2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2024

General Information

Name: Mr Gary Ashcraft

PID 307167

AGENCY INFORMATION

Organization	Suborganization	Title
Eustis	City Commission	Commissioner

Net Worth

My Net Worth as of December 31, 2023 was $ 539,508.93.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 21,935.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
property at 511 S Grove St, Eustis, FL	$ 499,000.00
property at 517 S Grove St, Eustis, FL	$ 56,000.00
Ohio National Whole Life Policy	$ 177,329.00
2013 Toyota Avalon	$ 8,000.00
1994 Ford F150	$ 7,000.00
Florida 529 4 year Tuition Savings Plan	$ 6,783.66
Florida 529 4 year Local Fee plan	$ 2,172.02
Florida 529 2 year University Dormitory Plan	$ 6,868.40
First Eagle Rising Stock	$ 28,494.85
FMI International Stock	$ 23,628.87
Fidelity Puritan Mutual Fund Interest	$ 1,130.22
Fidelity Select Section Mutual Fund Stock	$ 3,721.18
Fidelity Large Cap Stock	$ 1,109.11
Fidelity Intermediate Block Mutual Fund Interest	$ 7,715.08
Fidelity Inter Treasury Mutual Fund Interest	$ 13,555.51
Madison MId Cap Futures Mutual Fund Interest	$ 18,997.73
Loomis Sayless Stock	$ 11,849.94
Oakmark International Investment Stock	$ 19,629.83
Virtus NF J Mid Cap Stock	$ 12,066.71
TCW Total Return Mutual Fund Index	$ 9,870.23
529 Savings Investment Plan in Living Revocable Trust	$ 13,804.30
Wells Fargo Checking Account	$ 39,256.70
Amish Made Custom King Bed	$ 2,400.00
Thomas James 2 Blue Custom Suits	$ 2,200.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Planet Home Lending	321 Research Parkway, Suite 303 Meriden, CT 06450 NMLS ID # 17022	$ 214,399.55

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Bay Pharmacy	2 E Magnolia Ave, Eustis, FL 32726	$ 8,281.92
mortgage Financial Group, Inc.	1100 E Alfred St, Tavares, FL 32778	$ 3,116.08
City of Eustis	10 N Grove St, Eustis, FL 32726	$ 8,073.41
Fidelity Investments Institutional Operations Co	100 Magellan Way, Covington, KY 41015	$ 22,925.68
Sale of 4A Live Oak Drive, Eustis, FL	4A Live Oak Dr, Eustis, FL 32726	$ 78,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Gary Ashcraft

Digitally signed: **06/11/2024**

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