2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/22/2024

General Information

Name: Ms Gail Margaret Neidinger

PID 243404

AGENCY INFORMATION

Organization	Suborganization	Title
South Pasadena	City Commission	Commissioner

Net Worth

My Net Worth as of December 31, 2023 was $ 3,316,154.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Residential Home	$ 1,600,000.00
Part Owner in Family Home at other address	$ 425,000.00
College - Florida Prepaid College Plan	$ 4,946.00
College - 529	$ 1,600.00

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Description of Asset	Value of Asset
College - 529	$ 52,218.00
Vehicle - 2020 Ford Ranger	$ 29,000.00
Vehicle - Mazda CX-5	$ 8,000.00
Cash - Uninvested	$ 23,000.00
Annuity - Lincoln Financial	$ 65,226.00
Equity - Cisco Systems	$ 2,526.00
Equity - Synovus	$ 1,899.00
IRA - Bank OZK	$ 1,056.00
IRA - Raymond James	$ 71,678.00
Mutual Fund - Russell Tax Managed US Mid & Small Cap	$ 12,034.00
Mutual Fund - Russell Larg Cap Fund	$ 86,189.00
Mutual Fund - Russell Tax Exempt Bond	$ 18,987.00
Mutual Fund - Russell Tax Exempt High Yield Bond	$ 13,302.00
Mutual Fund - Russell Tax Managed International	$ 48,200.00
Mutual Fund - Russell Tax Managed Real Assets	$ 191,478.00
Mutual Fund - AMG River Road Small Cap	$ 17,725.00
Mutual Fund - Clarkston Partners	$ 11,179.00
Mutual Fund - Baird Aggregate Bond	$ 49,985.00
Mutual Fund - Blackrock Equity Dividend	$ 52,044.00
Mutual Fund - Brown Advisory Growth	$ 72,524.00
Mutual Fund - Columbia Divident Income	$ 25,490.00
Mutual Fund - DF Dent Mid Cap Growth	$ 17,886.00
Mutual Fund - JP Morgan Emerging Markets	$ 22,677.00
Mutal Fund - MFS International Growth	$ 21,314.00
Mutual Fund - MFS Research Fund	$ 68,048.00
Mutual Fund - Metropolitan West	$ 70,315.00
Mutual Fund - T. Rowe Price Equity	$ 68,949.00
Mutual Fund - T. Rowe Price Overseas	$ 18,695.00
Mutual Fund - Victory Trivalent International	$ 11,064.00

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Description of Asset	Value of Asset
Mutual Fund - Wasatch Small Cap	$ 28,991.00
Mutual Fund - Allspring Special Mid Cap	$ 28,419.00
Bank OZK - CD	$ 51,180.00
Bank OZK - Money Market	$ 49,520.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Social Security Benefits	US Government	$ 27,659.00
City of South Pasadena, FL	South Pasadena, FL	$ 8,785.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Gail Margaret Neidinger

Digitally signed: **01/22/2024**

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