

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/04/2024

General Information

Name: Hon Laura Ellen Shaffer

CONFIDENTIAL

PID 30062

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (9Th)	Elected Constitutional Officer	Circuit Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	9th Judicial Circuit, Orange and Osceola Counties, Circuit Court Judge	9th Judicial Circuit Court Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 920,179.58.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence	\$ 554,000.00
IRA Navy Federal Credit Union	\$ 68,110.67
Florida Prepaid College Fund-State of Florida Plan 1	\$ 33,167.14
Florida Prepaid College Fund-State of Florida Plan 2	\$ 44,657.25
checking navy Federal Credit Union #1	\$ 5,127.61
checking Navy Federal Credit Union #2	\$ 1,433.38
savings Navy Federal Credit Union #1	\$ 2,050.10
savings Navy Federal Credit Union #2	\$ 2,172.31
Deferred Compensation-Nationwide	\$ 122,430.79
2023 Honda Accord Hybrid	\$ 32,430.00
2023 Honda Civic	\$ 21,787.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo Home Mortgage	P.O. Box 100515, Florence, SC 29502-0515	\$ 11,933.74
Navy Federal Auto	P.O. Box 3100, Merrifield , VA. 22119	\$ 30,571.49
Navy Federal Auto	P.O. Box 3100, Merrifield, VA 22119	\$ 24,681.44

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Judicial Salary	2 Courthouse Square, Kissimmee, Fl. 34741	\$ 191,163.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Laura Ellen Shaffer

Digitally signed: 04/04/2024

Filed with COE: 04/04/2024

LAURA E SHAFFER

Please review your statement carefully. Corrections may not be accepted more than 45 days after the closing date of the statement.

Account statement
Account number [REDACTED] Plan(s): 457(b)
Dates: 10/1/2023 - 12/31/2023

Balance and performance

Total account balance **\$122,430.79**

Personal rate of return

	Quarterly	1-year
457(b) Plan	14.58%	26.89%

Personal rate of return is an estimate for your account. For the period shown, the calculation considers deposits, withdrawals and performance of the investments (net of fees) in your core account. Past performance is not a guarantee of future success.

Quarterly activity

Previous quarter ending balance	\$100,324.29
Contributions	\$7,125.00
Rollovers/Transfers In	\$0.00
Dividends*	\$709.18
Investment gain/loss and interest	\$14,295.23
Fees/Charges	-\$22.91
Withdrawals/Transfers Out	\$0.00
Current quarter ending balance	\$122,430.79

* May include dividends, fund reimbursements and/or capital gains

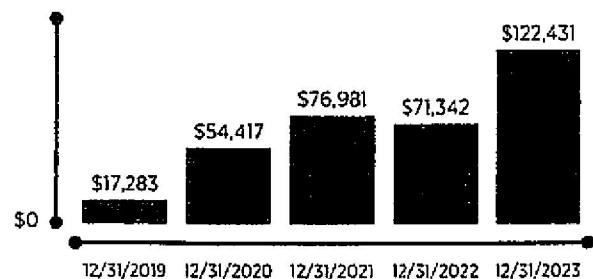
Current investments by asset class

This chart shows how the money in your account is divided among the different asset classes.

Note: Due to rounding, percentages may not equal 100%.



Balance history



Account balances are rounded to the nearest dollar and are the balances at the time your original statement was produced.

Retirement readiness

How much income will you need in retirement?

My Interactive Retirement PlannerSM will help you:

Set your retirement goals

Track your progress

Review options for improving your retirement outlook

Want to find out?

Log in to www.nrsflorida.com to add more information & see your full retirement picture.

Take care of the ones you love

Review your participant account beneficiaries today

- It's important to set aside time to verify that your beneficiary information is current and accurate.

Ensure that your wishes are followed

- Review your account today to verify the accuracy of your current beneficiary information on file.

Please keep in mind that after significant life events, such as marriage, divorce or the birth of a child, you should always update your beneficiary information.

