

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/31/2023

General Information

Name: Mr Bobby Powell Jr

Address: PO Box 782, West Palm Bch, FL 33402

PID 245610

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2022 was \$ 541,755.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 17,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Foxhall Dr. Home	\$ 350,000.00
Vanguard (401K)	\$ 159,978.20
Florida Retirement System	\$ 46,629.48
Velocity Community CU	\$ 50,000.00
Robinhood	\$ 2,394.77
See Attached	

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
PNC	701 Village Blvd., West Palm Beach, FL 33409	\$ 46,131.30
Velocity Community FCU	2801 PGA Boulevard, Palm Beach Gardens, FL 33410	\$ 28,616.09

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Urban Design Studio	610 Clematis Street Suite CU02	\$ 50,751.21
State of Florida	200 E. Gaines Street, Tallahassee, FL	\$ 26,646.12

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Bobby Powell Jr

Digitally signed: **08/31/2023**

Filed with COE: **08/31/2023**

Your Retirement

A statement of your account for the
period October 1, 2022 to December 31, 2022

URBAN DESIGN STUDIO EMPLOYEES' 401(K) PLAN

Vanguard

BOBBY POWELL
5200 FOXHALL DRIVE S.
WEST PALM BEACH FL 33417

Your Account in Review

10/1/22 Balance	\$143,826.25		
Activity This Period		Contributions By Source This Period	
Contributions/Other Credits	\$3,383.94	EMPLOYEE 401(K)	\$2,800.00
Investment Gains/(Losses)	\$12,813.55	ER MATCH - SAFE HARBOR	\$583.94
Distributions/Other Debits	\$(45.54)		
Net Change	\$16,151.95	Total	\$3,383.94
12/31/22 Balance	\$159,978.20		

Your Vesting in Review

Source	12/31/22 Balance	Vested Percent	12/31/22 Vested Balance
EMPLOYEE 401(K)	\$123,280.30	100%	\$123,280.30
EMPLOYER PROFIT SHARING	\$1,955.81	100%	\$1,955.81
EMPLOYER MATCH	\$4,862.26	100%	\$4,862.26
EMPLOYEE ROLLOVER	\$15,565.28	100%	\$15,565.28
ER MATCH - SAFE HARBOR	\$14,314.55	100%	\$14,314.55
Total	\$159,978.20		\$159,978.20

Your Plan Information

Go Paperless with eDelivery

Enroll in eDelivery by visiting the employee website URL listed at the bottom of your statement under "Retirement Center." If it's your first time visiting the employee website, click **Get Started** to create an account.

Once you're logged in, opt in to eDelivery to get secure, immediate access to your statements. You'll be notified by email when new account documents are available--so you can review, print, and save your statements--when it's convenient for you.

May We Help You?

Please have your plan ID, Social Security number and your personal identification number (PIN) available. This statement is believed to be reliable and accurate; however, it is imperative that you verify your investment selections and contributions within the next 30 days. Any correction or adjustments to your account will be made as of the current date and any changes will be reflected in your subsequent statement.

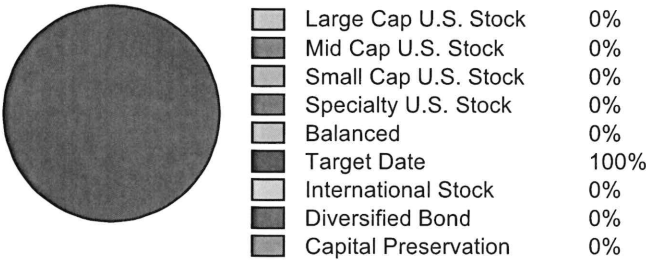


Retirement
Center

Visit us at
<https://my.vanguardplan.com> for
interactive retirement planning tools.

Your Asset Allocation

Your Current Allocations:



Your Future Allocations:



Your Current Allocation:*

Your Current Allocation chart reflects how your account balance is invested in the asset categories available in your plan.

