# 2022 Form 6 - Full and Public Disclosure of Financial Interests

**Filed with COE: 08/17/2023**

## General Information

Name: Ms Stephanie Luke

Address: 20940 County Road 44a, Eustis, FL 32736 **PID 257570**

County: Lake

### AGENCY INFORMATION

| Organization | Suborganization | Title |
|---|---|---|
| Lake County School Board | Elected Constitutional Officer | Board Member, District 5 |

## Net Worth

My Net Worth as of December 31, 2022 was $ 410,653.21.

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## Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 81,231.02.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

| Description of Asset | Value of Asset |
|---|---|
| 20940 County Road 44A Eustis, FL 32736 | $ 433,831.00 |
| Bank Account Insight Credit Union | $ 10,231.37 |
| 529 College Savings Plan | $ 18,188.13 |
| Life Insurance Company of the Southwest 457 Deferred Compensation Plan | $ 19,623.80 |

## Liabilities

LIABILITIES IN EXCESS OF $1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| Truist Bank (Home Mortgage) | 214 N Tryon, St. Charlotte, NC 28202 | $ 152,452.11 |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| N/A | | |

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## Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding $1,000 | Address of Source of Income | Amount |
|---|---|---|
| University of Central Florida | 4000 Central Florida Blvd. Orlando, FL | $ 63,684.72 |
| DNA Mathematics | 1345 N HWY A1A Unit 309 Indiatlantic, FL | $ 25,000.00 |
| Solution Tree | 555 N Morton St. Bloomington, IN | $ 10,000.00 |
| Lake County Schools | 201 W. Burleigh Blvd. Tavares, FL 32778 | $ 46,282.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Interests in Specified Businesses

| Business Entity # 1 |
|---|
| N/A |

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## Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

## Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Stephanie Luke***

Digitally signed: **08/17/2023**

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