

2022 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 08/23/2023

General Information

Name: Hon Karen G Pittman

Address: 1099 Shipwatch Cir, TAMPA, FL 33602

PID 299854

County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2022 was \$ 3,348,422.49.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 437,170.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1099 Shipwatch Cir	\$ 828,300.00
11250 Hershel Loop	\$ 272,000.00
1187 Hershel Loop	\$ 274,000.00
KGP JT TEN - {REDACTED}	\$ 25,625.59
KGP IRA Rollover - {REDACTED}	\$ 136,034.65
KGP Revo Trust - {REDACTED}	\$ 211,937.71
KGP Grow Financial Checking	\$ 23,090.48
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
SunCoast CC	2502 South Manhattan Avenue, Tampa, FL 33629	\$ 27,982.63

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
Regions Mortgage	100 N Tampa St, Tampa, FL 33602	\$ 100,852.31
Chase Mortgage	4601 W Kennedy Blvd, Tampa, FL 33609	\$ 95,808.84
Truist Mortgage	601 W Platt St, Tampa, FL 33606	\$ 295,385.22

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida House of Representatives	1102 The Capitol, 402 S. Monroe St, Tallahassee, FL 32399	\$ 2,201.97

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?

To include updated reports from Charles Schwab investments that identify specific investments within portfolio. To include PDF documents from each loan agency in specific reference to mortgages.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Karen G Pittman

Digitally signed: **08/23/2023**

Filed with COE: **08/23/2023**

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

JPMorgan Chase Bank, N.A.
Mail Code LA4-6396
700 Kansas Lane
Monroe, LA 71203
PHONE: 1-800-848-9136

RECIPIENT'S/LENDER'S TIN
13-4994650

PAYER'S/BORROWER'S TIN

PAYER'S/BORROWER'S name
CLINTON C PITTMAN

Street address (including apt. no.)

1099 SHIPWATCH CIR

City or town, state or province, country, and ZIP or foreign postal code

TAMPA FL 33602-5736

9 Number of properties securing the mortgage

10 Other

1

Account number (see instructions)

Form 1098 (Rev. 1-2022)

(Keep for your records)

*Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

OMB No. 1545-1380

Form **1098**

(Rev. January 2022)

For Calendar Year
2022

1 Mortgage interest received from payer(s)/borrower(s)*

\$ 3,777.17

2 Outstanding mortgage principal

\$ 98,866.99

4 Refund of overpaid interest

\$ 0.00

6 Points paid on purchase of principal residence

\$ 0.00

7 If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.

8 Address or description of property securing mortgage

11250 HERSCHEL LOOP
DAPHNE AL 36526

3 Mortgage origination date

02/16/2013

5 Mortgage insurance premiums

\$ 0.00

Mortgage Interest Statement

Copy B
For Payer/
Borrower

The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.

11 Mortgage acquisition date

www.irs.gov/Form1098

Department of the Treasury - Internal Revenue Service

Frequently Asked Questions About Your IRS Form 1098 (Mortgage Interest Statement)

Why doesn't Box 2 on my Form 1098 report my principal balance at the end of the year?

The IRS requires us to report the outstanding principal balance as of January 1st of the tax year being reported in Box 2 or when Chase originated or acquired the loan in the tax year.

I pay mortgage insurance premiums monthly. Why isn't that listed in Box 5 (Mortgage insurance premiums) on my Form 1098?

Box 5 (Mortgage insurance premiums) applies only to loans closed after December 31, 2006. For more information about the deductibility of mortgage insurance see the Schedule A (Form 1040) instructions for more information at www.irs.gov.

Why is the mortgage interest shown on my Form 1098 different from last year?

The amount of interest you pay may change from year to year, usually because of a change in your interest rate or in the number of payments we received from you during the calendar year. For instance, you may have paid less interest if you delayed payments through COVID-19 Assistance. This may result in a lower amount of interest showing on your Form 1098.

Why don't the interest and principal amounts shown on my Form 1098 match the amounts on my billing statement?

There are several reasons for the difference between the amounts shown on your Form 1098 and billing statement. The interest reported on your Form 1098 may include fees or exclude interest that wasn't due yet. The principal amount on your Form 1098 may include capitalized amounts from a modification.

Why doesn't my Social Security number appear on Form 1098?

The IRS requires us to prepare Form 1098 in the name and Social Security number of the "Payer of Record" on the loan. The "Payer of Record" is the first person listed on the billing statement, who is also known as the primary borrower.

Will I receive more than one Form 1098 for the same property in a year?

You should receive Form 1098 from each company to which you paid reportable mortgage interest or points. You could receive more than one Form 1098 if you refinanced the property during the year and/or if servicing on the loan was transferred.

Do you report the real estate taxes I paid during the year on Form 1098? And can I deduct them on my income tax return?

The IRS does not require us to report real estate taxes paid by you on Form 1098. We do, however, provide that information to you on the Annual Tax and Interest Statement for informational purposes only. To determine if the real estate taxes you paid are deductible, we suggest you contact your own tax advisor or the IRS at 1-800-829-1040 or www.irs.gov.

I paid points at closing, so why aren't they listed in the Points Paid on Purchase of Principal Residence box on my Form 1098?

According to the IRS, not all points are reportable, such as points paid to improve a residence, purchase a second home or refinance a loan. We suggest you contact your own tax advisor or the IRS at 1-800-829-1040 or www.irs.gov.

Why didn't I receive my 1099 Form at the same time I received my Form 1098?

Chase will mail your tax forms to you as the forms become available. While we mail tax forms by January 31st, it isn't always possible to combine them into a single mailing.

How do I go paperless and stop receiving tax forms in the mail?

Visit the paperless options on the Profile & Settings page at www.chase.com/paperless to select the tax forms you wish to receive paperless.

Who do I contact to correct my Social Security number on my tax statement?

Submit your written request and any supporting documents to:

Regular Mail	Overnight Mail	Fax
Chase Attn: Year End Mail Code OH4-7214 P.O. Box 24725 Columbus, OH 43224-9833	Chase Attn: Year End Mail Code OH4-7214 3415 Vision Drive Columbus, OH 43219-6009	1-614-422-7575; it's free from any Chase branch

Instructions for Payer/Borrower

A person (including a financial institution, a governmental unit, and a cooperative housing corporation) who is engaged in a trade or business and, in the course of such trade or business, received from you at least \$600 of mortgage interest (including certain points) on any one mortgage in the calendar year must furnish this statement to you.