*Holdings of less than 1% are not reflected in the chart.

Your Future Allocation:*

Your Future Allocation chart reflects how your future contributions will be allocated among the asset categories available in your plan.

Your Investment Activity

Asset Class / Fund Name (Future Allocation %)	10/1/22 Balance	Contributions/ Other Credits	Gains/ (Losses)	Distributions/ Other Debits	12/31/22 Balance	Closing Unit/ Share Price	Number of Units/Shares
Target Date							
Vanguard Target Retirement 2045 Fund (100)	143,378.08	3,383.94	12,809.62	(45.40)	159,526.24	22.82	6,990.6330
Capital Preservation							
Vanguard Federal Money Market Inv	448.17	0.00	3.93	(0.14)	451.96	1.00	451.9600
Total	143,826.25	3,383.94	12,813.55	(45.54)	159,978.20		

Your Expense Information

Description of Services Provided	Amount
Recordkeeping Services	(45.54)
Total	(45.54)

Your Investment Performance Summary

Your Personal Rate of Return for the period 10/1/22 through 12/31/22 is 8.8%.

Asset Class / Fund Name	Inception Date	Current Quarter %	Year to Date %	1 Year %	3 Years %	5 Years %	10 Years or Life of Fund
Large Cap U.S. Stock							
Vanguard Value Index Adm	11/00	14.66	(2.08)	(2.08)	8.21	8.56	11.91
Vanguard Total Stock Market Index Adm	11/00	7.14	(19.53)	(19.53)	6.97	8.71	12.08
Vanguard 500 Index Adm	11/00	7.55	(18.15)	(18.15)	7.62	9.39	12.52
Vanguard Growth Index Adm	11/00	(0.14)	(33.14)	(33.14)	6.05	9.61	12.80
Mid Cap U.S. Stock							
Vanguard Mid-Cap Value Index Adm	09/11	12.11	(7.90)	(7.90)	6.74	6.39	10.98
Vanguard Mid-Cap Index Adm	11/01	9.02	(18.71)	(18.71)	6.17	7.32	11.10
Vanguard Mid-Cap Growth Index Adm	09/11	5.69	(28.84)	(28.84)	4.86	7.81	10.90
Small Cap U.S. Stock							
Vanguard Small-Cap Value Index Adm	09/11	11.61	(9.31)	(9.31)	7.13	5.79	10.28
Vanguard Small-Cap Index Adm	11/00	7.97	(17.61)	(17.61)	4.93	5.94	10.11
Vanguard Small-Cap Growth Index Adm	06/00	3.02	(28.39)	(28.39)	0.79	5.10	9.27
Specialty U.S. Stock							
Vanguard Real Estate Index Adm	11/01	4.31	(26.20)	(26.20)	(0.41)	3.68	6.42
Balanced							
Vanguard Balanced Index Adm	11/00	4.90	(16.90)	(16.90)	3.38	5.50	7.77
Target Date							
Vanguard Target Retirement 2065 Fund	07/17	9.24	(17.39)	(17.39)	3.78	5.15	6.42
Vanguard Target Retirement 2060 Fund	01/12	9.23	(17.46)	(17.46)	3.79	5.18	8.34
Vanguard Target Retirement 2055 Fund	08/10	9.23	(17.46)	(17.46)	3.79	5.18	8.34
Vanguard Target Retirement 2050 Fund	06/06	9.23	(17.46)	(17.46)	3.80	5.18	8.36
✓ Vanguard Target Retirement 2045 Fund	10/03	8.89	(17.36)	(17.36)	3.74	5.14	8.34
Vanguard Target Retirement 2040 Fund	06/06	8.20	(16.98)	(16.98)	3.17	4.74	8.06
Vanguard Target Retirement 2035 Fund	10/03	7.45	(16.62)	(16.62)	2.64	4.34	7.57
Vanguard Target Retirement 2030 Fund	06/06	6.81	(16.27)	(16.27)	2.09	3.94	6.99
Vanguard Target Retirement 2025 Fund	10/03	6.03	(15.55)	(15.55)	1.66	3.58	6.43
Vanguard Target Retirement 2020 Fund	06/06	4.97	(14.15)	(14.15)	1.33	3.22	5.83
Vanguard Target Retirement Income Fund	10/03	3.74	(12.74)	(12.74)	0.34	2.30	3.62
International Stock							
Vanguard Total Intl Stock Index Adm	11/10	14.67	(16.01)	(16.01)	0.51	1.09	4.06
Vanguard Emerging Mkts Stock Idx Adm	06/06	8.20	(17.78)	(17.78)	(1.50)	(0.36)	1.55
Diversified Bond							
Vanguard Short-Term Bond Index Adm	11/01	1.07	(5.54)	(5.54)	(0.73)	0.78	0.89
Vanguard Total Bond Market Index Adm	11/01	1.67	(13.16)	(13.16)	(2.75)	(0.01)	1.00
Vanguard Total Intl Bond Index Adm	05/13	(0.01)	(12.92)	(12.92)	(3.81)	(0.23)	1.59
Capital Preservation							
✓ Vanguard Federal Money Market Inv	07/81	0.88	1.55	1.55	0.67	1.18	0.71

