

General Information

Name: Mr Kenneth Fermin Speights Sr

Address: 16331 SE PEACH ST, BLOUNTSTOWN, FL 32424

PID 222255

County:

AGENCY INFORMATION

Organization	Suborganization	Title
Calhoun County School Board	Elected Constitutional Officer	School Board Member, District 4

Net WorthMy Net Worth as of December 31, 2022 was \$ 6,459.19.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 56,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
N/A	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☒ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kenneth Fermin Speights Sr

Digitally signed: 07/03/2023

Filed with COE: 08/25/2023

**Qualified Business Income Deduction
Simplified Computation**

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2022Attachment
Sequence No. **55**

Name(s) shown on return

Your taxpayer identification number

KENNETH F SPEIGHTS

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)
i	CONSULTING		-24,216.
ii			
iii			
iv			
v			

2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2	-24,216.	5	
3	Qualified business net (loss) carryforward from the prior year	3	(44,331)		
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4			
5	Qualified business income component. Multiply line 4 by 20% (0.20)			5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7	()		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8			
9	REIT and PTP component. Multiply line 8 by 20% (0.20)			9	
10	Qualified business income deduction before the income limitation. Add lines 5 and 9			10	
11	Taxable income before qualified business income deduction (see instructions)	11	75,029.		
12	Net capital gain (see instructions)	12			
13	Subtract line 12 from line 11. If zero or less, enter -0-	13	75,029.		
14	Income limitation. Multiply line 13 by 20% (0.20)			14	15,006.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on the applicable line of your return (see instructions)			15	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-	16	(68,547)		
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than zero, enter -0-	17	()		

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat. No. 37806C

Form **8995** (2022)

Residential Energy Credits

Go to www.irs.gov/Form5695 for instructions and the latest information.
Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

2022

Attachment
Sequence No. **158**

Name(s) shown on return

KENNETH F SPEIGHTS

Your social security number

Part I Residential Clean Energy Credit (See instructions before completing this part.)

Note: Skip lines 1 through 11 if you only have a credit carryforward from 2021.

1	Qualified solar electric property costs	1	
2	Qualified solar water heating property costs	2	
3	Qualified small wind energy property costs	3	
4	Qualified geothermal heat pump property costs	4	
5	Qualified biomass fuel property costs	5	
6a	Add lines 1 through 5	6a	
b	Multiply line 6a by 30% (0.30)	6b	
7a	Qualified fuel cell property. Was qualified fuel cell property installed on, or in connection with, your main home located in the United States? (See instructions.)	7a	☐ Yes ☐ No
Caution: If you checked the "No" box, you cannot take a credit for qualified fuel cell property. Skip lines 7b through 11.			
b	Print the complete address of the main home where you installed the fuel cell property.		
Number and street		Unit No.	
City, State, and ZIP code			
8	Qualified fuel cell property costs	8	
9	Multiply line 8 by 30% (0.30)	9	
10	Kilowatt capacity of property on line 8 above x \$1,000	10	
11	Enter the smaller of line 9 or line 10	11	
12	Credit carryforward from 2021. Enter the amount, if any, from your 2021 Form 5695, line 16	12	
13	Add lines 6b, 11, and 12	13	
14	Limitation based on tax liability. Enter the amount from the Residential Clean Energy Credit Limit Worksheet (see instructions)	14	
15	Residential clean energy credit. Enter the smaller of line 13 or line 14. Also include this amount on Schedule 3 (Form 1040), line 5	15	
16	Credit carryforward to 2023. If line 15 is less than line 13, subtract line 15 from line 13	16	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 13540P

Form **5695** (2022)

Part II Energy Efficient Home Improvement Credit

17a Were the qualified energy efficiency improvements or residential energy property costs for your main home located in the United States? (see instructions)	17a ☒ Yes ☐ No
Caution: If you checked the "No" box, you cannot claim the energy efficient home improvement credit. Do not complete Part II.	
b Print the complete address of the main home where you made the qualifying improvements. Caution: You can only have one main home at a time.	
Number and street	Unit No.
City, State, and ZIP code	
c Were any of these improvements related to the construction of this main home? Caution: If you checked the "Yes" box, you can only claim the energy efficient home improvement credit for qualifying improvements that were not related to the construction of the home. Do not include expenses related to the construction of your main home, even if the improvements were made after you moved into the home.	17c ☐ Yes ☒ No
18 Lifetime limitation. Enter the amount from the Lifetime Limitation Worksheet (see instructions)	18
19 Qualified energy efficiency improvements (original use must begin with you and the component must reasonably be expected to last for at least 5 years; do not include labor costs) (see instructions).	
a Insulation material or system specifically and primarily designed to reduce heat loss or gain of your home that meets the prescriptive criteria established by the 2009 IECC	19a
b Exterior doors that meet or exceed the version 6.0 Energy Star program requirements	19b
c Metal or asphalt roof that meets or exceeds the Energy Star program requirements and has appropriate pigmented coatings or cooling granules which are specifically and primarily designed to reduce the heat gain of your home	19c 4,000.
d Exterior windows and skylights that meet or exceed the version 6.0 Energy Star program requirements	19d
e Maximum amount of cost on which the credit can be figured	19e 2,000.
f If you claimed window expenses on your Form 5695 prior to 2022, enter the amount from the Window Expense Worksheet (see instructions); otherwise enter -0-	19f
g Subtract line 19f from line 19e. If zero or less, enter -0-	19g 2,000.
h Enter the smaller of line 19d or line 19g	19h
20 Add lines 19a, 19b, 19c, and 19h	20 4,000.
21 Multiply line 20 by 10% (0.10)	21 400.
22 Residential energy property costs (must be placed in service by you; include labor costs for onsite preparation, assembly, and original installation) (see instructions).	
a Energy-efficient building property. Do not enter more than \$300	22a
b Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than \$150	22b
c Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more than \$50	22c
23 Add lines 22a through 22c	23
24 Add lines 21 and 23	24 400.
25 Maximum credit amount. (If you jointly occupied the home, see instructions)	25 500.
26 Enter the amount, if any, from line 18	26
27 Subtract line 26 from line 25. If zero or less, stop ; you cannot take the energy efficient home improvement credit	27 500.
28 Enter the smaller of line 24 or line 27	28 400.
29 Limitation based on tax liability. Enter the amount from the Energy Efficient Home Improvement Credit Limit Worksheet (see instructions)	29 12,123.
30 Energy efficient home improvement credit. Enter the smaller of line 28 or line 29. Also include this amount on Schedule 3 (Form 1040), line 5	30 400.