If you received this statement as the payer of record on a mortgage on which there are other borrowers, furnish each of the other borrowers with information about the proper distribution of amounts reported on this form. Each borrower is entitled to deduct only the amount he or she paid and points paid by the seller that represent his or her share of the amount allowable as a deduction. Each borrower may have to include in income a share of any amount reported in box 4.

If your mortgage payments were subsidized by a government agency, you may not be able to deduct the amount of the subsidy. See the instructions for Schedule A, C, or E (Form 1040) for how to report the mortgage interest. Also, for more information, see Pub. 936 and Pub. 535.

Payer's/Borrower's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the lender has assigned to distinguish your account.

Box 1. Shows the mortgage interest received by the recipient/lender during the year. This amount includes interest on any obligation secured by real property, including a mortgage, home equity loan, or line of credit. This amount does not include points, government subsidy payments, or seller payments on a "buydown" mortgage. Such amounts are deductible by you only in certain circumstances. **Caution:** If you prepaid interest in the calendar year that accrued in full by January 15, of the subsequent year, this prepaid interest may be included in box 1. However, you cannot deduct the prepaid amount in the calendar year paid even though it may be included in box 1. If you hold a mortgage credit certificate and can claim the mortgage interest credit, see Form 8396. If the interest was paid on a mortgage, home equity loan, or line of credit secured by a qualified residence, you can only deduct the interest paid on acquisition indebtedness, and you may be subject to a deduction limitation.

Box 2. Shows the outstanding principal on the mortgage as of January 1 of the calendar year. If the mortgage originated in the calendar year, shows the mortgage principal as of the date of origination. If the recipient/lender acquired the loan in the calendar year, shows the mortgage principal as of the date of acquisition.

Box 3. Shows the date of the mortgage origination.

Box 4. Do not deduct this amount. It is a refund (or credit) for overpayment(s) of interest you made in a prior year or years. If you itemized deductions in the year(s) you paid the interest, you may have to include part or all of the box 4 amount on the "Other income" line of your calendar year Schedule 1 (Form 1040). No adjustment to your prior year(s) tax return(s) is necessary. For more information, see Pub. 936 and *Itemized Deduction Recoveries* in Pub. 525.

Box 5. If an amount is reported in this box, it may qualify to be treated as deductible mortgage interest. See the calendar year Schedule A (Form 1040) instructions and Pub. 936.

Box 6. Not all points are reportable to you. Box 6 shows points you or the seller paid this year for the purchase of your principal residence that are required to be reported to you. Generally, these points are fully deductible in the year paid, but you must subtract seller-paid points from the basis of your residence. Other points not reported in box 6 may also be deductible. See Pub. 936 to figure the amount you can deduct.

Box 7. If the address of the property securing the mortgage is the same as the payer's/borrower's, either the box has been checked, or box 8 has been completed.

Box 8. Shows the address or description of the property securing the mortgage.

Box 9. If more than one property secures the loan, shows the number of properties securing the mortgage. If only one property secures the loan, this box may be blank.

Box 10. The interest recipient may use this box to give you other information, such as real estate taxes or insurance paid from escrow.

Box 11. If the recipient/lender acquired the mortgage in the calendar year, shows the date of acquisition.

Future developments. For the latest information about developments related to Form 1098 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1098.

FreeFile. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.





Loan Transaction History [REDACTED]

Transaction Type	Process Date	Effective Date	Transaction	Principal	Interest	Escrow	Optional Products	Suspense	Fees & Assessments	Principal Balance
Payment	01/09/2023	01/01/2023	\$588.16	\$272.15	\$316.01	\$0.00	\$0.00	\$0.00	\$0.00	\$100,852.31

Total Records: 1

Mortgage account statement

Property address
1099 Shipwatch Cir
Tampa, FL 33602 5736



+ 0705211 000014526 0EP201 00936504
CLINTON CHRISTOPHER PITTMAN
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Visit us online at [Truist.com/myhomeloan](https://www.truist.com/myhomeloan)

Client Services: 800.634.7928
Hearing Impaired TDD: 888.833.4228
Monday to Friday: 8 am to 8 pm ET
Saturday: 9 am to 3 pm ET

Loan Number:	
Payment Due Date:	01/01/2023
Amount Due:	\$1,731.63

If payment is received after 01/16/2023, a \$86.58 late fee will be charged.

Statement Date: 12/13/2022

Loan information	
Loan number	
Principal balance ¹	\$295,385.22
Escrow balance	\$0.00
Maturity date	NOVEMBER 2044
Interest rate	4.250%
Partial payments balance (unapplied)	\$0.00
¹ Your unpaid principal balance is not your payoff amount. Please contact us at 800.634.7928 to request a payoff amount.	

Past payment breakdown		
	Paid last month	Paid Year to Date
Principal	\$683.05	\$8,039.41
Interest	\$1,048.58	\$12,740.15
Escrow (taxes & insurance)	\$0.00	\$0.00
Fees and charges	\$0.00	\$0.00
Optional products	\$0.00	\$0.00
Other	\$0.00	\$0.00
Total paid	\$1,731.63	\$20,779.56
Partial payments (unapplied)*	\$0.00	\$0.00

*Partial Payments: Any partial payments that you make are not applied to your mortgage, but instead are held in a suspense account. Once the sum of your partial payments equals one full payment we will apply that amount to your mortgage.

Explanation of amount due	
Principal	\$685.47
Interest	\$1,046.16
Escrow (taxes & insurance)	\$0.00
Optional products	\$0.00
Other	\$0.00
Total regular monthly payment	\$1,731.63
Total fees and charges	\$0.00
Past due payment(s)	\$0.00
Total amount due	\$1,731.63

Important Message

You can access a list of the approved HUD homeownership counselors and counseling organizations at hud.gov/offices/hsg/sfh/hcc/hcs.cfm or by calling 800-569-4287.

Need payment assistance? Please check out the back of this statement to learn how you can get payment relief.

Here are your transactions since your last statement (includes fees/charges).						
Date	Description	Principal	Interest	Escrow	*Fees/Other	Total
12/10	PAYMENT	\$683.05	\$1,048.58			\$1,731.63

*Fees/Other-Optional products, unapplied funds, servicing fees, and other charges.

Please include coupon with your check. Please do NOT send cash. Is your contact information current? Visit [Truist.com](https://www.truist.com) to make updates. Thank you.

