

General Information

Name: Mr Michael Irvin Miller

PID 293917

AGENCY INFORMATION

Organization	Suborganization	Title
Sanibel	Mayor And City Council	

Net WorthMy Net Worth as of December 31, 2023 was \$ 5,513,452.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
631 shares, Principal Financial Corp	\$ 49,641.00
Gould pension	\$ 114,562.00
USAA Immediate Annuity	\$ 474,364.00
Cash surrender value Principal Life ins.	\$ 73,705.00

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Description of Asset	Value of Asset
Cash surrender value Northwestern Mutual ins,	\$ 45,369.00
1,101 shares, AT&T Inc.	\$ 18,474.00
152 shares, Comcast Corporation	\$ 6,665.00
238 shares, Warner Bros. Discovery, Inc. -	\$ 2,708.00
Cash in IRA#1	\$ 134,556.00
341 shares, Fidelity Low-Priced Stock Fund	\$ 15,028.00
973 shares, Fidelity Growth and Income Pt	\$ 52,735.00
10,062 shares, Fidelity Value Fund	\$ 144,495.00
2,877 shares, Fidelity Covington Trust Fideli	\$ 77,253.00
1,000 shares, SPDR Select Sector Fund - Finan	\$ 37,600.00
2,000 shares, iShares Silver Trust	\$ 43,560.00
2,500 shares, iShares Gold Trust Shares of th	\$ 97,575.00
200 shares, Advanced Micro Devices, Inc.	\$ 29,482.00
600 shares, Amazon.com, Inc.	\$ 91,164.00
2,000 shares, American Eagle Outfitters, Inc.	\$ 42,320.00
200 shares, Boeing Company (The)	\$ 52,132.00
1,350 shares, Cleveland-Cliffs Inc.	\$ 27,567.00
1,000 shares, Dana Incorporated	\$ 14,610.00
300 shares, Walt Disney Company (The)	\$ 27,087.00
300 shares, Meta Platforms, Inc.	\$ 106,188.00
100 shares, FedEx Corporation	\$ 25,297.00
10,000 shares, Ford Motor Company	\$ 121,900.00
1,200 shares, General Motors Company	\$ 43,104.00
50 shares, Goldman Sachs Group, Inc. (The)	\$ 19,289.00
2,000 shares, GoPro, Inc.	\$ 6,940.00
500 shares, Intel Corporation	\$ 25,125.00
200 shares, International Business Machines	\$ 32,710.00
100 shares, Microsoft Corporation	\$ 37,604.00
100 shares, Moderna, Inc.	\$ 9,945.00

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Description of Asset	Value of Asset
150 shares, Netflix, Inc.	\$ 73,032.00
100 shares, NVIDIA Corporation	\$ 49,522.00
300 shares, Occidental Petroleum Corporatio	\$ 17,913.00
200 shares, PayPal Holdings, Inc.	\$ 12,282.00
200 shares, Pfizer, Inc.	\$ 5,758.00
300 shares, QUALCOMM Incorporated	\$ 43,389.00
100 shares, Snowflake Inc.	\$ 19,900.00
37 shares, Occidental Pet Warrants	\$ 1,440.00
100 shares, Fiserv, Inc.	\$ 13,284.00
Cash in IRA	\$ 82,091.00
209 shares, AbbVie Inc.	\$ 32,389.00
400 shares, Alphabet Inc.	\$ 55,876.00
900 shares, Apple Inc.	\$ 173,277.00
100 shares, Caterpillar, Inc.	\$ 29,567.00
18 shares, Eli Lilly and Company	\$ 10,493.00
150 shares, Lowe's Companies, Inc.	\$ 33,383.00
45 shares, Microsoft Corporation	\$ 16,922.00
130 shares, NextEra Energy, Inc.	\$ 7,896.00
60 shares, NVIDIA Corporation	\$ 29,713.00
125 shares, QUALCOMM Incorporated	\$ 18,079.00
45 shares, Stryker Corporation	\$ 13,476.00
20 shares, UnitedHealth Group Incorporated	\$ 10,529.00
150 shares, Vestis Corporation	\$ 3,171.00
298 shares, Williams Companies, Inc. (The)	\$ 10,379.00
100 shares, Vanguard Short-Term Bond ETF	\$ 7,702.00
150 shares, Citizens Financial	\$ 14,606.00
250 shares, Keybank Nat'l	\$ 23,431.00
Cash in IRA#2	\$ 37,581.00
140 shares, Amazon.com, Inc.	\$ 21,272.00