Keep your retirement plan on track

After confirming your beneficiaries, take time to review your retirement account:

- Take note of your potential monthly income in retirement

- Set or revisit your retirement goals

- Evaluate your investment strategy

- Consider increasing your contributions

Log into your account to download and complete a Participant Action form, or contact our solutions center (1-800-949-4457) to request a form to update your beneficiary election today.

NRQ-1501FL (11/23)

Contributions and withdrawals

	Contributions			Withdrawals	
	YTD contributions	Contributions this period*	Last paycheck amount*	YTD withdrawals	Last withdrawal amount
457(b) Plan	\$28,500.00	\$7,125.00	\$2,375.00	\$0.00	\$0.00

*Contributions are only shown if made during this statement period

Total gain/loss since joining

	Contributions/Transfers In/ Loan payments since joining	Withdrawals/Transfers Out/Loan disbursements since joining	Gain/Loss/Fees	Total balance as of 12/31/2023
457(b) Plan	\$121,475.00	-\$13,761.58	\$14,717.37	\$122,430.79

"Since joining" refers to the period of time your account has been administered by Nationwide.

Investment election

Your **investment election** is how future contributions are distributed among different investments.

	Salary Reduction
457(b) Plan	
Fid Blue Chip Gr K6	50.00%
TRowePr Eq Inc B	25.00%
TRowePr Ovrseas Stk I	25.00%
Total	100%

Beneficiaries

	Primary	Contingent
457(b)	[REDACTED]	[REDACTED]



If no person, entity, or trust is listed as a beneficiary, a beneficiary designation may still exist on file. Please note that Nationwide does not guarantee the accuracy or completeness of any beneficiary designation(s).

Make sure your beneficiaries are the ones you want named. If you need to review and/or update, log into your account.

Investment activity

457(b) Salary Reduction

Investment option	Previous quarter balance	Contributions/Transfers In	Exchanges	Dividends*	Investment gain/loss & Interest [†]	Fees/Charges	Withdrawals/Transfers Out	Shares	Shares price	Current quarter balance
International TRowePr Ovrseas Stk I	\$27,230.71	\$1,781.25	\$0.00	\$709.18	\$2,118.10	-\$6.11	\$0.00	2,550.7315	12.4800	\$31,933.13
Large cap Fid Blue Chip Gr K6 [‡]	\$0.00	\$1,187.50	\$54,322.27	\$0.00	\$2,189.73	-\$4.04	\$0.00	2,149.6073	26.8400	\$57,695.46
MSIF Gr R6 [‡]	\$45,039.74	\$2,375.00	-\$54,322.27	\$0.00	\$6,913.95	-\$6.42	\$0.00	0.0000	0.0000	\$0.00
TRowePr Eq Inc B [‡]	\$28,053.84	\$1,781.25	\$0.00	\$0.00	\$3,073.45	-\$6.34	\$0.00	1,050.8529	31.3100	\$32,902.20
Total	\$100,324.29	\$7,125.00	\$0.00	\$709.18	\$14,295.23	-\$22.91	\$0.00			\$122,430.79

* May consist of dividends, fund reimbursements and/or capital gains

[†] Gain/loss is the difference between the account balance on the first and last day of the period, after allowing for the effects of transactions

