FIRST TRUST LOW DURATION OPP)	\$11,171.16
ETF (FT LTD DURATION INV GRADE)	\$11,145.10
ETF (ISHARES 20+ YR TREASU BOND ETF)	\$3,829.20
ETF (ISHARES MBS ETF)	\$11,058.67
ETF (VANGUARD INTERMEDIATE TERM BND)	\$14,681.92
ETF (VANGUARD LONG-TERM GOVERNMENT)	\$7,542.36
Stock (AFLAC INCORPORATED)	\$3,366.51
Stock (AIR PROD & CHEM INC)	\$2,174.49
Stock (AMERICAN EXPRESS CO)	\$3,127.18
Stock (AMGEN INC)	\$2,737.50
Stock (AUTOMATIC DATA PROCESSING INC)	\$2,424.00
Stock (BANK OF AMERICA CORP)	\$2,385.20
Stock (BLACKROCK INC)	\$2,508.36
Stock (CARLYLE GROUP INC)	\$1,941.35
Stock (CARRIER GLOBAL CORPORATION)	\$2,263.95
Stock (CHESAPEAKE ENERGY CORP)	\$1,886.23
Stock (CHEVRON INC)	\$1,948.44
Stock (CISCO SYS INC)	\$2,574.00
Stock (COMCAST CORP (NEW) CLASS A)	\$2,980.60
Stock (CVS HEALTH CORP COM)	\$2,627.45

Stock (DICKS SPORTING GOODS INC)	\$3,441.09
Stock (EATON CORP PLC SHS)	\$3,569.88
Stock (INTL BUSINESS MACHINES CORP)	\$3,331.15
Stock (JPMORGAN CHASE & CO)	\$3,576.18
Stock (LYONDELLBASELL NV CL-A)	\$2,572.44
Stock (MC DONALDS CORP)	\$1,755.30
Stock (MEDTRONIC PLC SHS)	\$2,553.90
Stock (METLIFE INCORPORATED)	\$2,441.28
Stock (MICROSOFT CORP)	\$3,249.76
Stock (MONDELEZ INTL INC COM)	\$2,658.45
Stock (NEXTERA ENERGY INC)	\$2,023.35
Stock (NORFOLK SOUTHERN CORP)	\$3,114.48
Stock (PFIZER INC)	\$2,395.36
Stock (REPUBLIC SERVICES INC)	\$3,131.23
Stock (RTX CORPORATION)	\$2,272.00
Stock (TEXAS INSTRUMENTS)	\$2,239.90
Stock (THE CIGNA GROUP)	\$3,076.11
Stock (VERIZON COMMUNICATIONS)	\$3,042.27
Stock (WALMART INC)	\$3,246.48
Cash (MORGAN STANLEY BANK N.A.)	\$1,791.37