✓ = Funds in which you have a balance

Disclaimer

The performance data herein represents past performance, which does not guarantee future results. All performance data are as of the prior calendar quarter end. Investment return and principal value will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance data quoted. For performance data current to the most recent month-end, visit our website at <https://my.Vanguardplan.com>.

For more complete information on the investment options, including their management fees and other charges and expenses please consult the prospectus and other comparable documents at <https://my.Vanguardplan.com>. Investment objectives, risks, charges, and expenses, and other important information about a fund are contained in the prospectus; read and consider it carefully before investing.

Your personal rate of return is an approximate rate of return for your account for the investment period shown. It is influenced by the timing of your contributions, withdrawals, investment changes, and fees throughout the calculation period and may differ from the fund's overall Investment Performance provided on this statement, reflected on the participant website or heard on the IVR. Past Performance is no guarantee of future results.

Portions of the mutual fund information contained in this document were supplied by Morningstar, Inc., subject to the following: ©2022 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results.



85 Willow Rd, Menlo Park, CA 94025
help@robinhood.com

12/01/2022 to 12/31/2022

BOBBY POWELL [REDACTED]

[REDACTED]

Options Equities Cash and Cash Equivalents

Account Summary

	Opening Balance	Closing Balance
Net Account Balance	\$52.03	\$53.23
Total Securities	\$2,654.41	\$2,341.54
Portfolio Value	\$2,706.44	\$2,394.77

Income and Expense Summary

	This Period	Year to Date
Dividends	\$1.20	\$29.32
Capital Gains Distributions	\$0.00	\$0.00
Interest Earned	\$0.00	\$0.00

Portfolio Allocation



This statement shall be conclusive if not objected to in writing within ten days (except with respect to debit card transactions). Errors and omissions exempted. Please address all communications to the firm and not to the individuals. Address changes or other material changes in your account should be directed to the office servicing your account. Kindly mention your account number. This statement should be retained for income tax purposes.

