

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/29/2024

General Information

Name: Tom Keen

Address: 8326 LAUREATE BLVD, ORLANDO, FL 32827

PID 306122

County: Orange

AGENCY INFORMATION

Organization	Suborganization	Title

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,178,780.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
8326 Laureate Blvd, Orlando, FL	\$ 800,000.00
5801 Lowell NE, Albuquerque, NM	\$ 180,000.00
Bank Account - Navy Federal Credit Union	\$ 27,134.98
Bank Account - Wells Fargo Bank	\$ 50,955.75

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Description of Asset	Value of Asset
Bank Account - Logic Federal Credit Union	\$ 30,782.89
Airport Industrial Real Estate (AIRE)	\$ 12,500.00
Fidelity Advisor New Insights Fund - Class A	\$ 7,334.00
Raytheon Technologies Corporation Common S	\$ 2,901.00
Otis Worldwide Corp	\$ 1,096.00
Carrier Global Corp	\$ 1,155.00
Fidelity Brokerage Account - Cash	\$ 7,958.00
Zoom Video Communications, Inc. - Class	\$ 1,084.00
Walt Disney Company (The) Common Stock	\$ 1,390.00
Walmart Inc. Common Stock	\$ 2,978.00
Volkswagen A G Unsponsored ADR Represent	\$ 1,226.00
Visa Inc.	\$ 4,155.00
Union Pacific Corporation Common Stock	\$ 1,657.00
Unilever PLC Common Stock	\$ 3,575.00
Uber Technologies, Inc. Common Stock	\$ 1,731.00
Total S.A.	\$ 5,028.00
Thermo Fisher Scientific Inc Common Stoc	\$ 2,203.00
Target Corporation Common Stock	\$ 2,236.00
Taiwan Semiconductor Manufacturing Compa	\$ 2,235.00
Stryker Corporation Common Stock	\$ 2,934.00
Starbucks Corporation - Common Stock	\$ 2,678.00
Sony Group Corporation American Deposita	\$ 1,144.00
SMC Corp Japan SPONSORED ADR (PC)	\$ 2,915.00
ServiceNow, Inc. Common Stock	\$ 1,165.00
Schneider Electric SE Unsponsored ADR (P	\$ 4,865.00
Schlumberger N.V. Common Stock	\$ 2,085.00
Salesforce.com Inc Common Stock	\$ 5,436.00
Royal Dutch Shell PLC American Depositar	\$ 3,588.00
Roche Holdings AG Basel American Deposit	\$ 3,249.00

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Description of Asset	Value of Asset
Rio Tinto Plc Common Stock	\$ 2,990.00
Raytheon Technologies Corporation Common S	\$ 2,725.00
PayPal Holdings, Inc. - Common Stock	\$ 3,490.00
Panasonic Holdings Corporation American	\$ 1,578.00
Oracle Corporation Common Stock	\$ 2,044.00
Omron Corporation Sponsored American Dep	\$ 1,351.00
NVIDIA Corporation - Common Stock	\$ 4,238.00
Nike, Inc. Common Stock	\$ 3,042.00
NextEra Energy, Inc. Common Stock	\$ 1,923.00
Netflix, Inc. - Common Stock	\$ 5,603.00
Nestle SA Sponsored ADR representing Reg	\$ 1,845.00
Morgan Stanley Common Stock	\$ 5,526.00
Microsoft Corporation - Common Stock	\$ 17,267.00
Merck & Company, Inc. Common Stock (new)	\$ 3,329.00
Mastercard Incorporated Common Stock	\$ 3,130.00
MAINSTAY MACKAY HIGH YIELD MUNICIPAL BOND FUND CLASS I	\$ 42,398.00
JP Morgan Chase & Co. Common Stock	\$ 2,682.00
Johnson & Johnson Common Stock	\$ 3,180.00
Intuitive Surgical, Inc. - Common Stock	\$ 3,450.00
Intuit Inc. - Common Stock	\$ 5,060.00
Intesa Sanpaolo S.P.A. Sponsored ADR (It	\$ 2,084.00
Ingersoll Rand Inc. Common Stock	\$ 2,822.00
ING Group, N.V. Common Stock	\$ 2,300.00
Honda Motor Company, Ltd. Common Stock	\$ 2,515.00
Home Depot, Inc. (The) Common Stock	\$ 6,317.00
Hermes Intl S A Un-sponsored ADR (PL)	\$ 8,514.00
Halliburton Company Common Stock	\$ 2,322.00
Goldman Sachs Group, Inc. (The) Common S	\$ 3,434.00

