

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/07/2024

General Information

Name: Mr Christopher G Stein

PID 265896

AGENCY INFORMATION

Organization	Suborganization	Title
Mary Esther	Mayor And City Council	Mayor

CANDIDATE FOR

Position	Agency Name	Position sought or held
Mayor for a City, Town or Village - Form 6	City of Mary Esther	Mayor

Net Worth

My Net Worth as of January 7, 2024 was \$ 4,771,063.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home	\$ 550,000.00
Navy Federal Credit Union	\$ 1,858,326.00
Rally Credit union	\$ 414,516.00
Oceanview annuities	\$ 158,145.00
US savings bonds	\$ 11,000.00
Raymond James IRA	\$ 267,396.00
Raymond James Bank	\$ 75,938.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Nissan	8900 Freeport Parkway, Irving Tx	\$ 7,500.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Mary Esther	195 Cristobel Rd, Mary Esther FL	\$ 3,800.00
Social Security Administration	Washington DC	\$ 27,000.00
Office of Personnel Management retirement operations	PO box 45, Boyers, PA	\$ 34,056.00
Defense Finance and Accounting Services, US military retirement Payg Services	8899 E 56 St, Indianapolis IN	\$ 41,239.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Christopher G Stein

Digitally signed: 01/07/2024

Filed with COE: 01/07/2024

Description	SYMBOL/CUSIP	Product Type	Quantity	Delayed Price	Current Value
ANAHEIM CA PUB FING AUTH LEASE REV, LE 03255LBM0		Fixed Income Products	30,000.00	\$89.27*	\$26,781.90
ANAHEIM CA PUB FING AUTH LEASE REV, LE 03255LBP3		Fixed Income Products	30,000.00	\$83.95*	\$25,185.30
BEAL BANK USA FDIC # 57833 CERTIFICATE C 07371DXK8		Fixed Income Products	60,000.00	\$100.09*	\$60,051.60
BEAL BANK USA FDIC # 57833 CERTIFICATE C 07371DXM4		Fixed Income Products	60,000.00	\$100.25*	\$60,147.60
BOLINGBROOK IL, G.O. REF BDS, INT AT MA 097552J53		Fixed Income Products	50,000.00	\$87.38*	\$43,688.50
CANON MCMILLAN SCH DIST PA, G.O. BDS, P 138010SD6		Fixed Income Products	15,000.00	\$69.37*	\$10,405.50
CANON MCMILLAN SCH DIST PA, G.O. BDS, F 138010QB2		Fixed Income Products	25,000.00	\$87.94*	\$21,985.50
CHICAGO IL BRD ED, UNLTD TAX GO BDS, SC 167501VC6		Fixed Income Products	25,000.00	\$96.68*	\$24,170.50
CHICAGO IL BRD ED, UNLTD TAX GO BDS, SC 167501VD4		Fixed Income Products	30,000.00	\$90.00*	\$26,998.50
CHICAGO IL BRD ED, UNLTD TAX GO BDS, SC 167501VE2		Fixed Income Products	55,000.00	\$86.71*	\$47,687.75
CHICAGO IL BRD ED, UNLTD TAX GO SCH BD: 167501XA8		Fixed Income Products	30,000.00	\$93.22*	\$27,964.80
CHICAGO IL BRD ED, UNLTD TAX GO SCH BD: 167501XC4		Fixed Income Products	10,000.00	\$86.71*	\$8,670.50
CHICAGO IL BRD ED, UNLTD TAX GO SCH BD: 167501XD2		Fixed Income Products	50,000.00	\$83.44*	\$41,720.00
CHICAGO IL BRD ED, UNLTD TAX GO SCH BD: 167501XF7		Fixed Income Products	20,000.00	\$76.55*	\$15,310.80
CITY NATIONAL BANK OF FLORIDA MIAMI, F17801DHD1		Fixed Income Products	60,000.00	\$100.01*	\$60,005.40
DUARTE CA UNI SCH DIST, GO SCHOOL BDS, 263597NAO		Fixed Income Products	40,000.00	\$89.12*	\$35,647.60
E 470 PUB HWY AUTH CO REV, REV BDS, INT 268221BMS		Fixed Income Products	10,000.00	\$92.17*	\$9,216.90
EAST SIDE UN HIGH SCH DIST CA SANTA CLA 2752816T5		Fixed Income Products	30,000.00	\$91.95*	\$27,584.40
EAST SIDE UN HIGH SCH DIST CA SANTA CLA 2752816V0		Fixed Income Products	40,000.00	\$86.46*	\$34,583.60
ESCONDIDO CA UN HIGH SCH DIST, GO BDS, 296353LC7		Fixed Income Products	30,000.00	\$69.93*	\$20,978.70
FLORIDA ST MUN LN COUNCIL REV, REV BDS 342815FK8		Fixed Income Products	30,000.00	\$96.80*	\$29,040.60
GOLDMAN SACHS BANK FDIC # 33124 CERTI 38150VVK1		Fixed Income Products	60,000.00	\$100.23*	\$60,140.40
HOUSTON TX HOTEL OCCUPANCY TAX & SPL 44237NFP2		Fixed Income Products	30,000.00	\$80.87*	\$24,261.90
HOUSTON TX WTR & SWR SYS REV, REF BDS, 4424366B2		Fixed Income Products	10,000.00	\$91.52*	\$9,151.90
ILLINOIS SPORTS FACS AUTH, SPORTS FAC R4 452143CT5		Fixed Income Products	10,000.00	\$90.51*	\$9,050.50
INDIANAPOLIS IN LOC PUB IMPT BD BK, REV 455280M46		Fixed Income Products	20,000.00	\$90.84*	\$18,167.40
LONG ISLAND PWR AUTH NY ELEC SYS REV, I 542690CK6		Fixed Income Products	20,000.00	\$94.39*	\$18,877.20
LONG ISLAND PWR AUTH NY ELEC SYS REV, I 542690NZ1		Fixed Income Products	20,000.00	\$93.05*	\$18,610.80
LONG ISLAND PWR AUTH NY ELEC SYS REV, I 542690PB2		Fixed Income Products	30,000.00	\$87.60*	\$26,280.90
LONG ISLAND PWR AUTH NY ELEC SYS REV, I 542690SD1		Fixed Income Products	20,000.00	\$95.21*	\$19,041.00
MANHATTAN BEACH CA UNI SCH DIST, GO B 562785DS1		Fixed Income Products	5,000.00	\$73.64*	\$3,681.85
MC ALESTER OK PUB WKS AUTH UTIL SYS RE 579073BU0		Fixed Income Products	35,000.00	\$78.19*	\$27,365.45
METROPOLITAN PIER & EXPOSITION AUTH II 592247J68		Fixed Income Products	35,000.00	\$56.11*	\$19,639.55
METROPOLITAN PIER & EXPOSITION AUTH II 592247L57		Fixed Income Products			

