

General Information

Name: Mr Alfred Ernest Oldaker V

PID 221704

AGENCY INFORMATION

Organization	Suborganization	Title
Lauderdale-By-The-Sea	Mayor And Town Commission	

Net WorthMy Net Worth as of December 31, 2023 was \$ 4,479,697.55.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 222,600.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Primary Residence	\$ 2,161,140.00
579 NE 7 Avenue LLC, 2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 455,400.00
587 NE 7 Avenue LLC, 2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 227,700.00
720 NE 5 Avenue LLC, 2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 204,800.00
1215 NE 18 Avenue, LLC, 2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 256,675.00
804 SW 30th Street LLC 2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 340,000.00
827 SW 29th Street LLC, 2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 170,000.00
Stock IBM (IBM)	\$ 297,661.00
Franklin Templeton Tax-Free (FHYQX	\$ 22,297.11
Bancroft Fund LTD (BCV'A)	\$ 3,886.00
Chase Checking	\$ 131,251.37
Chase Saving	\$ 60,500.99
Chase CD	\$ 250,000.00
Hudson Valley Credit Union Checking	\$ 1,413.89
Hudson Valley Credit Union Saving	\$ 100,627.58
Hudson Valley Credit Union CD	\$ 100,536.94
American Test Lab	\$ 200,000.00
FRS Pension Plan Non-Vested	\$ 2,708.23
Oppenheimer& Co. Advantage Account	\$ 1,265.82

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
JPMorgan Chase Private Client	700 Kansas Lane, Monroe, LA 71203	\$ 588,147.01
SPS, Inc.	P.O. Box 65250, Salt Lake City, Ut 84164-0250	\$ 142,619.37

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
American Test Lab	6801 NW 17th Avenue, Fort Lauderdale, Fla. 33309	\$ 51,000.00
Town of Lauderdale-By-The-Sea	4501 N. Ocean Blvd., Lauderdale-By-The-Sea, Fla. 33308	\$ 15,582.20
Hudson Valley Credit Union	P.O. Box 1071, Poughkeepsie, N.Y. 12602-1071	\$ 5,671.22
JPMorgan Chase	700 Kansas Lane, Monroe, LA. 71203	\$ 1,985.80
New York State	110 State Street, Albany, N.Y. 12236	\$ 9,010.40
IBM	Armonk, N.Y.	\$ 12,066.60
579 NE 7 Avenue LLC	2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 26,250.00
587 NE 7 Avenue LLC	2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 25,050.00
720 NE 5 Avenue LLC	2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 15,426.67
1215 NE 18 Avenue LLC	2900 East Oaklnad Park Blvd., Fort Lauderdale, Fla. 33308	\$ 45,600.00
804 SW 30th Street LLC	2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 11,800.00
827 SW 29th Street LLC	2900 East Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 4,550.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Alfred Ernest Oldaker V

Digitally signed: 01/09/2024

Filed with COE: 01/09/2024