

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/17/2024

General Information

Name: Mr Ted Blankenship

PID 286903

AGENCY INFORMATION

Organization	Suborganization	Title
Naples	Community Redevelopment Agency	CRA Member
Naples	Firemen's Pension Fund Board	Fire Pension
Naples	Mayor And City Council	Council Member
Naples	Retirement Systems Board Of Trustees	General Pension

CANDIDATE FOR

Position	Agency Name	Position sought or held
Mayor for a City, Town or Village - Form 6	City of Naples	Mayor

Net Worth

My Net Worth as of December 31, 2023 was \$ 14,825,970.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 125,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home - 510 Bow Line Dr, Naples FL	\$ 4,134,862.00
2020 Jeep Wrangler	\$ 26,036.00
2023 Lexus RX 350	\$ 43,766.00
2012 Volkswagen Beetle	\$ 5,239.00
Synovus Bank accounts	\$ 130,183.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Naples - City Councilman	735 8th Street South, Naples FL 3402	\$ 46,900.00
First Baptist Academy coaching stipends	3000 Orange Blossom Dr, Naples FL 34109	\$ 4,208.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ted Blankenship

Digitally signed: 01/15/2024

Filed with COE: 01/17/2024

Edward (Ted) Blankenship**Investments in Brokerage, IRA and 529 accounts as of 12.31.23**

CASH in Raymond James Brokerage accounts	\$34,021.16
ABBOTT LABS	\$93,114.00
ABBVIE INCORPORATED	\$203,222.15
ADVANCED MICRO DEVICES INCORPORATED	\$102,317.15
ALGONQUIN PWR UTILS CORPORATION (CANADA)	\$28,815.00
AMERICAN ELEC PWR COMPANY INCORPORATED	\$70,106.40
AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL A M/F	\$42,283.29
APPLE INCORPORATED	\$840,516.60
ARAMARK	\$47,458.68
AUTOMATIC DATA PROCESSING INCORPORATED	\$219,124.38
BECTON DICKINSON & COMPANY	\$37,657.25
BERKSHIRE HATHAWAY INCORPORATED DEL CLASS B NEW	\$631,374.40
BRISTOL-MYERS SQUIBB COMPANY	\$57,139.50
CHEVRON CORPORATION NEW	\$45,960.45
COLGATE PALMOLIVE COMPANY	\$47,072.03
CONSOLIDATED EDISON INCORPORATED	\$96,160.80
DANAHER CORPORATION	\$79,161.52
DUKE ENERGY CORPORATION NEW COM NEW	\$126,790.96
EMERSON ELEC COMPANY	\$258,573.45
EXXON MOBIL CORPORATION	\$141,799.95
GENERAL MLS INCORPORATED	\$83,958.36
GOLDMAN SACHS BDC INCORPORATED SHS	\$21,763.35
GOLDMAN SACHS SMALL CAP VALUE INSIGHTS FUND CL A M/F	\$21,013.67
HONEYWELL INTERNATIONAL INCORPORATED	\$147,606.44
HORMEL FOODS CORPORATION	\$62,846.30
JPMORGAN LIQUID ASSETS MONEY MARKET FD CAPITAL CL M/M	\$342,409.47
KIMBERLY-CLARK CORPORATION	\$59,555.58
LINDE PLC SHS (IRELAND)	\$57,087.80
LOCKHEED MARTIN CORPORATION	\$295,641.00
MARVELL TECHNOLOGY INCORPORATED	\$50,760.15
MCCORMICK & COMPANY INCORPORATED COM NON VTG	\$88,416.60
MERCK & COMPANY INCORPORATED	\$94,539.77
MFS VALUE FUND CL A M/F	\$13,187.09
MICROSOFT CORPORATION	\$73,642.00
MONDELEZ INTERNATIONAL INCORPORATED CLASS A	\$96,940.80
MONOLITHIC PWR SYSTEMS INCORPORATED	\$172,311.00
PFIZER INCORPORATED	\$41,136.75
PHILLIPS 66	\$135,799.94
PPL CORPORATION	\$44,695.13
PROCTER AND GAMBLE COMPANY	\$108,486.56
ROPER TECHNOLOGIES INCORPORATED	\$70,921.58
RTX CORPORATION	\$13,756.40
SABRA HEALTH CARE REIT INCORPORATED REIT	\$45,206.74
SALESFORCE INCORPORATED	\$130,308.80
SERVICENOW INCORPORATED	\$414,144.08
SOUTHERN COMPANY	\$211,400.70
ULTA BEAUTY INCORPORATED	\$34,248.68
UNITEDHEALTH GROUP INCORPORATED	\$263,483.20
VALERO ENERGY CORPORATION	\$81,276.58
VERALTO CORPORATION COM SHS	\$8,702.13
VERISK ANALYTICS INCORPORATED	\$59,638.13
VESTIS CORPORATION COM SHS	\$17,368.02
WALMART INCORPORATED	\$33,123.30
WILLIAMS COMPANIES INCORPORATED	\$56,191.69
ZOETIS INCORPORATED CLASS A	\$38,820.00
ADVANCED MICRO DEVICES INCORPORATED	\$99,311.64
AMAZON COM INCORPORATED	\$191,885.23
CISCO SYSTEMS INCORPORATED	\$26,651.05