CLINTON CHRISTOPHER PITTMAN
1099 SHIPWATCH CIR
TAMPA, FL 33602 0000

Loan Number	Statement date	Payment due date	Amount due
	12/13/2022	01/01/2023	\$1,731.63

Amount due:	
*Due by 01/01/2023	\$1,731.63
\$86.58 late fee will be charged after 01/16/23	
Fees & Charges Due	\$
Additional Principal	\$
Additional Escrow	\$
Total Amount Enclosed	\$

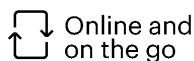
* Required to keep loan in good standing. Do NOT send cash. MAKE CHECKS PAYABLE TO TRUIST BANK. Funds not specified may be applied first to outstanding fees and then to principal.

Mail payments to:

Truist Bank
P.O. Box 79041
Baltimore, MD 21279-0041



Here is how to manage your account and reach us when you need us:



Online and
on the go

Download the app at **Truist.com/mobile** or visit **Truist.com/signon** to:

- Pay your mortgage
- Set up recurring payments
- Set up account alerts
- Access your statements
- Check balances
- Update your contact information
- Sign up for paperless statements
- Manage your escrows
- Send a secure message



Websites to
bookmark

Servicing your existing Truist mortgage: **truist.com/myhomeloan**

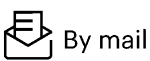
- Getting started
- Payments
- Taxes, Insurance and Escrows
- Mortgage Insurance
- Mortgage assistance
- Natural Disaster
- Forms
- Fees
- Calculators
- Credit Disputes

Obtaining new mortgage: **truist.com/mortgage**

- New Purchase
- Refinance

Banking: **truist.com**

- Products and services
- Branch near you
- ATM near you



By mail

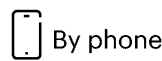
• **Send a check** P.O. Box 79041 Baltimore, MD 21279-0041

(Remember to include the statement coupon with check).

• **Credit Bureau disputes** P.O. Box 849 Wilson, NC 27894

• **General correspondence** P.O. Box 26149 Richmond, VA 23260

• **Qualified Written Request (QWR), Notice of Error (NOE), and Request for Information (RFI)*** P.O. Box 3307 Greenville, SC 29602



By phone

Call us at **800-634-7928** to:

- Pay your mortgage
- Get help in setting up recurring payments
- Access your statements
- Check balances
- Update your contact information
- Sign up for paperless statements
- Manage your escrows
- Ask questions about your mortgage

Need payment assistance?

- Refer to the assistance section on this page, and call us at 800-443-1032

*Federal Law permits you to contact us in writing regarding your account in order to request certain types of actions and/or information (with exceptions). These requests include (1) a Qualified Written Request (QWR); (2) a Notice of Error (NOE); and (3) a Request for Information (RFI). If you submit a QWR, please include your name, loan/account number, and the reason you believe the account is in error (and/or provide sufficient detail regarding information relating to the servicing of the mortgage loan sought). If you submit an NOE, please include (i) an assertion that you believe an error occurred; (ii) your name; (iii) the loan/account number; and (iv) a description of the error you believe occurred. If you submit an RFI, please include your name, loan/account number, and the specific information requested. Please note you must use the address above to submit a QWR/RFI/NOE.

Need payment assistance?

Reach out to us if you are unable to pay your bill. The longer you wait, or the further you fall behind on your payments, the harder it will be to get back on track. Please contact our Mortgage Payment Solutions Department at 800-443-1032. Our business hours are 8 am to 10 pm ET Monday through Thursday, 8 am to 8 pm ET Friday, and 9 am to 1 pm ET on Saturday. Our mortgage payment solutions team will be happy to guide you through your options. You can also visit us at Truist.com/myhomeloan to learn more about mortgage assistance.

Contact us to review your relief options.

To be evaluated for all loss mitigation options you can submit a complete loss mitigation application. You can download it to start the application process at Truist.com/myhomeloan. You can also call us at the number above to request the application. If you need help, the following options may be possible (most are subject to lender approval):

- Refinance your loan with us or another lender;
- Modify your loan terms with us;
- Temporarily suspend your monthly payments with a payment forbearance; or
- Find more affordable housing if you are no longer able to continue paying your mortgage. As an alternative to foreclosure, you may be able to sell your home and use the proceeds to pay off your current loan.

Other resources to check out:

For a list of HUD-approved housing counseling agencies that can provide helpful information, contact one of the following federal government agencies:

- 1) The U.S. Department of Housing and Urban Development (HUD) at 800-569-4287 or the Telecommunications Device for the Deaf (TDD) number 800-877-8339 or hud.gov/counseling
- 2) The Consumer Financial Protection Bureau (CFPB) at 855-411-2372 or consumerfinance.gov/mortgagehelp

Please note: We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

If you need assistance with translation or other language assistance, HUD-approved housing counseling agencies may be able to assist you. These services are provided without charge. For additional resources, please visit the Fannie Mae website at knowyouroptions.com.

Protection for our service members

You may be entitled to certain legal rights and protections if you or any owner or occupant of your home are or recently were on active duty or active service as a federal or state military service member, or if you're a dependent of such a service member. For more information, please call us at 800-634-7928.

Important bankruptcy information:

This statement is an attempt to collect a debt. Any information obtained, whether written or verbal, will be used for this purpose. If your debt is discharged in bankruptcy or you are protected by the automatic stay in a bankruptcy proceeding, Truist Bank recognizes that you may not be liable for this debt in this situation. This statement is being sent to you for informational purposes only.



