

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/03/2024

General Information

Name: Mr Fred Burson

PID 270803

AGENCY INFORMATION

Organization	Suborganization	Title
City of Fort Myers	City Council	
S.W. Fla. Regional Planning Council	Council Members	Vice Chair

Net Worth

My Net Worth as of January 1, 2024 was \$ 1,540,183.32.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Martial Home 1228 Morningside Dr., Fort Myers, FL 33901	\$ 600,000.00
5 acres 7047 W SR 80, LaBelle, FL 33935	\$ 425,000.00
1.79 acres SR 78 Moore Haven FL 33471	\$ 165,000.00
Office 12670 New Brittany Blvd., Suite 202 Fort Myers, FL 33907	\$ 150,000.00
Suncoast Credit Union Account	\$ 35,000.00
First Horizon checking Account	\$ 8,000.00
IRA Mission Square Retirement Account	\$ 36,338.32
I Bond US Treasury	\$ 10,000.00
100 Silver Eagles Coins	\$ 2,845.00
Cash	\$ 8,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Fort Myers	2200 Second Street, Fort Myers, FL 33901	\$ 47,400.00
Woodyard & Associates Commercial Realtors	12670 New Brittany Blvd. Suite 202, , Fort Myers, FL 33907	\$ 78,500.00
Trophy Club Realty Holdings, LLC	12670 New Brittany Blvd., Suite 202, Fort Myers, FL 33907	\$ 5,750.00
Social Security Retirement	US Goverment	\$ 26,552.00
State of Florida Retirement	Tallahassee	\$ 6,763.68
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Trophy Club Realty Holdings LLC	Trophy Club Realty Holdings LLC	12670 New Brittany Blvd. Suite 202, Fort Myers, FL 33907	Rental Income

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

J. Fred Burson

Digitally signed: 01/03/2024

Filed with COE: 01/03/2024

FORM 6 REAL PROPERTY

DOCUMENT DISCLOSURE

January 3, 2024

1. MARTIAL HOME 1228 Morningside is in my wife's name.
2. 5 ACRES ON SR 80 is in my name as Trustee, however I only have a 33.33% ownership, 33.33% is owned by Dennis Fullenkamp and 33.33% is owned by the Michael Strayhorn Estate.
3. 1.79 acres SR 78 50% ownership, Tim Lewis has 50% ownership.
4. Office @ 12670 New Brittany Blvd. Suite 202 is owned by Trophy Club Realty Holdings, LLC of which I have a 50% ownership and Thomas Woodyard has a 50% ownership.