Portfolio Summary

Securities Held in Account	Sym/Cusip	Acct Type	Qty	Price	Mkt Value	Est. Dividend Yield	% of Total Portfolio
American Airlines Estimated Yield: 0.00%	AAL	Margin	31	\$12.72	\$394.32	\$0.00	16.47%
Apple Estimated Yield: 0.70%	AAPL	Margin	12	\$129.93	\$1,559.16	\$10.92	65.11%
Carnival Estimated Yield: 0.00%	CCL	Margin	2	\$8.06	\$16.12	\$0.00	0.67%
Coty Estimated Yield: 0.00%	COTY	Margin	1	\$8.56	\$8.56	\$0.00	0.36%
Innovative Industrial Properties Estimated Yield: 7.01%	IIPR	Margin	2	\$101.35	\$202.70	\$14.20	8.46%
Pfizer Estimated Yield: 3.12%	PFE	Margin	3	\$51.24	\$153.72	\$4.80	6.42%
Virgin Galactic Holdings Estimated Yield: 0.00%	SPCE	Margin	2	\$3.48	\$6.96	\$0.00	0.29%
Total Securities					\$2,341.54	\$29.92	97.78%
Brokerage Cash Balance					\$53.23		2.22%
Total Priced Portfolio					\$2,394.77		

Account Activity

Description	Symbol	Acct Type	Transaction	Date	Qty	Price	Debit	Credit
Cash Div: R/D 2022-11-04 P/D 2022-12-05 - 3 shares at 0.4	PFE	Margin	CDIV	12/05/2022				\$1.20
Total Funds Paid and Received							\$0.00	\$1.20

Executed Trades Pending Settlement

These transactions may not be reflected in the other summaries

Description	Acct Type	Transaction	Trade Date	Settle Date	Qty	Price	Debit	Credit
Total Executed Trades Pending Settlement							\$0.00	\$0.00

Important Information

Robinhood Securities, LLC ("RHS") carries your account as the clearing broker by arrangement with your introducing broker-dealer, Robinhood Financial LLC ("RHF"). If this is a margin account and we maintain a special miscellaneous account for you, this is a combined statement of your general account and special miscellaneous account maintained for you under Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the special miscellaneous account as required by Regulation T is available for your inspection at your request.

The per annum rate of interest charged on debit balances in your account is shown on this statement. This rate may change from time to time in accordance with fluctuations in interest rates. Interest is computed from the 1st day of the month to the last day of the month. The interest is based on the average daily balance in your account with us, and for the actual number of days based on an interest year of 360 days. When calculating margin interest, free credit balances in all accounts will be offset against any debit in the margin account and the interest will be charged on the new debit balance.

We are required to report to the Internal Revenue Service all cash dividends and interest credited to your account on securities held for you in our name. All dividends and interest credits should be included in your income tax return.

Information relative to fees and any other charges incurred in connection with listed option transactions occurring during the month has previously been furnished to you in confirmation of such transactions. A summary of the information will be made available to you promptly upon request. Exercise assignment notices for option contracts are allocated among customer short positions pursuant to a manual procedure which randomly selects from amongst all customer short option positions including those contracts which are subject to exercise. All short American style option positions are liable for assignment at any time whereas European style options are assigned at expiration. A more detailed description of our random allocation procedure is available upon request.

You are to promptly advise Robinhood of any material changes concerning your investment objectives or financial situation by updating your information using the Robinhood platform or by contacting help@robinhood.com.

RHS is a Member of SIPC, which protects securities customers of its members up to \$500,000 (including \$250,000 for claims for cash). Explanatory brochure available upon request or at www.sipc.org.

Any free credit balances represent funds payable upon demand which, although properly accounted for on our books and records, is not segregated, and may be used in the conduct of this firm's business as permissible under the SEC Rule 15c3-2.

Notice to Customers

RHS acts as clearing agent for your trades. Your account, which was introduced to us by RHF, is established under your name on a "fully disclosed" basis at RHS. You remain a customer of RHF.

As required, under SEC rules, both the RHF and RHS Order Routing Reports as well as information regarding specific order routing information is available free of charge upon request.

As a clearing agent, RHS provides securities clearance and may provide order execution based on RHF instructions. RHS will not be involved with or have any responsibility for decisions regarding securities transactions in your account. RHF will be responsible for opening, approving and monitoring all activities in connection with your account. The entry of orders and any instructions regarding the deposit or withdrawal of securities or monies should be made through RHF.