[‡] Fund is valued in shares rather than units

Transaction details

Pay date	Effective date	Total amount	Transaction type	Money source	Investment option	Price	Units/Shares	Amount per fund
	10/31/2023	-\$6.80	Explicit Asset Fee	457(b) Salary Reduction	MSIF Gr R6	29.4900	-0.1005	-\$2.96
					TRowePr Eq Inc B	27.6200	-0.0709	-\$1.96
					TRowePr Ovrseas Stk I	11.1800	-0.1679	-\$1.88
10/31/2023	10/31/2023	\$2,375.00	Deferral	457(b) Salary Reduction	MSIF Gr R6	29.4900	40.2679	\$1,187.50
					TRowePr Eq Inc B	27.6200	21.4971	\$593.75
					TRowePr Ovrseas Stk I	11.1800	53.1082	\$593.75
	11/30/2023	-\$7.53	Explicit Asset Fee	457(b) Salary Reduction	MSIF Gr R6	34.8100	-0.0995	-\$3.46
					TRowePr Eq Inc B	29.6800	-0.0700	-\$2.07
					TRowePr Ovrseas Stk I	12.0600	-0.1658	-\$2.00
11/30/2023	11/30/2023	\$2,375.00	Deferral	457(b) Salary Reduction	MSIF Gr R6	34.8100	34.1138	\$1,187.50
					TRowePr Eq Inc B	29.6800	20.0051	\$593.75
					TRowePr Ovrseas Stk I	12.0600	49.2330	\$593.75
	12/8/2023	\$0.00	Exchange	457(b) Salary Reduction	MSIF Gr R6	37.0000	-1,468.1694	-\$54,322.27
					Fid Blue Chip Gr K6	25.8000	2,105.5142	\$54,322.27
	12/14/2023	\$709.18	Dividend	457(b) Salary Reduction	TRowePr Ovrseas Stk I	12.2500	57.8921	\$709.18
	12/29/2023	-\$8.58	Explicit Asset Fee	457(b) Salary Reduction	Fid Blue Chip Gr K6	26.8400	-0.1506	-\$4.04
					TRowePr Eq Inc B	31.3100	-0.0736	-\$2.31
					TRowePr Ovrseas Stk I	12.4800	-0.1787	-\$2.23
12/29/2023	12/29/2023	\$2,375.00	Deferral	457(b) Salary Reduction	Fid Blue Chip Gr K6	26.8400	44.2437	\$1,187.50
					TRowePr Eq Inc B	31.3100	18.9636	\$593.75
					TRowePr Ovrseas Stk I	12.4800	47.5761	\$593.75

Important disclosures

1st Qtr. yield = 2.91%; contract floor through 2024 = 2.90%.

Performance

The following are percentage changes in Net Assets (with capital gains and income dividends reinvested) for the funds under the Plan, for the respective periods ended 12/31/2023. The results shown represent past performance and do not represent expected future performance or experience. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the data quoted. Performance data current to the most recent month-end may be obtained by visiting: www.nrsflorida.com.

Please consider the fund's investment objectives, risks, and charges and expenses carefully before investing. The prospectus contains this and other important information about the investment company. Prospectuses are available by calling 1-800-949-4457. Read the prospectus carefully before investing.

✓ Checkmarked items indicate which funds you are invested in as of 12/31/2023

Performance (continued)

