

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/28/2023

General Information

Name: Sen James A Scott II

Address: Tripp Scott Law Firm 110 SE 6th Street, 15th Floor, Fort Lauderdale, FL 33301

PID 45267

County: Broward

AGENCY INFORMATION

Organization	Suborganization	Title
S Florida Regional Transportation Authority	Board Of Directors	Board Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 8,578,053.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
4320 El Mar Dr Residence(50%)	\$ 800,000.00
Holmes County Farm & Equipment	\$ 1,500,000.00
Land & Mineral Interest Pike Co, Ky	\$ 250,000.00
North Carolina Duplex(50%)	\$ 400,000.00
North Carolina Lots(10 acres-50%)	\$ 750,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage on Residence	Lauderdale by the Sea	\$ 500,000.00
Provision for income Taxes	IRS	\$ 850,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Tripp Scott Law Firm	Ft Lauderdale Fl	\$ 120,000.00
Interest Dividends Gains	Portfolio	\$ 171,427.00
State Florida Pension	Tallahassee FL	\$ 113,918.00
Pension RMD Distributions	Mass Mutual	\$ 250,000.00
Social Security	Federal Gov	\$ 36,761.00
Coral Ridge Country Club	Partnership Income	\$ 3,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Coral Ridge Country Club	Golf Course	Coral Ridge	Golf Course

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

I, **Frank Nicholas Pittinaro CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Frank Nicholas Pittinaro CPA

Digitally signed: 07/25/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James A Scott II

Digitally signed: 08/28/2023

Filed with COE: 08/28/2023

Please print or type your name, mailing address, agency name, and position below:

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

Scott, James A.

MAILING ADDRESS:

110 SE Sixth Street, Floor 15

CITY:

Fort Lauderdale, FL 33301

ZIP:

COUNTY:

Broward

NAME OF AGENCY:

S. Florida Regional Transportation Authority

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

Board of Directors

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2022 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 22 was \$ 8,578,053.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 150,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

Bank and Brokerage Accounts

4,243,053

Real Estate

3,700,000

Partnerships and Other Investments

1,885,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

Mortgage on Real Estate

500,000

Estimated Provision for Income Taxes

900,000

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐

I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2021 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attached		677,272

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☐ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me by means of

☐ physical presence or ☐ online notarization, this _____ day of

_____, 20____ by _____

(Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Name of Notary Public)

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE _____

Personally Known _____ OR Produced Identification _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, Frank N. Pittinaro, C.P.A., prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Frank N. Pittinaro CPA

Signature

6/22/2023

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2022

	<u>Value of Asset</u>
<u>Real Estate</u>	
Residential Real Estate	
4320 El Mar Drive # 202 Fort Lauderdale, FL (50% interest)	\$ 800,000
Holmes County, Florida Tree Farm, Buildings, Equipment Vehicles 746 Acres	1,500,000
Land and Mineral Interests	
Pike County, Kentucky	250,000
North Carolina Duplex (50% Interest)	400,000
Noth Carolina Lots (10 Acres) 50% Interest	750,000
Total Real Estate	\$ 3,700,000

Partnerships and Other Investments

Tripp Scott, P.A.	
Law Practice Including Vested Pension	
110 SE 6th Street Fort Lauderdale, Florida 33301	\$ 1,465,000
Various Limited Partnerships Investments in Various Real Estate Ventures:	
Riley & Scott Gas Co.	15,000
Various Publically Traded Limited Partnerships	5,000
Coral Ridge Golf Course Inc, Golf Ridge Estates and Federal Golf, Inc	400,000
Total Partnerships and Other Investments	\$ 1,885,000

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2022

Assets Worth More than \$1000

<u>Bank and Brokerage Accounts</u>	<u>Value of Asset</u>
Sun Trust Bank Checking and Savings	\$ 50,000
UBS Portfolio Manangement Program Cash, Equities-Stocks, Ltd Partnerships and Funds	667,191
Suntrust Advisory Services Cash, Equities, Fixed Income and Money Mkt	<u>3,525,862</u>
Total Bank and Brokerage Accounts	\$ <u><u>4,243,053</u></u>

JAMES A. SCOTT
PERSONAL FINANCIAL STATEMENT
12/31/2022

Part D - Income

Primary Sources of Income	Address/Source	Amount
Tripp Scott Law Firm - Salary	Fort Lauderdale, FL	\$ 108,000
Interest and Dividend Income	UBS Investments-Portfolio Income	76,000
Capital Gains		
Investments	Stocks Various Equities, Partnerships	64,000
Coal Sold in Place	Kentucky Coal Mines	36,073
State of Florida Pension	State of Florida	117,336
Pension Distribution	Mass Mutual	235,000
Social Security	Social Security Administration	37,863
Partnership Ordinary Income	Coral Ridge County Club	<u>3,000</u>
		<u>\$ 677,272</u>