

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/19/2024

General Information

Name: Mr William Earle Kramer

PID 308335

AGENCY INFORMATION

Organization	Suborganization	Title
Naples	Mayor And City Council	

Net Worth

My Net Worth as of January 11, 2024 was \$ 2,564,773.14.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 172,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
990 Diana Avenue, Naples FL 34103	\$ 1,117,500.00
1025 Foxfire Lane, Unit 308, Naples Florida 34104	\$ 270,900.00
AGILENT TECHNOLOGIES	\$ 17,502.75
ABB LTD FSPONSORED ADR 1 ADR REPS 1 ORD SHS	\$ 12,756.03

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Description of Asset	Value of Asset
ABBVIE INC	\$ 12,274.50
CAPITALAND INDIA ORDF	\$ 11,565.03
ANALOG DEVICES INC	\$ 22,548.60
ALBEMARLE CORP	\$ 9,718.88
APPLIED MATERIALS	\$ 22,585.50
AMGEN INC.	\$ 12,109.60
AIR PROD & CHEMICALS	\$ 13,246.01
ARGO GROUP INTL 7% PFD PFD SER A	\$ 4,774.00
BROADCOM INC	\$ 10,893.00
AMERICAN EXPRESS CO	\$ 7,377.54
BLACKROCK INC	\$ 7,908.50
BROADRIDGE FINL SOLU	\$ 15,068.25
BLACKSTONE INC	\$ 11,974.50
CROWN CASTLE INC REIT	\$ 12,371.15
CDN IMPERIAL BK COMM F	\$ 4,638.50
COMCAST CORP CLASS A	\$ 8,607.00
CISCO SYSTEMS INC	\$ 6,795.90
CSX CORP	\$ 10,355.97
QUEST DIAGNOSTIC INC	\$ 13,649.00
DOLBY LABORATORIES CLASS A	\$ 21,335.00
DIGITAL REALTY TRUST REIT	\$ 13,475.50
DUKE ENERGY CORP	\$ 9,704.00
CORNING INC	\$ 9,196.50
HOULIHAN LOKEY INC CLASS A	\$ 5,672.50
HOME BANCSHARES	\$ 9,534.00
INTEL CORP	\$ 5,910.00
JPMORGAN CHASE & CO	\$ 23,766.57
KUEHNE & NAGEL INTERNT FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS	\$ 15,518.25

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Description of Asset	Value of Asset
LEIDOS HOLDINGS INC	\$ 13,614.96
LOWES COMPANIES INC	\$ 16,469.19
LAMB WESTON HOLDINGS INC	\$ 13,379.38
MICROCHIP TECHNOLOGY	\$ 13,651.20
MOODYS CORP	\$ 14,955.73
MEDTRONIC PLC F	\$ 12,607.03
AFFILIATED MAN 5.875%PFD DUE 03/30/59SUBJ TO XTRO REDEMPTION	\$ 21,270.50
MOWI ASA FSPONSORED ADR 1 ADR REPS 1 ORD SHS	\$ 5,729.75
MERCK & CO. INC.	\$ 11,825.01
MTU AERO ENGINES HOLDI FSPONSORED ADR 1 ADR REPS 0.5 ORD SHS	\$ 11,119.99
MICRON TECHNOLOGY	\$ 9,104.70
NEXTERA ENERGY INC	\$ 12,244.00
NEXTERA ENERGY PARTN LP	\$ 4,368.75
PACKAGING CORP OF AM	\$ 5,787.12
PRUDENTIAL FINL	\$ 2,576.75
QUALCOMM INC	\$ 6,917.50
SAP SE FSPONSORED ADR 1 ADR REPS 1 ORD SHS	\$ 20,329.39
SCHNEIDER ELECTRIC SA FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS	\$ 15,352.00
STARBUCKS CORP	\$ 13,906.50
CHARLES SCHWAB CORP	\$ 19,552.50
SIEMENS HEALTHINEERS FUNSPONSORED ADR 1 ADR REPS 0.5 ORD SHS	\$ 12,210.25
SILTRONIC AG ORDF	\$ 22,159.28
SWISS RE LTD FSPONSORED ADR 1 ADR REP 0.25 ORD SHS	\$ 11,368.00
SKYWORKS SOLUTIONS	\$ 11,354.68
TAIWAN SEMICONDUCTR FSPONSORED ADR 1 ADR REPS 5 ORD SHS	\$ 15,174.00
TEXAS INSTRUMENTS	\$ 9,967.80

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Description of Asset	Value of Asset
UTD OVERSEAS BK FSPONSORED ADR 1 ADR REPS 2 ORD SHS	\$ 10,168.78
UNITED PARCEL SRVC CLASS B	\$ 7,996.79
XINYI GLASS HOLDINGS L FSPONSORED ADR 1 ADR REPS 20 ORD SHS	\$ 2,946.00
YUM CHINA HOLDINGS INC	\$ 11,400.00
ISHARES GLOBAL INFRASTRUCTURE ETF	\$ 9,336.00
SCHWAB EMERGING MARKETS EQUITY ETF	\$ 9,664.00
VANGUARD SCOTTSDALE FDS INTERMEDIATE-TERM CORP BND IDX FD ETF	\$ 26,240.47
VANGUARD EMERGING MKT GOV BND ETF IV	\$ 8,805.79
DELTA AIR LINES 7.375%26 DUE 01/15/26	\$ 25,812.50
FIRST AMERICAN FINL 4%30 DUE 05/15/30	\$ 22,366.88
FIRST HORIZON CORP 4%25 DUE 05/26/25	\$ 9,775.31
FLUOR CORP 4.25%28 DUE 09/15/28	\$ 14,175.00
GENERAL MTRS FINL C 4%25 DUE 01/15/25	\$ 14,769.02
HERCULES CAPITA 3.375%27 DUE 01/20/27	\$ 22,736.38
KYNDRYL HOLDINGS, 2.7%28 DUE 10/15/28	\$ 21,852.55
Cash and Cash Investments	\$ 17,160.62
TIME WARNER INC 3.6%25 DUE 07/15/25	\$ 23,954.63
AGILENT TECHNOLOGIES	\$ 17,502.75
ABB LTD FSPONSORED ADR 1 ADR REPS 1 ORD SHS	\$ 12,756.03
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Cash and Cash Investments	\$ 17,160.62
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United Community Bank Checking	\$ 5,000.00
United Community Bank Personal Money Market	\$ 30,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Port 32 Naples Drystack Lease	475 North Road, Naples FL 34104	\$ 4,167.65

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Fellowship of Christian Athletes	8701 Leeds Road, Kansas City MO 64129	\$ 84,998.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Earle Kramer

Digitally signed: 04/19/2024

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