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2022

Your Consultant

Tucker Dooley
VP _ Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement
1 (855) 694-5208 - 24/7 Customer service
For the most current records on your account visit us at
intelligent.schwab.com *Statements are archived up to 10 years online*

KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at schwab.com/transparency

Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2022

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab, you should verify its content with this statement.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest. **Schwab Bank Savings Sweep Feature:** Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit Accounts held through the Schwab Bank Savings Sweep feature constitute direct obligations of Charles Schwab Bank and are not obligations of Schwab. The Deposit Accounts are insured by the FDIC within applicable limits, for funds held in the same capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the Schwab Bank Savings Sweep feature, please refer to the Schwab Intelligent Portfolios® Sweep Program Disclosure Statement, and Terms & Conditions online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest on Schwab Bank Savings Sweep: Charles Schwab Bank pays interest for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Charles Schwab Bank. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. Interest accrues daily from the 16th day of the prior month and is credited or posted on the first business day after the 15th of the current month. For balances held at Charles Schwab Bank in the Schwab Bank Savings Sweep feature, interest will accrue even if the amount is less than \$,005, but interest will not be credited if less than \$,005 over the interest period. Accounts that enrolled in Schwab Intelligent Portfolios® or Institutional Intelligent Portfolios® as applicable, during the statement period may also show interest paid from other banks affiliated with Schwab for the period of time cash balances in the accounts were held in those banks prior to being transferred from Bank Sweep to the Schwab Bank Savings Sweep feature.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside

parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Pricing of assets not held at Schwab is for informational purposes only. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. For Limited Partnerships and Real Estate Investment Trust (REIT) securities, you may see that the value reflected on your periodic statement for this security is unpriced. FINRA rules require that certain Limited Partnerships (direct participation programs) and REIT securities, that have not been priced within 18 months, must show as unpriced on customer statements. Note that these securities are generally illiquid, the value of the securities will be different than its purchase price; if applicable, that accurate valuation information may not be available.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided in Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Securities Products and Services: Securities products and services are offered by Charles Schwab & Co., Inc., Member SIPC. Securities products and services, including unswapt intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at banks affiliated with Schwab in the Schwab Bank Savings Sweep feature. Please see the Schwab Intelligent Portfolios Sweep Program Disclosure Statement for more information on insurance coverage.

Accrued Income: Accrued income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your Account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account.

IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.



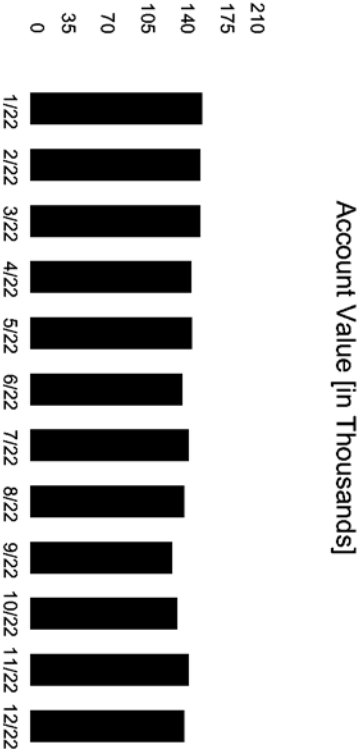
Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2022

Account Value as of 12/31/2022: \$ 136,034.65

Change in Account Value	This Period	Year to Date
Starting Value	\$ 139,823.17	\$ 156,430.97
Credits	1,700.29	3,377.36
Debits	0.00	0.00
Transfer of Securities (In/Out)	0.00	0.00
Income Reinvested	0.00	0.00
Change in Value of Investments	(5,488.81)	(23,773.68)
Ending Value on 12/31/2022	\$ 136,034.65	\$ 136,034.65
Total Change in Account Value	\$ (3,788.52) (2.71)%	\$ (20,396.32) (13.04)%





Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Gain or (Loss) Summary

All Investments

Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

\$0.00

\$13,951.25

Gain or (Loss) on Investments Sold

This Period

Unrealized Gain or (Loss)

Income Summary

This Period

Year To Date

Schwab Bank Savings Sweep Interest

24.93

102.66

Cash Dividends

1,675.36

3,228.66

Total Income

1,700.29

3,331.32

Cash Transactions Summary

This Period

Year to Date

Starting Cash *

\$ 10,231.60

\$ 12,845.13

Deposits and other Cash Credits

0.00

0.00

Investments Sold

0.00

20,825.13

Dividends and Interest

1,700.29

3,377.36

Withdrawals and other Debits

0.00

0.00

Investments Purchased

0.00

(25,115.73)

Fees and Charges

0.00

0.00

Total Cash Transaction Detail

1,700.29

(913.24)

Ending Cash *

\$ 11,931.89

\$ 11,931.89

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Investment Detail - Cash and Schwab Bank Savings Sweep

Cash	Starting Balance	Ending Balance	% of Account Assets
Cash	0.00	3.03	<1%
Total Cash	0.00	3.03	<1%
Schwab Bank Savings Sweep	Starting Balance	Ending Balance	% of Account Assets
CHARLES SCHWAB BANK P ⁹	10,231.60	11,928.86	9%
Total Schwab Bank Savings Sweep	10,231.60	11,928.86	9%
Total Cash and Schwab Bank Savings Sweep		11,931.89	9%

Investment Detail - Exchange Traded Funds

Exchange Traded Funds	Quantity	Market Price	Market Value	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
CHARLES SCHWAB US REIT ETF	158.0000	19.29000	3,047.82	2%	(173.25)	3.48%	106.24
SYMBOL: SCHH			3,221.07				
INVESCO FTSE RAFI EMERGING MARKETS ETF	1.0000	17.62000	17.62	<1%	1.88	2.55%	0.45
SYMBOL: PXH			15.74				
ISHARES GOLD ETF	89.0000	34.59000	3,078.51	2%	1,015.49	N/A	N/A
SYMBOL: IAU			2,063.02				
SCHWAB EMERGING MARKETS EQUITY ETF	330.0000	23.67000	7,811.10	6%	(223.91)	5.11%	399.43
SYMBOL: SCHE			8,035.01				

Investment Detail - Exchange Traded Funds (continued)

Exchange Traded Funds		Quantity	Market Price	Market Value Cost Basis	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
SCHWAB FUNDA EMG MKTS		418.0000	24.78000	10,358.04	8%	(49.76)	9.06%	939.08
LARGE COM ETF				10,407.80				
SYMBOL: FNDE								
SCHWAB FUNDAMENTAL INL		393.0000	29.07000	11,424.51	8%	1,396.69	4.25%	486.38
LARGE COM ETF				10,027.82				
SYMBOL: FNDF								
SCHWAB FUNDAMENTAL INTL		231.0000	31.26000	7,221.06	5%	74.80	3.12%	225.96
SMAL COM ETF				7,146.26				
SYMBOL: FNDC								
SCHWAB FUNDAMENTAL US		306.0000	53.44000	16,352.64	12%	4,763.26	2.26%	369.77
LARGE CO ETF				11,589.38				
SYMBOL: FNDX								
SCHWAB FUNDAMENTAL US		227.0000	46.72000	10,605.44	8%	2,884.73	2.23%	236.62
SMALL COM ETF				7,720.71				
SYMBOL: FNDA								
SCHWAB INTERMEDIATE TERM		104.0000	49.23000	5,119.92	4%	(304.72)	2.86%	146.76
US TRS ETF				5,424.64				
SYMBOL: SCHR								
SCHWAB INTERNATIONAL		215.0000	32.21000	6,925.15	5%	643.41	3.89%	269.78
EQUITY ETF				6,281.74				
SYMBOL: SCHF								
SCHWAB INTERNATIONAL SMALL		129.0000	31.47000	4,059.63	3%	82.46	3.56%	144.61
CAP EQY ETF				3,977.17				
SYMBOL: SCHC								
SCHWAB US LARGE CAP ETF		229.0000	45.15000	10,339.35	8%	4,126.25	1.88%	194.56
SYMBOL: SCHX				6,213.10				
SCHWAB US SMALL CAP ETF		197.0000	40.51000	7,980.47	6%	2,143.12	2.05%	164.22
SYMBOL: SCHS				5,837.35				