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Description of Asset	Value of Asset
GlaxoSmithKline PLC Common Stock	\$ 2,003.00
Freeport-McMoRan, Inc. Common Stock	\$ 5,168.00
Ford Motor Company Common Stock	\$ 1,512.00
Facebook, Inc. - Class A Common Stock	\$ 3,731.00
Eli Lilly and Company Common Stock	\$ 8,414.00
Edwards Lifesciences Corporation Common	\$ 1,119.00
DocuSign, Inc. - Common Stock	\$ 1,995.00
Devon Energy Corporation Common Stock	\$ 3,322.00
Deutsche Post AG Sponsored ADR (PC)	\$ 1,313.00
Deere & Company Common Stock	\$ 4,288.00
Danaher Corporation Common Stock	\$ 3,981.00
CSX Corporation - Common Stock	\$ 3,470.00
Credit Agricole SA Un-sponsored ADR (PL)	\$ 2,224.00
Costco Wholesale Corporation - Common St	\$ 2,739.00
ConocoPhillips Common Stock	\$ 2,360.00
Chevron Corporation Common Stock	\$ 3,231.00
Charles Schwab Corporation (The) Common	\$ 3,747.00
Caterpillar, Inc. Common Stock	\$ 5,031.00
Carrier Global Corp	\$ 1,691.00
Capital One Financial Corporation Common	\$ 6,693.00
Broadcom Inc. - Common Stock	\$ 2,237.00
BP p.l.c. Common Stock	\$ 1,886.00
BNP Paribas American Depositary Shares (	\$ 1,708.00
BlackRock, Inc. Common Stock	\$ 2,835.00
BHP Group Limited American Depositary Sh	\$ 3,040.00
Bank of America Corporation Common Stock	\$ 1,656.00
Banco Santander, S.A. Sponsored ADR (Spa	\$ 1,448.00
ASML Holding N.V. - ADS represents 1 ord	\$ 6,557.00
Applied Materials, Inc. - Common Stock	\$ 4,966.00

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Description of Asset	Value of Asset
Apple Inc. - Common Stock	\$ 19,360.00
Anheuser-Busch Inbev SA Sponsored ADR (B	\$ 1,741.00
American Tower Corporation (REIT) Common	\$ 2,542.00
Amazon.com, Inc. - Common Stock	\$ 10,416.00
Alphabet Inc. - Class A Common Stock	\$ 9,882.00
Advanced Micro Devices, Inc. - Common St	\$ 4,858.00
Adobe Inc. - Common Stock	\$ 3,029.00
Abbott Laboratories Common Stock	\$ 2,964.00
3M Company Common Stock	\$ 2,159.00
TD Ameritrade Accounty - Cash	\$ 24,112.00
Fidelity Advisor Strategic Income Fund - Class A	\$ 14,609.00
Fidelity Advisor New Insights Fund - Class A	\$ 27,109.00
Fidelity Advisor Mid Cap II Fund - Class A	\$ 47,651.00
Fidelity Advisor Strategic Real Return Fund - Class A	\$ 7,219.00
Fidelity Traditional IRA Account - Cash	\$ 7,000.00
T ROWE PRICE INTERNATIONAL DISCOVERY	\$ 3,463.00
SPDR SER TR S&P 500 HIGH DIVID ETF	\$ 17,812.00
PRINCIPAL MIDCAP VALUE I FUND CLASS I	\$ 10,890.00
NEUBERGER BERMAN LARGE-CAP VALUE FUND INSTITUTIONAL CLASS	\$ 9,919.00
MFS MID-CAP GROWTH FUND CLASS I	\$ 4,927.00
MFS GLOBAL REAL ESTATE FUND CLASS I	\$ 6,326.00
ISHARES TR CORE S&P SMALL-CAP ETF	\$ 10,291.00
ISHARES TR CORE S&P 500 ETF	\$ 139,934.00
FIDELITY ADVISOR NEW MARKETS INCOME FUND CLASS I	\$ 5,764.00
BLACKROCK TOTAL RETURN FUND CLASS INSTITUTIONAL	\$ 21,533.00
BAIRD CORE PLUS BOND FUND INST CLASS	\$ 26,217.00
ARTISAN INTERNATIONAL VALUE FUND ADVISOR SHARES	\$ 12,894.00
ARTISAN HIGH INCOME FUND ADVISOR SHARES	\$ 10,006.00

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Description of Asset	Value of Asset
ARTISAN DEVELOPING WORLD FUND ADVISOR CLASS	\$ 3,328.00
AMS Traditional IRA Account Cash	\$ 15,048.00
Raytheon Technologies Common Stock	\$ 6,010.00
Collins 401(k) Target Retirement Fund 2020	\$ 128,179.00
Walt Disney Company (The) Common Stock	\$ 2,954.00
Walmart Inc. Common Stock	\$ 2,552.00
Visa Inc.	\$ 8,726.00
Union Pacific Corporation Common Stock	\$ 7,247.00
Toyota Motor Corporation Common Stock	\$ 6,283.00
Total S.A.	\$ 6,829.00
Tokyo Electron Ltd Unsponsored ADR (Japa	\$ 4,973.00
Thermo Fisher Scientific Inc Common Stoc	\$ 3,855.00
Target Corporation Common Stock	\$ 4,471.00
Taiwan Semiconductor Manufacturing Compa	\$ 5,214.00
Stryker Corporation Common Stock	\$ 6,601.00
Starbucks Corporation - Common Stock	\$ 5,654.00
Siemens AG American Depositary Shares (P	\$ 8,186.00
Schlumberger N.V. Common Stock	\$ 6,576.00
SAP SE ADS	\$ 7,120.00
Sanofi - ADR	\$ 7,700.00
Salesforce.com Inc Common Stock	\$ 11,005.00
Royal Dutch Shell PLC American Depositar	\$ 8,201.00
Rio Tinto Plc Common Stock	\$ 6,764.00
PayPal Holdings, Inc. - Common Stock	\$ 4,914.00
NVIDIA Corporation - Common Stock	\$ 2,484.00
Nike, Inc. Common Stock	\$ 5,382.00
NextEra Energy, Inc. Common Stock	\$ 4,180.00
Netflix, Inc. - Common Stock	\$ 5,013.00
Nestle SA Sponsored ADR representing Reg	\$ 4,152.00