	Ticker Symbol	Fund	Morningstar Category	Total Return (%)		Average Annual Return (%)					Gross Expense (%)
				3 Month	1 YR	5 YR	10 YR	Since Inception	Inception Date		
Asset allocation											
	XX196	TRowePr RtrmtBal Trust F (b)	Allocation--30% to 50% Equity	7.32	11.50	6.24	4.76	5.47	1/13/2012	0.370	
	XX184	TRowePr 2005 Trust F (b)	Target-Date 2000-2010	7.44	11.92	6.08	4.83	5.67	1/13/2012	0.370	
	XX185	TRowePr 2010 Trust F (b)	Target-Date 2000-2010	7.70	12.53	6.56	5.19	6.22	1/13/2012	0.370	
	XX186	TRowePr 2015 Trust F (b)	Target-Date 2015	7.89	13.06	7.15	5.68	6.98	1/13/2012	0.370	
	XX187	TRowePr 2020 Trust F (b)	Target-Date 2020	8.14	13.65	7.77	6.19	7.71	1/13/2012	0.370	
	XX188	TRowePr 2025 Trust F (b)	Target-Date 2025	8.55	14.73	8.58	6.75	8.46	1/13/2012	0.370	
	XX189	TRowePr 2030 Trust F (b)	Target-Date 2030	9.31	16.54	9.41	7.32	9.17	1/13/2012	0.370	
	XX190	TRowePr 2035 Trust F (b)	Target-Date 2035	10.00	18.47	10.26	7.82	9.76	1/13/2012	0.370	
	XX191	TRowePr 2040 Trust F (b)	Target-Date 2040	10.39	19.90	10.95	8.24	10.21	1/13/2012	0.370	
	XX192	TRowePr 2045 Trust F (b)	Target-Date 2045	10.68	20.85	11.45	8.50	10.43	1/13/2012	0.370	
	XX193	TRowePr 2050 Trust F (b)	Target-Date 2050	10.73	21.11	11.50	8.52	10.45	1/13/2012	0.370	
	XX194	TRowePr 2055 Trust F (b)	Target-Date 2055	10.81	21.22	11.48	8.52	10.44	1/13/2012	0.370	
	XX195	TRowePr 2060 Trust F (b)	Target-Date 2060	10.77	21.20	11.49	N/A	8.52	12/5/2014	0.370	
	XX245	TRowePr 2065 Trust F (b)	Target-Date 2065+	10.80	21.24	N/A	N/A	8.90	10/19/2020	0.370	
Specialty											
	TTMIX	TRowePr Comm Tech I	Communications	14.43	39.39	13.43	11.92	13.98	10/13/1993	0.680	
	THISX	TRowePr Hlth Scnc I	Health	7.91	3.22	11.62	11.64	13.60	12/29/1995	0.670	
	VGSNX	Vngrd RealEst Indx Inst	Real Estate	18.13	11.82	7.35	7.38	8.07	12/2/2003	0.100	
	TSNIX	TRowePr Scnc Tech I	Technology	13.02	53.94	17.58	14.85	11.50	9/30/1987	0.690	
International											
	RNWGX	AmFds New Wld R6	Diversified Emerging Mkts	8.95	16.22	8.93	5.51	7.86	6/17/1999	0.570	
	VTSNX	Vngrd Ttl IntlStkIndx Inst	Foreign Large Blend	9.97	15.52	7.37	4.12	4.89	11/29/2010	0.080	
✓	TROIX	TRowePr Ovrseas Stk I	Foreign Large Blend	9.94	16.56	8.33	4.49	3.62	12/29/2006	0.670	
Small cap											
	PRJIX	TRowePr New Hrizns I	Mid-Cap Growth	9.79	21.49	12.87	11.65	11.61	6/3/1960	0.650	
	VSCIX	Vngrd SmCap Indx Inst	Small Blend	13.41	18.22	11.72	8.44	8.88	7/7/1997	0.040	
	VSENX	JPM SmCap Eq R6	Small Blend	12.47	12.16	10.91	8.70	12.41	12/20/1994	0.750	
	XX436	SmCap Val Eq D	Small Blend	13.32	12.56	10.17	7.23	9.74	1/13/2012	0.640	
	WIAEX	Wasatch SmCap Gr Inst	Small Growth	12.10	21.33	11.29	8.74	11.58	12/8/1986	1.060	
	XX435	SmCap Cor Eq D	Small Growth	14.87	18.12	11.83	9.19	11.91	1/13/2012	0.740	
	DVZRX	DE SmCap Val R6	Small Value	11.71	9.67	10.50	N/A	8.65	5/2/2016	0.700	
Mid cap											
	VSPMX	Vngrd SPMdCap400 Indx Inst	Mid-Cap Blend	11.65	16.36	12.55	9.21	10.29	3/28/2011	0.080	
	XX201	TRowePr US MdCap Gr Eq D	Mid-Cap Growth	11.75	20.29	11.94	10.70	12.72	1/13/2012	0.610	
	JMVYX	JPM MdCap Val R6	Mid-Cap Value	12.23	11.38	11.14	8.18	11.50	11/13/1997	0.730	
	XX437	MdCap Val D	Mid-Cap Value	13.19	18.82	13.32	9.56	11.86	1/13/2012	0.640	
Large cap											
	VIIIIX	Vngrd Inst Indx Inst Pls	Large Blend	11.68	26.26	15.67	12.02	8.47	7/7/1997	0.020	
	PDGIX	TRowePr Divd Gr I	Large Blend	10.29	13.79	14.07	11.38	10.14	12/30/1992	0.500	

Performance (continued)