Investment Detail - Exchange Traded Funds (continued)

Exchange Traded Funds	Quantity	Market Price	Market Value Cost Basis	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
SCHWAB US TIPS ETF	73.0000	51.79000	3,780.67	3%	(194.89)	9.98%	377.56
SYMBOL: SCHP			3,975.56				
SPDR BLOOMBERG EMG MKRT	103.0000	20.56000	2,117.68	2%	(191.79)	5.21%	110.51
LCL BND ETF			2,309.47				
SYMBOL: EBND							
VANECK J P MORGAN EM LCL	25.0000	24.23000	605.75	<1%	(288.75)	6.00%	36.39
CRY BND ETF			894.50				
SYMBOL: EMLC							
VANGUARD GLBAL EX US	37.0000	41.34000	1,529.58	1%	(368.10)	2.27%	34.82
REAL ESTATE ETF			1,897.68				
SYMBOL: VNQI							
VANGUARD INTERMEDIATE	35.0000	77.51000	2,712.85	2%	(606.35)	3.56%	96.73
TERM COR ETF			3,319.20				
SYMBOL: VCIT							
VANGUARD MORTGAGE BACKED	176.0000	45.52000	8,011.52	6%	(650.61)	3.03%	243.09
SEC ETF			8,662.13				
SYMBOL: VMBS							
XTRACKERS INTER REAL EST	47.0000	21.35000	1,003.45	<1%	(128.71)	2.40%	24.14
ETF			1,132.16				
SYMBOL: HAUZ							
Total Exchange Traded Funds	3,523.0000		124,102.76	91%	13,951.25		4,607.10
			Total Cost Basis:				
			110,151.51				

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	136,034.65
Total Account Value	136,034.65
Total Cost Basis	110,151.51

Transaction Detail - Dividends & Interest

Transaction Date	Process Date	Activity	Description	Credit/(Debit)
12/06/22	12/06/22	Cash Dividend	VANGUARD INTERMEDIATE: VCIT	7.59
12/06/22	12/06/22	Cash Dividend	VANGUARD MORTGAGE BACKED: VMBS	19.10
12/07/22	12/07/22	Cash Dividend	SCHWAB INTERMEDIATE TERM: SCHR	11.15
12/07/22	12/07/22	Cash Dividend	SCHWAB US TIPS ETF: SCHP	19.81
12/07/22	12/07/22	Cash Dividend	SPDR BLOOMBG EMG MKRT: EBND	9.29
12/07/22	12/07/22	Cash Dividend	VANECK J P MORGAN EM LCL: EMLC	2.81
12/12/22	12/12/22	Cash Dividend	CHARLES SCHWAB US REIT: SCHH	26.56
12/12/22	12/12/22	Cash Dividend	SCHWAB EMERGING MARKETS: SCHE	199.72
12/12/22	12/12/22	Cash Dividend	SCHWAB FUNDA EMG MKTS: FNDE	469.54
12/12/22	12/12/22	Cash Dividend	SCHWAB FUNDAMENTAL INL: FNDI	243.19
12/12/22	12/12/22	Cash Dividend	SCHWAB FUNDAMENTAL INTL: FNDI	112.98
12/12/22	12/12/22	Cash Dividend	SCHWAB FUNDAMENTAL US: FNDX	92.44
12/12/22	12/12/22	Cash Dividend	SCHWAB FUNDAMENTAL US: FNDA	59.16
12/12/22	12/12/22	Cash Dividend	SCHWAB INTERNATIONAL: SCHF	134.89
12/12/22	12/12/22	Cash Dividend	SCHWAB INTERNATIONAL SMALL: SCHC	72.30
12/12/22	12/12/22	Cash Dividend	SCHWAB US LARGE CAP ETF: SCHX	48.64
12/12/22	12/12/22	Cash Dividend	SCHWAB US SMALL CAP ETF: SCHX	41.05
12/15/22	12/16/22	Bank Interest ⁹	BANK INT 111622-121522	24.93
12/22/22	12/22/22	Cash Dividend	SCHWAB INTERMEDIATE TERM: SCHR	12.23
12/22/22	12/22/22	Cash Dividend	SCHWAB US TIPS ETF: SCHP	31.46
12/22/22	12/22/22	Cash Dividend	VANGUARD GLBAL EX US: VNQI	8.71

charles
SCHWAB

Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2022

Transaction Detail - Dividends & Interest (continued)

Transaction Process		Description	Credit/(Debit)
Date	Activity		
12/23/22	Cash Dividend	INVESTCO FTSE RAFI: PXH	0.11
12/23/22	Cash Dividend	SPDR BLOOMBG EMG MKRT: EBND	9.21
12/23/22	Cash Dividend	XTRACKERS INTER REAL EST: HAUZ	12.07
12/29/22	Cash Dividend	VANGUARD INTERMEDIATE: VCIT	8.06
12/29/22	Cash Dividend	VANGUARD MORTGAGE BACKED: VMBS	20.26
12/30/22	Cash Dividend	VANECK J P MORGAN EM LCL: EMLC	3.03

Total Dividends & Interest

Total Transaction Detail

1,700.29

Schwab Bank Savings Sweep Activity

Transaction Date	Transaction	Description	Withdrawal	Deposit	Balance ^{P,4}
------------------	-------------	-------------	------------	---------	------------------------

