

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/08/2023

### General Information

Name: Stephanie Lucarelli

Address: 624 CYPRESS WAY E, NAPLES, FL 34110

**PID 266587**

County: Collier

### AGENCY INFORMATION

| Organization                  | Suborganization                | Title               |
|-------------------------------|--------------------------------|---------------------|
| Collier County Public Schools | Elected Constitutional Officer | School Board Member |

### Net Worth

My Net Worth as of June 30, 2023 was \$ 1,126,000.00.

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/08/2023

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,000.00.

#### ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                            | Value of Asset |
|-------------------------------------------------|----------------|
| 642 Cypress Way E., Naples FL 34110             | \$ 945,000.00  |
| 4211 Grass Ave. Sebring FL 33877                | \$ 325,000.00  |
| Recreational Vehicle/ Motor Home                | \$ 45,000.00   |
| 3508 19th St. SW Lehigh Acres, FL 33976         | \$ 30,000.00   |
| 264 Yorkshire St. Port Charlotte, FL 33954      | \$ 20,000.00   |
| 20516 Kenilworth Blvd. Port Charlotte, FL 33954 | \$ 10,000.00   |
| 100 Denver DR. Port Charlotte, FL 33954         | \$ 8,000.00    |
| Wells Fargo Funds                               | \$ 210,000.00  |
| Chase Bank Accounts                             | \$ 210,000.00  |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor               | Address of Creditor                   | Amount of Liability |
|--------------------------------|---------------------------------------|---------------------|
| United Wholesale Mortgage      | 585 South Blvd E. Pontiac, MI 48341   | \$ 387,000.00       |
| Select Portfolio Servicing Inc | PO Box 65250 Salt Lake City, UT 84165 | \$ 232,000.00       |
| USAA RV Loan                   | 9800 Fredricksburg Rd San Antonio, TX | \$ 28,000.00        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income         | Amount       |
|--------------------------------------------|-------------------------------------|--------------|
| School District of Collier County          | 5775 Osceola Trail Naples, FL 34109 | \$ 50,000.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Stephanie Lucarelli***

Digitally signed: 08/08/2023

Filed with COE: 08/08/2023