In addition to the above mentioned services, RHS will provide cashiering services, safeguarding of funds and securities while in our possession, monitoring compliance with applicable credit Regulation T and RHS internal policies, preparing and making accessible your account records (including transaction confirmations and periodic statements of your account).

The dividend totals reflected in the Income and Expense Summary are inclusive of both taxable and non-taxable dividends.

Interest charges to your account may be based on the size and net debit balance during the interest period. These rates are subject to revision with appropriate notice. For more complete information regarding interest charges to customers, consult the RHF Fee Schedule, available at <https://rbnhd.co/fees>.

We also offer Robinhood Cash Management as an additional feature of your account. Robinhood Cash Management includes debit card access to your account and automatic sweep of uninvested cash to bank deposits. If you participate in Robinhood Cash Management, your use of the debit card, and your rights with respect to debit card transactions, will be governed by the Robinhood Debit Card Agreement, which has been provided to you and is available at <https://rbnhd.co/debit-card-agreement>.

In case of errors or questions about your electronic transfers, including your debit card transactions, or if you think your statement or receipt is wrong or if you need more information about a transaction listed on the statement or receipt, email Robinhood at help@robinhood.com. Robinhood must hear from you no later than sixty (60) days after you were sent the FIRST statement on which the problem or error appeared.

- A. Tell RHF your name and account number.
- B. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- C. Tell RHF the dollar amount of the suspected error.

RHF will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, RHF will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes RHF to complete our investigation.

If you participate in Robinhood Cash Management, your uninvested cash is swept into accounts at FDIC-insured program banks, where your uninvested cash will earn interest from the program banks and be eligible for FDIC insurance up to applicable limits, subject to FDIC rules. Please see the Robinhood Securities, LLC & Robinhood Financial LLC Insured Network Deposit Sweep Program Disclosures, available at <https://rbnhd.co/ind-disclosure>, for the terms and conditions of this sweep program, including information regarding FDIC insurance coverage.

RHF and RHS are members of the Financial Industry Regulatory Authority, Inc. ("FINRA"), and we are required to inform you of the availability of the FINRA Investor Brochure, which contains information on FINRA BrokerCheck. You may contact FINRA at 800-289-9999 or via their website www.finra.org. RHS carries your account and acts as your custodian for funds and securities deposited with us directly by you, through RHF as a result of transactions we process to your account. Any suspected inaccuracy or discrepancy in your account statement must be promptly reported to RHF. In order to protect your rights, please confirm any oral communications in writing and include your brokerage account number. General inquiries or concerns regarding your account should be directed to: help@robinhood.com.

The SEC requires all broker-dealers that route orders in equity securities and options to make available quarterly reports that present a general overview of their routing practices. The reports must identify the significant venues to which customer orders were routed for execution during the applicable quarter and disclose the material aspects of the broker-dealers relationship with such venues. In addition, the Rule (SEC Rule 606) requires broker-dealers to disclose, upon customer request, the venues to which the individual customer's orders were routed for the six months prior to the request, and the execution time for the orders that were executed. For further information, please contact RHF.

All trade confirmations are transmitted on or about the transaction date. If you participate in the Dividend Reinvestment Plan program details concerning the reinvestment of dividends will be included on your monthly statements. RHS will act as agent in having your DRP purchases executed.

Statement of Financial Condition
Robinhood Securities, LLC. Unaudited Statement of Financial Condition as of June 30, 2022 is available on the Company's website at www.robinhood.com/legal. A paper copy may be requested at no cost by calling 1-(800)-282-1327. On June 30, 2022, Robinhood Securities, LLC. had a net capital of \$2,922,541,147, which was \$2,837,217,515 in excess of its required net capital of \$85,323,632.

Please retain this statement as it will be helpful in preparing your income tax returns and may be needed along with subsequent statements to verify interest charges in your account. This statement shall be deemed conclusive unless objected to in writing within ten (10) days.