2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/10/2023

General Information

Name: Hon Fiona McFarland

Address: 3131 S TAMIAMI TRL STE 206, SARASOTA, FL 34239 **PID 287671**

County:

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2022 was $ 4,462,689.76.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 72,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Residential home-- 5384 Anthony Ln, Sarasota, FL 34233	$ 790,000.00
Rental property-- 10424 Spoonbill Rd W, Bradenton, FL 34209	$ 835,000.00
Bank account-- Navy Federal Credit Union Checking Account (Vienna, VA)	$ 33,835.00
Bank account-- Navy Federal Credit Union Savings Account (Vienna, VA)	$ 1,094.00
Bank account-- USAA Joint Checking Account (San Antonio, TX)	$ 40,545.00
McKinsey Money Purchase Pension Plan	$ 26,067.50
Partnership-- FILUCA II, LLC	$ 2,773,220.00
Beneficial interest in Fiona McFarland Grantor Trust	$ 1,011,646.00
Beneficial interest in Fiona McFarland and Matthew Melton Joint WROS	$ 218,083.00
McKinsey Profit-Sharing Retirement Plan	$ 94,005.61

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Caliber Home Loans	PO Box 619063, Dallas TX 75261	$ 645,875.00
Loan Depot	1804 Miccosukee Commons Dr STE 206, Tallahassee, FL 32308	$ 787,891.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
US Navy Reserves (Defense Finance and Accounting Service)	DFAS, 8899 E. 56th Street, Indianapolis, IN 46249	$ 1,657.00
State of Florida, House of Representatives	400 S. Monroe St, Tallahassee, FL 32399	$ 26,393.00
Rental property	10424 Spoonbill Rd W, Bradenton, FL 34209	$ 50,700.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Fiona McFarland

Digitally signed: **07/10/2023**

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