Opening Balance ^{P,4}

10,231.60

12/07/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^P		26.69	10,258.29
12/08/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^P		43.06	10,301.35
12/13/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^P		1,500.47	11,801.82
12/15/22	Interest Paid ^{P,4}	BANK INTEREST		24.93	11,826.75
12/23/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^P		52.40	11,879.15
12/27/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^P		21.39	11,900.54
12/30/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^P		28.32	11,928.86

Total Activity

0.00

1,697.26

Ending Balance ^{P,4}

11,928.86



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2022

Schwab Bank Savings Sweep Activity (continued)

Schwab Bank Savings Sweep: Interest Rate as of 12/30/22 was 3.28%. Your interest period was 1/1/16/22 - 12/15/22. ⁹

Contribution Summary

	2021	2022
Traditional IRA	0.00	0.00
Year To Date Total	0.00	0.00

Endnotes For Your Account

Symbol Endnote Legend

- p** Balances in Schwab Bank Savings Sweep are held at Charles Schwab Bank, member FDIC. Accounts that enrolled in Schwab Intelligent Portfolios®, Schwab Intelligent Portfolios Premium™ or Institutional Intelligent Portfolios® as applicable, during the statement period may reflect cash balances held in other banks affiliated with Schwab, as well as interest on those balances, prior to being transferred from Bank Sweep to the Schwab Bank Savings Sweep feature.
- q** The interest rate reflected on this statement is the interest rate in effect on the last Business Day of the Statement Period. Interest rates are subject to change and the interest rate period differs from the Statement Period. Please speak to a Schwab representative or see the Schwab Intelligent Portfolios® Sweep Program Disclosure Statement, and Terms & Conditions for information about how interest rates are determined, how they are calculated and when they are changed, as well as other important disclosures and information.

For information on how Schwab pays its representatives, go to <http://www.schwab.com/transparency>.

As a client enrolled in Schwab Intelligent Portfolios®, please access intelligent.schwab.com or contact your Schwab Intelligent Portfolios representative if you wish to impose or modify any restrictions on the management of your account, or if you have had any changes to your financial situation or investment objectives.



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Your Consultant

Tucker Dooley
VP _ Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement
1 (800) 435-4000 - 24/7 Customer service
For the most current records on your account visit us at
[schwab.com/login](https://www.schwab.com/login) Statements are archived up to 10 years online

K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at [schwab.com/transparency](https://www.schwab.com/transparency)

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

AIP (Automatic Investment Plan) Customers: Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest.

Bank Sweep and Bank Sweep for Benefit Plans Features: Interest as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit accounts held through bank sweep features constitute direct obligations of one or more FDIC insured banks ("Affiliated Banks") that are affiliated with Schwab and are not obligations of Schwab. Funds swept to Affiliated Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your account, please refer to the Cash Features Disclosure Statement available online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Affiliated Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the Bank Sweep feature(s), interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month.

If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage account is less than \$.005, you will not accrue any interest on that day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005.

Margin Account Customers: This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection.

Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include:

- You can lose more funds than you deposit in the margin account.
- Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you.
- You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call.
- Schwab can increase both its "house" maintenance margin requirements and the maintenance margin requirements for your Account at any time without advance written notice to you.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Pricing of assets not held at Schwab is for informational purposes only. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as State Priced.

For Limited Partnerships and Real Estate Investment Trust (REIT) securities, you may see that the value reflected on your monthly account statement for this security is unpriced. NASD rules require that certain Limited Partnerships (direct participation programs) and Real Estate Investment Trust (REIT) securities, that have not been priced within 18 months, must show as unpriced on customer statements. Note that these securities are generally illiquid, the value of the securities will be different than its purchase price, and, if applicable, that accurate valuation information may not be available.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Schwab Sweep Money Funds: Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Transfer Agent, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary.

If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than 1/2 of 1 cent (\$0.005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$0.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Funds's expenses. Without these reductions, yields would have been lower.

Securities Products and Services: Securities products and services

Account Number

Statement Period
December 1-31, 2022

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Yield to Maturity: This is the actual average annual return on a note if held to maturity.

Gain (or Loss): Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.

Accrued Income: Accrued income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account.

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Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information:

We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third party trademarks appearing herein are the property of their respective owners.

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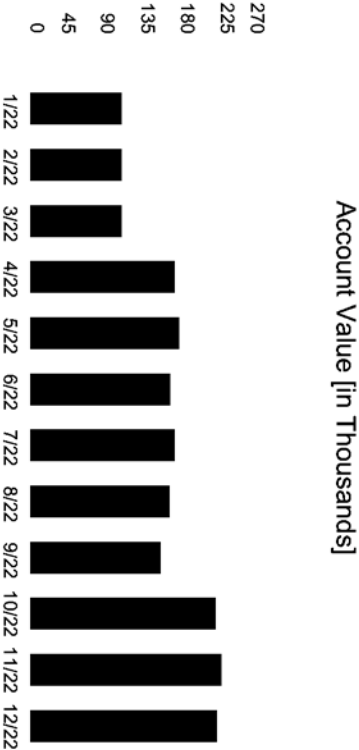
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Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

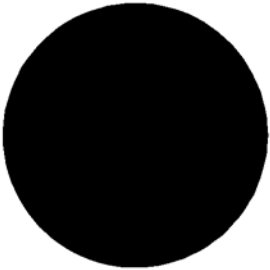
Account Value as of 12/31/2022: \$ 211,937.71

Change in Account Value	This Period	Year to Date
Starting Value	\$ 217,452.20	\$ 103,709.53
Credits	1,208.70	118,982.50
Debits	(1,000.00)	(6,000.00)
Transfer of Securities (In/Out)	0.00	0.00
Income Reinvested	(1,180.59)	(3,398.46)
Change in Value of Investments	(4,542.60)	(1,355.86)
Ending Value on 12/31/2022	\$ 211,937.71	\$ 211,937.71
Total Change in Account Value	\$ (5,514.49) (2.54)%	\$ 108,228.18 104.36%



Account Number
Statement Period
December 1-31, 2022

Asset Composition	Market Value	% of Account Assets
Bank Sweep ^{X,Z}	\$ 85,004.07	40%
Exchange Traded Funds	127,933.64	60%
Total Assets Long	\$ 212,937.71	
Net Loan Balance	(1,000.00)	
Total Account Value	\$ 211,937.71	100%



40% Bank Sweep [X,Z]
60% Exchange Traded Funds



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Gain or (Loss) Summary

All Investments

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information whenever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Gain or (Loss) Summary	Realized Gain or (Loss) This Period		Unrealized Gain or (Loss)		
	Short Term	Long Term			
	\$0.00	\$0.00	\$ (4,754.32)		
All Investments	Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.				
Income Summary	This Period		Year to Date		
	Federally Tax-Exempt	Federally Taxable	Federally Tax-Exempt	Federally Taxable	
	Bank Sweep Interest	0.00	28.11	0.00	87.99
	Cash Dividends	0.00	1,180.59	0.00	3,398.46
	Total Income	0.00	1,208.70	0.00	3,486.45
Margin Loan Information	Margin Loan Balance	Funds Available to Withdraw*	Securities Buying Power*	Margin Loan Rates Vary by Balance	
	0.00	151,782.07	303,564.14	8.50% - 12.57%	
	This Period				

The opening margin loan balance for the statement period was \$0.00.
For more information about the margin feature, please visit schwab.com/margin.
*Values include any cash plus the amount available using margin borrowing.



