

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 02/02/2024

General Information

Name: Jessica Finch

PID 274047

AGENCY INFORMATION

Organization	Suborganization	Title
Welaka	Mayor And Town Council	Council President

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	Town of Welaka, Welaka, Putnam County, Florida	Town Council

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,572,705.33.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
805 Front Street, Welaka, FL 32193	\$ 456,100.00
3007 Elm Street, Welaka, FL 32193	\$ 67,500.00
2014 Nautic Star	\$ 22,000.00
2011 Carolina Skiff	\$ 9,000.00
2014 Ford F150	\$ 24,000.00
2011 Dodge Citadel	\$ 15,000.00
Kubota Zero Turn Residential Mower	\$ 3,000.00
Lectric Bicycle	\$ 1,200.00
Club Car Carryall 300	\$ 12,000.00
Ladies Presidential Rolex	\$ 15,000.00
Amethyst Necklace and Bracelet	\$ 2,000.00
Engagement Ring	\$ 5,400.00
786 NW Stephen Foster Drive, Note Receivable	\$ 353,508.65
Jackson Annuity	\$ 250,000.00
Treasury Bond	\$ 10,700.00
Cash and Cash Alternatives	\$ 8,935.61
Bank Account, TD Bank	\$ 1,262.00
Stock (Alphabet Incorporated)	\$ 2,793.80
Stock (Amazon Com Incorporated)	\$ 3,038.80
Stock (Apple Incorporated)	\$ 3,465.54
Stock (Berkshire Hathaway Incorporated)	\$ 2,853.28
Stock (Cisco Systems Incorporated)	\$ 2,930.16
Stock (Crowdstrike Hldgs Incorporated)	\$ 3,574.48
Stock (Dow Incorporated)	\$ 3,125.88
Stock (Honeywell International Incorporated)	\$ 3,355.66
Stock (Microsoft Corporation)	\$ 3,760.40
Stock (Nextera Energy Incorporated)	\$ 2,186.64
Stock (Procter and Gamble Company)	\$ 2,491.18
Stock (Starwood Property TR Incorporated)	\$ 2,396.28

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Description of Asset	Value of Asset
Mutual Fund (Edgewood Growth Fund)	\$ 16,385.53
Mutual Fund (AB Short Duration High Yield Portfolio)	\$ 15,524.97
Mutual Fund (Cohen & Steers Real Assets Fund)	\$ 12,759.37
Mutual Fund (Eaton Vance Short Duration Strategic Inc Fund)	\$ 18,370.82
Mutual Fund (Goldman Sachs Gog Partners)	\$ 35,145.89
Mutual Fund (Harbor Core Plus Fund)	\$ 27,987.29
Mutual Fund (Integrity Dividend Harvest Fund)	\$ 19,647.96
Mutual Fund (T Rowe Price Dynamic Global Bond Fund)	\$ 10,175.14
ETP (First Trust)	\$ 13,009.69
ETP (Goldman Sachs Activebeta)	\$ 15,384.84
ETP (I Shares)	\$ 12,953.28
ETP (Pacer US Small Cap Cash Cows)	\$ 12,487.80
ETP (Pacer US Cash Cows)	\$ 13,621.38
ETP (Vaneck Preferred Securities)	\$ 6,081.72
ETP (Vaneck Morningstar International)	\$ 5,262.66
ETP (Vaneck Morningstar Wide)	\$ 21,132.63
ETP (Vanguard Information Technology)	\$ 9,196.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Town of Welaka	400 4th Avenue, Welaka, FL 32193	\$ 2,400.00
Capital Gains, Loan Receivable	786 SW Riverside Avenue, White Springs, FL	\$ 11,263.16
St. Johns Riverkeeper	2800 University Blvd N, Jacksonville, FL 32211	\$ 10,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jessica Finch

Digitally signed: 02/02/2024

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