METROPOLITAN PIER & EXPOSITION AUTH II 592247GA2	Fixed Income Products	60,000.00	\$83.81*	\$50,286.00
METROPOLITAN PIER & EXPOSITION AUTH II 592247KS8	Fixed Income Products	40,000.00	\$95.03*	\$38,012.80
METROPOLITAN PIER & EXPOSITION AUTH II 592247KR0	Fixed Income Products	30,000.00	\$96.66*	\$28,998.60
MID PENINSULA REG OPEN SPACE DIST CA 598024BD8	Fixed Income Products	10,000.00	\$98.15*	\$9,815.30
NEW JERSEY ST TRANSN TR FD AUTH, SYS BC 646136EN7	Fixed Income Products	20,000.00	\$93.57*	\$18,714.20
NEW JERSEY ST TRANSN TR FD AUTH, SYS BC 646136ER8	Fixed Income Products	30,000.00	\$85.67*	\$25,699.80
NEW JERSEY ST TRANSN TR FD AUTH, TRANS 646136WR8	Fixed Income Products	40,000.00	\$69.28*	\$27,712.80
NEW JERSEY ST TRANSN TR FD AUTH, TRANS 646136WS6	Fixed Income Products	30,000.00	\$63.05*	\$18,915.60
NEWARK CA UNI SCH DIST, G.O. BDS, ELECT 650264RJ5	Fixed Income Products	10,000.00	\$98.20*	\$9,820.10
PALM BAY FL UTIL REV, UTIL SYS CAP IMPT B 696471DM0	Fixed Income Products	35,000.00	\$76.17*	\$26,659.50
PENNSYLVANIA ST TPK COMMN OIL FRANCH- 709221SA4	Fixed Income Products	30,000.00	\$60.19*	\$18,055.50
SAN DIEGO CA UNI SCH DIST, GO BDS, INT A 797355M27	Fixed Income Products	40,000.00	\$77.32*	\$30,927.60
SAN DIEGO CA UNI SCH DIST, GO BDS, INT A 797355M43	Fixed Income Products	20,000.00	\$71.95*	\$14,389.00
SAN JOAQUIN HILLS CA TRANSN CORRIDOR, 798111CZ1	Fixed Income Products	10,000.00	\$96.63*	\$9,662.50
TACOMA WASH, LIMITED TAX GO BDS, INT A 873465VN5	Fixed Income Products	15,000.00	\$91.62*	\$13,743.60
TACOMA WASH, LIMITED TAX GO BDS, INT A 873465VX3	Fixed Income Products	40,000.00	\$68.14*	\$27,255.20
WASHINGTON ST, MOTOR VEH FUEL TAX G.193974ANM3	Fixed Income Products	40,000.00	\$98.79*	\$39,514.00
WEST VIRGINIA UNIV REVS, UNIV SYS REV BE 956704TP5	Fixed Income Products	30,000.00	\$78.62*	\$23,585.70
WISCONSIN CTR DIST WI TAX REV, DEDICATE 976595BQ0	Fixed Income Products	10,000.00	\$93.80*	\$9,380.30