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Description of Asset	Value of Asset
500 shares, America Movil, S.A.B. de C.V.	\$ 9,260.00
100 shares, Berkshire Hathaway Inc. New	\$ 35,666.00
100 shares, Boeing Company (The)	\$ 26,066.00
70 shares, Broadcom Inc.	\$ 78,138.00
19 shares, Charter Communications, Inc.	\$ 7,385.00
300 shares, ConocoPhillips	\$ 34,821.00
75 shares, Eli Lilly and Company	\$ 43,719.00
35 shares, iShares Russell 2000 ETF	\$ 7,025.00
989 shares, Kinder Morgan, Inc.	\$ 17,446.00
60 shares, Mastercard Incorporated	\$ 25,591.00
60 shares, Microsoft Corporation	\$ 22,562.00
100 shares, Northrop Grumman Corporation	\$ 46,814.00
233 shares, RTX Corporation	\$ 19,605.00
300 shares, Yum China Holdings, Inc.	\$ 12,729.00
150 shares, Citizens Bonds	\$ 14,606.00
14 shares, Vanguard European Stock Index F	\$ 1,169.00
Cash in IRA#3	\$ 9,846.00
1,500 shares, Cleveland-Cliffs Inc.	\$ 30,630.00
300 shares, Corning Incorporated	\$ 9,135.00
500 shares, General Motors Company	\$ 17,960.00
100 shares, Meta Platforms, Inc.	\$ 35,396.00
100 shares, NVIDIA Corporation	\$ 49,522.00
1,701 shares, Vanguard Equity Income Fund Adm	\$ 143,302.00
1,306 shares, Vanguard Global Capital Cycles	\$ 16,015.00
701 shares, Vanguard Pacific Stock Index Fu	\$ 62,595.00
714 shares, Vanguard Small-Cap Growth Index	\$ 61,494.00
Cash in IRA#4	\$ 1,235.00
342 shares, Vanguard Small-Cap Value Index	\$ 26,700.00
433 shares, Vanguard Windsor II Fund	\$ 18,571.00

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Description of Asset	Value of Asset
Cash in IRA#5	\$ 22,250.00
580 shares, TRP IRA Large Cap Growth F.	\$ 38,041.00
554 shares, TRP Equity Income F.	\$ 18,668.00
TIAA Annuity	\$ 55,001.00
Citizens Bank CD	\$ 200,000.00
Cash in joint checking #1	\$ 77,973.00
Cash in joint checking #2	\$ 79,052.00
Cash in joint savings	\$ 15,306.00
2022 Toyota Prius	\$ 25,109.00
2022 Ford Escape	\$ 21,816.00
Numismatic investments	\$ 84,800.00
Household/personal effects	\$ 20,000.00
Personal Residence	\$ 1,000,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Dividends Principal Financial	711 High Street, Des Moines, IA 50392	\$ 1,641.00
Dividends AT&T	208 S Akard St., Suite 2954, Dallas, TX 75202	\$ 1,171.00
Dividends T Rowe Price	100 East Pratt; Baltimore, MD 21202	\$ 1,099.45
Immediate Annuity, Met-Life	200 Park Ave; New York, NY 10166	\$ 15,651.00
Immediate Annuity, United Services AA	9800 Fredericksburg Rd.; San Antonio, TX 78288	\$ 54,108.00
IRA Dist - Fidelity	245 Summer St; Boston, MA 02210	\$ 61,946.00
IRA Dist - Chase	270 Park Avenue; New York, NY 10166	\$ 20,784.00
IRA Dist - Vanguard	PO Box 2600; Valley Forge, PA 19482	\$ 22,883.00
IRA Dist - T Rowe Price	100 East Pratt; Baltimore, MD 21202	\$ 2,565.00
Social Security Administration	1905 9th St NE; Washington DC 20018	\$ 35,108.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Irvin Miller

Digitally signed: 05/21/2024

Filed with COE: 05/21/2024