

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/12/2023

General Information

Name: Sen Jason William Barnet Pizzo

CONFIDENTIAL

Address: 3475 SHERIDAN ST STE 211, HOLLYWOOD, FL 33021

PID 236732

County: Miami-Dade

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	

Net Worth

My Net Worth as of August 12, 2023 was \$ 60,457,550.40.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 3,255,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jason William Barnet Pizzo

Digitally signed: 08/12/2023

Filed with COE: 08/12/2023

JASON W. B. PIZZO

Full and Public Disclosure of Financial Interests (as of August 12, 2023)

PART B – ASSETS (value over \$1,000)	VALUE OF ASSET
Household Goods and Personal Effects	
>Vehicles, Watercraft, Jewelry, Art, Clothing, Equip. & Furnishings	\$3,255,300
Real Estate	
Residence at [REDACTED]	\$3,750,000
Residence at [REDACTED]	\$1,925,000
Partnerships in Real Estate Investments	
Towne Center Haddon Urban Renewal 225 Haddon Avenue Haddon Township, NJ 08108	\$1,566,000
3JP Maine, LLC Knickerbocker Road Boothbay, Maine 04537	\$980,000
Pond View at Westbrook 100 Westbrook Drive Woolwich Township, NJ 08085	\$702,000
Westbrook at Weatherby, LLC 100 Westbrook Drive Woolwich Township, NJ 08085	\$672,000
3JP Marine, LLC 3575 Mystic Pointe Drive Aventura, FL 33180	\$195,000
PizzoBrown, LLC 110 Juniper Lane Hammonton, NJ 08037	\$73,000
Accounts & Interests	
FRS Investment Plan	\$16,036.93
Coinbase	\$58,759.38
TD Bank (checking)	\$97,239.62
Valley Bank (checking)	\$353,914.71
Valley Bank (savings)	\$9,641,804.47
Interest in the Estate of Kenneth S. Pizzo, Sr.	\$35,500,000.00
E*Trade (brokerage acct.)	

-ACHR	\$28,825
-CTRA	\$56,080
-DUK	\$46,910
-DVN	\$100,780
-FALN	\$25,250
-FSV	\$77,495
-HYG	\$37,395
-IBM	\$71,570
-IBN	\$23,135
-INDA	\$43,660
-JEPI	\$103,422.60
-JEPQ	\$97,097.87
-LAZ	\$86,500
-MAR	\$52,127.50
-MCD	\$144,355
-MRK	\$53,725
-PXD	\$59,160
-SMIN	\$60,710
-YUM	\$67,105
CASH	\$436,192.32

PART C - LIABILITIES

None	\$0
------	-----

PART D - INCOME

State of Florida 200 E. Gaines Street Tallahassee, FL 33399	\$29,697
Interest income (IRR TR of KSP, Sr.)	\$191,528
Ordinary Dividends (E*Trade & IRR TR of KSP, Sr.)	\$88,392
Rental real estate investments, partnerships and trust income	\$484,177