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Description of Asset	Value of Asset
Murata Manufacturing Co Ltd Unsponsored	\$ 2,620.00
Morgan Stanley Common Stock	\$ 6,121.00
Medtronic plc. Ordinary Shares	\$ 1,477.00
Mastercard Incorporated Common Stock	\$ 3,477.00
LVMH Moet Hennessy Louis Vuitton Unspons	\$ 15,936.00
LOreal Co. American Depositary Shares (P	\$ 9,119.00
Lam Research Corporation - Common Stock	\$ 2,942.00
JP Morgan Chase & Co. Common Stock	\$ 6,169.00
Johnson Controls International plc Ordin	\$ 4,096.00
Johnson & Johnson Common Stock	\$ 6,713.00
Intuitive Surgical, Inc. - Common Stock	\$ 3,184.00
Intuit Inc. - Common Stock	\$ 3,892.00
Intesa Sanpaolo S.P.A. Sponsored ADR (It	\$ 1,884.00
ING Group, N.V. Common Stock	\$ 5,696.00
Home Depot, Inc. (The) Common Stock	\$ 11,687.00
Hess Corporation Common Stock	\$ 7,375.00
Goldman Sachs Group, Inc. (The) Common S	\$ 10,301.00
GlaxoSmithKline PLC Common Stock	\$ 8,258.00
Freeport-McMoRan, Inc. Common Stock	\$ 11,552.00
Ford Motor Company Common Stock	\$ 3,163.00
Fanuc Corporation Unsponsored ADR (Japan	\$ 2,022.00
Facebook, Inc. - Class A Common Stock	\$ 7,942.00
Eli Lilly and Company Common Stock	\$ 10,975.00
Edwards Lifesciences Corporation Common	\$ 2,462.00
Danaher Corporation Common Stock	\$ 3,981.00
CSX Corporation - Common Stock	\$ 3,625.00
Crown Castle International Corp. (REIT)	\$ 4,883.00
Costco Wholesale Corporation - Common St	\$ 5,935.00
ConocoPhillips Common Stock	\$ 5,782.00

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Description of Asset	Value of Asset
Chevron Corporation Common Stock	\$ 7,359.00
Charles Schwab Corporation (The) Common	\$ 4,663.00
Caterpillar, Inc. Common Stock	\$ 10,541.00
Broadcom Inc. - Common Stock	\$ 5,032.00
BP p.l.c. Common Stock	\$ 2,655.00
BNP Paribas American Depositary Shares (	\$ 6,121.00
Block, Inc. Class A Common Stock,	\$ 1,320.00
BlackRock, Inc. Common Stock	\$ 3,543.00
BHP Group Limited American Depositary Sh	\$ 7,694.00
Bank of America Corporation Common Stock	\$ 3,511.00
Banco Santander, S.A. Sponsored ADR (Spa	\$ 3,627.00
Banco Bilbao Vizcaya Argentaria S.A. Com	\$ 2,506.00
Astrazeneca PLC Common Stock	\$ 5,492.00
ASML Holding N.V. - ADS represents 1 ord	\$ 14,206.00
Apple Inc. - Common Stock	\$ 40,798.00
Anheuser-Busch Inbev SA Sponsored ADR (B	\$ 3,963.00
American Express Company Common Stock	\$ 16,548.00
Amazon.com, Inc. - Common Stock	\$ 23,520.00
Advanced Micro Devices, Inc. - Common St	\$ 9,651.00
Adobe Inc. - Common Stock	\$ 13,461.00
Abbott Laboratories Common Stock	\$ 6,148.00
ABB Ltd Common Stock	\$ 7,920.00
3M Company Common Stock	\$ 4,437.00
TD Ameritrade - Cash	\$ 5,547.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rocket Mortgage	1050 Woodward Avenue, Detroit, MI 48226	\$ 388,053.06

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Exelis Inc	50 S LaSalle St, Chicago, IL 60603	\$ 4,959.72
Rockwell Collins	POB 7000, Greenville, TX 75403	\$ 138,693.90
DFAS	8899 E 56th St, Indianapolis, IN 46249	\$ 54,116.68

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Tom KeenDigitally signed: **08/06/2023**Filed with COE: **05/29/2024**