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Cash Transactions Summary

	This Period	Year to Date
Starting Cash *	\$ 84,975.96	\$ 103,709.53
Deposits and other Cash Credits	0.00	115,496.05
Investments Sold	0.00	0.00
Dividends and Interest	1,208.70	3,486.45
Withdrawals and other Debits	(1,000.00)	(6,000.00)
Investments Purchased	(1,180.59)	(132,687.96)
Fees and Charges	0.00	0.00
Total Cash Transaction Detail	(971.89)	(19,705.46)
Ending Cash *	\$ 84,004.07	\$ 84,004.07
* Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.		

Investment Detail - Bank Sweep

	Starting Balance	Ending Balance	% of Account Assets
Bank Sweep			
Bank Sweep XZ	85,975.96	85,004.07	40%
Total Bank Sweep	85,975.96	85,004.07	40%
Total Bank Sweep		85,004.07	40%

Investment Detail - Exchange Traded Funds

Exchange Traded Funds	Quantity	Market Price	Market Value	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
SCHWAB US DIVIDEND (M)	1,693.5880	75.54000	127,933.64	60%	(4,754.32)	3.72%	4,765.08
EQUITY ETF	46.5880	72.9471	3,398.46		120.80		Short-Term
SYMBOL: SCHD	494.0000	78.5000	38,779.00	04/19/22	(1,462.24)	256	Short-Term
	1,153.0000	78.5000	90,510.50	04/19/22	(3,412.88)	256	Short-Term
Cost Basis			132,687.96				
Total Exchange Traded Funds	1,693.5880		127,933.64	60%	(4,754.32)		4,765.08
		Total Cost Basis:	132,687.96				

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	212,937.71
Less: Net Loan Balance	(1,000.00)
Total Account Value	211,937.71
Total Cost Basis	132,687.96



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number

Statement Period
December 1-31, 2022

Transaction Detail - Purchases & Sales

Exchange Traded Funds Activity

Settle Date	Trade Dat	Transaction	Description	Quantity	Unit Price	Charges and Interest	Total Amount
12/13/22	12/13/22	Reinvested Shares	SCHWAB US DIVIDEND	15.1864	77.7397	0.00	(1,180.59)
EQUITY ETF: SCHD							

Total Exchange Traded Funds Activity

(1,180.59)

Total Purchases & Sales

(1,180.59)

Transaction Detail - Deposits & Withdrawals

Transaction Process		Activity	Description	Location	Credit/(Debit)
12/30/22	12/30/22	MoneyLink Txn	Tfr GROW FINANCIAL FED, CHRISTOPHER PITT		(500.00)
12/30/22	12/30/22	MoneyLink Txn	Tfr GROW FINANCIAL FED, CHRISTOPHER PITT		(500.00)

Total Deposits & Withdrawals

(1,000.00)

The total deposits activity for the statement period was \$0.00. The total withdrawals activity for the statement period was \$1,000.00.

Transaction Detail - Dividends & Interest (including Money Market Fund dividends reinvested)

Transaction Process		Activity	Description	Credit/(Debit)
12/12/22	12/12/22	Div For Reinvest	SCHWAB US DIVIDEND: SCHD	1,180.59
12/15/22	12/16/22	Bank Interest ^{X,z}	BANK INT 111622-121522	28.11

Total Dividends & Interest

1,208.70

Total Transaction Detail

(971.89)

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Bank Sweep Activity

Transaction		Description	Withdrawal	Deposit	Balance ^{X,Z}
Date	Transaction				
Opening Balance ^{X,Z}					85,975.96
12/01/22	Auto Transfer	BANK TRANSFER TO BROKERAGE	1,000.00		84,975.96
12/15/22	Interest Paid ^{X,Z}	BANK INTEREST		28.11	85,004.07
Total Activity			1,000.00	28.11	
Ending Balance ^{X,Z}					85,004.07

Bank Sweep: Interest Rate as of 12/30/22 was 0.45%. Your interest period was 11/16/22 - 12/15/22. ^Z

Endnotes For Your Account

Symbol	Endnote Legend
(M)	Denotes a security that is marginable. Some mutual fund or ETF investments may not be immediately marginable.
◊	Dividends paid on this security will be automatically reinvested.
r	Reinvested dividends are summarized and the cost per share is averaged.
X	Bank Sweep deposits are held at FDIC-insured bank(s) ("Banks") that are affiliated with Charles Schwab & Co., Inc.
Z	For Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its affiliated banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

For information on how Schwab pays its representatives, go to <http://www.schwab.com/transparency>.



Schwab One® Account of
**KAREN GONZALEZ PITTMAN &
C PITTMAN JT TEN**

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Your Consultant

Tucker Dooley
VP _ Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement
1 (800) 435-4000 - 24/7 Customer service
For the most current records on your account visit us at
schwab.com/login Statements are archived up to 10 years online

KAREN GONZALEZ PITTMAN &
C PITTMAN JT TEN
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at schwab.com/transparency

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

AIP (Automatic Investment Plan) Customers: Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest.

Bank Sweep and Bank Sweep for Benefit Plans Features: As your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s), Deposit accounts held through bank sweep features constitute direct obligations of one of more FDIC insured banks ("Affiliated Banks") that are affiliated with Schwab and are not obligations of Schwab. Funds swept to Affiliated Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your account, please refer to the Cash Features Disclosure Statement available online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Affiliated Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the Bank Sweep feature(s), interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month.

If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage account is less than \$.005, you will not accrue any interest on that day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005.