			Total Return (%)	Average Annual Return (%)						
	Ticker Symbol	Fund	Morningstar Category	3 Month	1 YR	5 YR	10 YR	Since Inception	Inception Date	Gross Expense (%)
	Large cap									
	FLCNX	Fid Contra K6	Large Growth	11.35	37.67	16.38	N/A	14.02	5/25/2017	0.450
	MGRPX	MSIF Gr R5 (a)	Large Growth	21.05	50.31	9.80	11.24	12.53	9/13/2013	0.500
✓	FBCGX	Fid Blue Chip Gr K6	Large Growth	14.56	55.57	21.42	N/A	17.77	5/25/2017	0.460
	XX466	TRowePr Gr Stk B	Large Growth	12.54	46.60	13.63	11.97	10.57	3/31/2006	0.450
✓	XX465	TRowePr Eq Inc B	Large Value	10.56	9.94	11.51	8.22	7.64	9/8/2006	0.450
	Balanced									
	XX200	TRowePr Cap App A	Allocation--50% to 70% Equity	8.37	18.91	12.98	10.67	9.65	3/31/2006	0.570
	FPKFX	Fid Puritan K6	Moderate Allocation	10.05	20.30	N/A	N/A	10.31	6/14/2019	0.320
	Bonds									
	REGGX	AmFds Emrg Mkt Bd R6	Emerging Markets Bond	8.95	13.86	3.57	N/A	3.65	4/22/2016	0.560
	XX434	Bd Tr I T5 (a)	Intermediate Core Bond	6.21	4.76	0.69	1.60	1.97	8/2/2010	0.300
	DODIX	DodgeCox Inc I	Intermediate Core-Plus Bond	7.32	7.70	2.70	2.79	6.00	12/30/1986	0.410
	TSPNX	TRowePr Spectrm Inc I	Multisector Bond	7.00	8.16	3.30	3.05	6.21	6/29/1990	0.470

Fixed investment option

VRU#	Fixed Investment option	Annualized current quarter yield (%)	Current year guaranteed minimum yield (%)
365	NRS Florida Fixed Fund	2.910	N/A

Disclosures

Fee disclosures

The Standardized Illustration represents performance based on a \$10,000 hypothetical investment, and reflects the deduction of the following fees:

Gross expense ratios represent the fund's total operating expenses expressed as a percentage of the assets held in the fund. For more information about gross expense ratios, read the fund's prospectus.

Some mutual funds may impose a short term trade fee. Some funds may be subject to a trade restriction policy. Please read the underlying prospectus carefully.

Footnotes

a) These funds are not open to new participants.

b) These funds are designed to provide diversification and asset allocation across several types of investments and asset classes, primarily by investing in underlying funds. Therefore, in addition to the fund's expenses, you are indirectly paying a proportionate share of the applicable fees and expenses of the underlying funds.

Risk disclosures

Government Money Market Funds: The Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund is open to all investors. Although the Fund seeks to preserve the value of the investment at \$1.00 per share, it cannot guarantee it will do so. You could lose money by investing in the Fund. The Fund may impose a fee upon sale of shares or temporarily suspend the ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time. The Fund may invest in shares of other government money market mutual funds, including those advised by the Fund's subadvisor, to provide additional liquidity or to achieve higher yields. Please refer to the most recent prospectus for a more detailed description of the Fund's principal risks.

International/emerging markets funds: Funds that invest in international stocks face risks that funds investing only in U.S. stocks do not. Currency fluctuation, political risk, differences in accounting standards and the limited availability of information may make these funds less stable.

Small company funds: Small and emerging companies may have less liquidity than larger, established companies. Therefore, funds investing in stocks of small or emerging companies may face greater price volatility and risk.

High-yield bond funds: Funds that invest in high-yield securities may have more credit risk and changes in price than funds that invest in higher-quality securities.

Non-diversified funds: Funds that invest in a single industry or small number of securities may be more volatile than those that invest more broadly.

Government bond funds: These funds invest mainly in securities of the U.S. government and its agencies; however, these entities do not guarantee the value of the funds.

Real estate funds: Funds that invest mainly in real estate are sensitive to economic and business cycles, changing demographic patterns and government actions.

Important disclosures

"Inception Date" is the date the fund was established. The "Since Inception" column contains performance for the funds if the Inception Date was before the time period indicated.

Performance numbers in the "3 Month" column are not annualized returns and represent the total percentage change in share value for the time period indicated.

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