FIDELITY NATL INFORMATION SVCS	\$11,224.88
FIMM MONEY MARKET PORT FUND INSTL CL M/M	\$34,198.21
GENERAL DYNAMICS CORPORATION	\$25,737.00
INVESTCORP CR MGMT BDC INCORPORATED	\$2,695.00
LUMENTUM HLDGS INCORPORATED	\$17,552.50
MICROCHIP TECHNOLOGY INCORPORATED.	\$41,925.00
MICRON TECHNOLOGY INCORPORATED	\$28,062.45
NATIONWIDE GENEVA MID CAP GROWTH FUND CL A M/F	\$168,699.44
NATIONWIDE GENEVA MID CAP GROWTH FUND CL C M/F	\$68,613.70
NORTHROP GRUMMAN CORPORATION	\$30,895.80
NVIDIA CORPORATION	\$558,737.20
PGIM JENNISON FOCUSED GROWTH FUND CL A M/F	\$271,962.92
PGIM JENNISON FOCUSED GROWTH FUND CL C M/F	\$114,959.48
SKYWORKS SOLUTIONS INCORPORATED	\$29,493.40
T. ROWE PRICE MID CAP GROWTH FUND INVESTOR CL N/L	\$743,283.19
TARGET CORPORATION	\$23,149.50
THIRD AVENUE VALUE FUND INSTL CL N/L	\$337,707.28
VISA INCORPORATED COM CLASS A	\$45,399.80

T. Rowe Price Large Cap Growth 529	148,108.09
Vanguard 500 Index 529	147,746.76
Vanguard Growth Index 529	165,667.60
Vanguard Mid-Cap Index 529	121,723.98

Edward (Ted) Blankenship
2023 Investment Income over \$1000

APPLE INCORPORATED (AAPL)	\$4,389.00
ABBVIE INCORPORATED (ABBV)	\$7,429.60
ABBOTT LABS (ABT)	\$1,713.60
AUTOMATIC DATA PROCESSING INCORPORATED (ADP)	\$5,971.20
AMERICAN ELEC PWR COMPANY INCORPORATED (AEP)	\$2,830.80
ALGONQUIN PWR UTILS CORPORATION (CANADA) (AQN)	\$2,288.48
BRISTOL-MYERS SQUIBB COMPANY (BMY)	\$1,881.00
THE CIGNA GROUP (CI)	\$13,474.51
JPMORGAN LIQUID ASSETS MONEY MARKET FD CAPITAL CL M/M (CJLXX)	\$3,598.62
COLGATE PALMOLIVE COMPANY (CL)	\$1,117.35
COMCAST CORPORATION NEW CLASS A (CMCSA)	\$12,120.83
CHEVRON CORPORATION NEW (CVX)	\$1,842.20
CVS Health Corp	\$1,725.72
Walt Disney Company	\$14,116.95
DUKE ENERGY CORPORATION NEW COM NEW (DUK)	\$5,217.12
CONSOLIDATED EDISON INCORPORATED (ED)	\$3,337.20
EMERSON ELEC COMPANY (EMR)	\$5,644.10
GENERAL MILS INCORPORATED (GIS)	\$2,874.72
GOLDMAN SACHS BDC INCORPORATED SHS (GSBD)	\$2,646.00
HONEYWELL INTERNATIONAL INCORPORATED (HON)	\$2,994.06
HORMEL FOODS CORPORATION (HRL)	\$2,134.00
KIMBERLY-CLARK CORPORATION (KMB)	\$2,279.50
LOCKHEED MARTIN CORPORATION (LMT)	\$7,800.30
MONDELEZ INTERNATIONAL INCORPORATED CLASS A (MDLZ)	\$2,085.60
MCCORMICK & COMPANY INCORPORATED COM NON VTG (MKC)	\$2,012.40
MONOLITHIC PWR SYSTEMS INCORPORATED (MPWR)	\$1,125.00
MERCK & COMPANY INCORPORATED (MRK)	\$2,353.52
PFIZER INCORPORATED (PFE)	\$2,312.40
PROCTER AND GAMBLE COMPANY (PG)	\$2,719.37
PPL CORPORATION (PPL)	\$1,913.76
PHILLIPS 66 (PSX)	\$4,225.20
SABRA HEALTH CARE REIT INCORPORATED REIT (SBRA)	\$3,865.20
SOUTHERN COMPANY (SO)	\$8,173.20
UNITEDHEALTH GROUP INCORPORATED (UNH)	\$3,790.80
VALERO ENERGY CORPORATION (VLO)	\$2,541.84
VERIZON COMMUNICATIONS INCORPORATED (VZ)	\$10,178.80
WILLIAMS COMPANIES INCORPORATED (WMB)	\$2,812.08
EXXON MOBIL CORPORATION (XOM)	\$5,692.96
FIMM MONEY MARKET PORT FUND INSTL CL M/M (FMSXX)	\$1,550.54
NATIONWIDE GENEVA MID CAP GROWTH FUND CL C M/F (NWHWX)	\$63,102.27
T. ROWE PRICE MID CAP GROWTH FUND INVESTOR CL NL (RPMGX)	\$45,616.83
THIRD AVENUE VALUE FUND INSTL CL NL (TAVFX)	\$14,569.55