Margin Account Customers: This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection.

Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include:

- You can lose more funds than you deposit in the margin account.
- Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you.
- You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call.
- Schwab can increase both its "house" maintenance margin requirements and the maintenance margin requirements for your Account at any time without advance written notice to you.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Pricing of assets not held at Schwab is for informational purposes only. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. For Limited Partnerships and Real Estate Investment Trust (REIT) securities, you may see that the value reflected on your monthly account statement for this security is unpriced. NASD rules require that certain Limited Partnerships (direct participation programs) and Real Estate Investment Trust (REIT) securities, that have not been priced within 18 months, must show as unpriced on customer statements.

Note that these securities are generally illiquid, the value of the securities will be different than its purchase price, and, if applicable, that accurate valuation information may not be available.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Schwab Sweep Money Funds: Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Transfer Agent, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than 1/2 of 1 cent (\$0.005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$0.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Funds expenses. Without these reductions, yields would have been lower.

Securities Products and Services: Securities products and services

are offered by Charles Schwab & Co., Inc., Member SIPC. Securities products and services, including unswapt intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features. Please see your Cash Feature Disclosure Statement for more information on insurance coverage.

Yield to Maturity: This is the actual average annual return on a note if held to maturity.

Gain (or Loss): Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.

Accrued Income: Accrued income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account.

IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.

IN CASE OF COMPLAINTS: If you have a complaint regarding your Schwab statement, products or services, please write to the Client Advocacy Team at Charles Schwab & Co., Inc., Attention: Client Advocacy Team, 211 Main St., San Francisco, CA 94105, USA, or call Schwab Signature Alliance at 800-515-2157.

Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information:

We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third party trademarks appearing herein are the property of their respective owners.

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Account Value as of 12/31/2022: \$ 25,625.59

Change in Account Value

	This Period	Year to Date	Account Value
Starting Value	\$ 22,418.22	\$ 55,894.04	
Credits	3,207.37	35,227.60	93000
Debits	0.00	(65,496.05)	78000
Transfer of Securities (In/Out)	0.00	0.00	63000
Income Reinvested	0.00	0.00	48000
Change in Value of Investments	0.00	0.00	33000
Ending Value on 12/31/2022	\$ 25,625.59	\$ 25,625.59	18000
Total Change in Account Value	\$ 3,207.37	\$ (30,268.45)	3000
	14.31%	(54.15)%	

Asset Composition

	Market Value	% of Account Assets
Bank Sweep ^{XZ}	\$ 25,625.59	100%
Total Assets Long	\$ 25,625.59	
Total Account Value	\$ 25,625.59	100%



Schwab One® Account of
**KAREN GONZALEZ PITTMAN &
C PITTMAN JT TEN**

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Gain or (Loss) Summary

All Investments

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

	Realized Gain or (Loss) This Period		Unrealized Gain or (Loss)	
	Short Term	Long Term		
	\$0.00	\$0.00		\$0.00
Income Summary				
	This Period		Year to Date	
	Federally Tax-Exempt	Federally Taxable	Federally Tax-Exempt	Federally Taxable
Bank Sweep Interest	0.00	7.37	0.00	27.60
Total Income	0.00	7.37	0.00	27.60

Cash Transactions Summary

Starting Cash *		This Period	Year to Date
Deposits and other Cash Credits		\$ 22,418.22	\$ 55,894.04
Investments Sold		3,200.00	35,200.00
Dividends and Interest		0.00	0.00
Withdrawals and other Debits		7.37	27.60
Investments Purchased		0.00	(65,496.05)
Fees and Charges		0.00	0.00
Total Cash Transaction Detail		3,207.37	(30,268.45)
Ending Cash *		\$ 25,625.59	\$ 25,625.59

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.



Schwab One® Account of
**KAREN GONZALEZ PITTMAN &
C PITTMAN JT TEN**

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Investment Detail - Bank Sweep

Bank Sweep		Starting Balance	Ending Balance	% of Account Assets
CHARLES SCHWAB BANK		22,418.22	25,625.59	100%
Total Bank Sweep ^{x,z}		22,418.22	25,625.59	100%
Total Bank Sweep			25,625.59	100%

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	25,625.59
Total Account Value	25,625.59
Total Cost Basis	N/A

Transaction Detail - Deposits & Withdrawals

Transaction Process		Description		Location	Credit/(Debit)
Date	Date	Activity			
12/15/22	12/15/22	MoneyLink Txn	Tfr	GROW FINANCIAL FED, KAREN PITTMAN	3,200.00
Total Deposits & Withdrawals					3,200.00

The total deposits activity for the statement period was \$3,200.00. The total withdrawals activity for the statement period was \$0.00.



Schwab One® Account of
**KAREN GONZALEZ PITTMAN &
C PITTMAN JT TEN**

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Transaction Detail - Dividends & Interest (including Money Market Fund dividends reinvested)

Transaction Process		Description	Credit/(Debit)
Date	Activity		
12/15/22	12/16/22 Bank Interest ^{X,Z}	BANK INT [REDACTED] : SCHWAB BANK	7.37

Total Dividends & Interest

Total Transaction Detail

3,207.37

Bank Sweep Activity

Transaction Date	Transaction	Description	Withdrawal	Deposit	Balance ^{X,Z}
------------------	-------------	-------------	------------	---------	------------------------

Opening Balance^{X,Z}

22,418.22

12/15/22	Interest Paid ^{X,Z}	BANK INTEREST - CHARLES SCHWAB BANK		7.37	22,425.59
12/15/22	Auto Transfer	BANK TRANSFER TO BROKERAGE	7.37		22,418.22
12/16/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^X		3,200.00	25,618.22
12/19/22	Auto Transfer	BANK CREDIT FROM BROKERAGE ^X		7.37	25,625.59
Total Activity			7.37	3,214.74	

Ending Balance^{X,Z}

25,625.59

Bank Sweep: Interest Rate as of 12/30/22 was 0.45%.^Z

Endnotes For Your Account

Symbol Endnote Legend
X Bank Sweep deposits are held at FDIC-insured bank(s) ("Banks") that are affiliated with Charles Schwab & Co., Inc.



Schwab One® Account of
**KAREN GONZALEZ PITTMAN &
C PITTMAN JT TEN**

Account Number
[REDACTED]

Statement Period
December 1-31, 2022

Endnotes For Your Account (continued)

Symbol Endnote Legend

- Z** For Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its affiliated banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

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