

General Information

Name: Mrs Patricia Louise Barris

PID 305429

AGENCY INFORMATION

Organization	Suborganization	Title
Belleair	Town Commission	

Net WorthMy Net Worth as of December 31, 2023 was \$ 4,271,974.04.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 280,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/09/2024

Description of Asset	Value of Asset
251 Pine Road, Belleair, FL	\$ 1,705,614.00
5000 Gasparilla Rd. #15A Boca Grande, FL	\$ 1,400,205.00
DELL TECHNOLOGIES INC CL C	\$ 20,633.00
PMP 2035 FUND	\$ 362,338.00
VANGUARD GNMA INVESTOR CL	\$ 19,321.00
VANGUARD WELLINGTON ADMIRAL CL	\$ 162,577.00
VANGUARD 500 INDEX ADMIRAL CL	\$ 266,001.00
VANGUARD FEDERAL MONEY MARKET INVESTOR CL	\$ 27,805.00
AMAZON COM INC	\$ 7,441.00
AMGEN INC	\$ 7,710.00
BLACKSTONE INC	\$ 3,311.00
CHEVRON CORP	\$ 2,981.00
ELI LILLY & CO	\$ 6,212.00
FIDELITY NATL INFORMATION SE	\$ 6,310.00
LINDE PLC	\$ 1,219.00
METLIFE INCORPORATED	\$ 1,738.00
NESTLE SPON ADR REP REG SHR	\$ 5,847.00
NORTHROP GRUMMAN CP(HLDG CO)	\$ 4,727.00
THERMO FISHER SCIENTIFIC	\$ 8,111.00
UNITEDHEALTH GP INC	\$ 6,946.00
VISA INC CL A	\$ 9,934.00
INVESCO S&P 500 EQUAL WEIGHT E	\$ 7,378.00
ISHARES GOLD TRUST	\$ 2,840.00
ISHARES INTM GOV/CR BD ETF	\$ 2,506.00
JPMORGAN EQUITY PREMIUM INCO	\$ 5,498.00
PGIM TR ULTRA SHORT ETF	\$ 39,554.00
BANK DEPOSIT PROGRAM MORGAN STANLEY PRIVATE BANK NA	\$ 1,749.00
Cash 5/3 Bank	\$ 360,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH	\$ 465,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Dell Technologies	One Dell way Round Rock, TX	\$ 291,653.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Patti & Bobby Enterprises LLC	Pet Passages of Largo	9070 130th Ave. Largo, FL	Pet Cremation

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Patricia Louise Barris

Digitally signed: 01/09/2024

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