Credit Limit Worksheet A
Child Tax Credit Worksheet - Form 8812

1. Enter the amount from line 18 of your Form 1040, 1040-SR, or 1040-NR. 1 12,123.

2. Add the following amounts (if applicable) from:

Schedule 3, line 1	+	
Schedule 3, line 2	+	
Schedule 3, line 3	+	
Schedule 3, line 4	+	
Schedule 3, line 6d	+	
Schedule 3, line 6e	+	
Schedule 3, line 6f	+	
Schedule 3, line 6l	+	
Form 5695, line 30	+	400.

Enter the total. 2 400.

3. Subtract line 2 from line 1. 3 11,723.

Complete the Credit Limit Worksheet B **only** if you meet all of the following.

1. You are claiming one or more of the following credits.
 - a. Mortgage interest credit, Form 8396.
 - b. Adoption credit, Form 8839.
 - c. Residential clean energy credit, Form 5695, Part I.
 - d. District of Columbia first-time homebuyer credit, Form 8859.
2. You are not filing Form 2555.
3. Line 4 of Schedule 8812 is more than zero.

4. If you are **not** completing Credit Limit Worksheet B, enter -0-; otherwise, enter the amount from the Credit Limit Worksheet B. 4 0.

5. Subtract line 4 from line 3. Enter here and on Schedule 8812, line 13. 5 11,723.

Form 5695 Credit Worksheets
Residential Clean Energy Credit Limit
Worksheet—Line 14

1.	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	1.	<u>12,123.</u>
2.	Enter the total of the following credit(s)/adjustment(s) if you are taking the credit(s)/adjustment(s) on your 2022 income tax return:		
	+ Negative Form 8978 Adjustment, Schedule 3 (Form 1040), line 6l		<u> </u>
	+ Foreign Tax Credit, Schedule 3 (Form 1040), line 1		<u> </u>
	+ Credit for Child and Dependent Care Expenses, Schedule 3 (Form 1040), line 2		<u> </u>
	+ Credit for the Elderly or the Disabled, Schedule R (Form 1040), line 22		<u> </u>
	+ Nonrefundable Education Credits, Schedule 3 (Form 1040), line 3		<u> </u>
	+ Retirement Savings Contributions Credit, Schedule 3 (Form 1040), line 4		<u> </u>
	+ Energy efficient home improvement credit, Form 5695, line 30*		<u>400.</u>
	+ Alternative Motor Vehicle Credit, Personal use part, Form 8910, line 15		<u> </u>
	+ Qualified Plug-in Electric Drive Motor Vehicle Credit, Personal use part, Form 8936, line 23		<u> </u>
	+ Child tax credit and credit for other dependents, Form 1040, 1040-SR, or 1040-NR, line 19**		<u>2,000.</u>
	+ Mortgage Interest Credit, Form 8396, line 9		<u> </u>
	+ Adoption Credit, Form 8839, line 16		<u> </u>
	+ Carryforward of the District of Columbia First-Time Homebuyer Credit, Form 8859, line 3		<u> </u>
	Note. Enter the total of the preceding credit(s)/adjustment(s), only if allowed and taken on your 2022 income tax return. Not all credits/adjustments are available for all years nor for all filers. See the instructions for your 2022 income tax return.		
		2.	<u>2,400.</u>
3.	Subtract line 2 from line 1. Also enter this amount on Form 5695, line 14. If zero or less, enter -0- on Form 5695, lines 14 and 15	3.	<u>9,723.</u>

* If applicable.

** Include the amount from Schedule 8812 (Form 1040), Credit Limit Worksheet B, line 14, instead of the amount from Form 1040, 1040-SR, or 1040-NR, line 19, if the instructions for Schedule 8812 (Form 1040) direct you to complete Credit Limit Worksheet B.

Form 8880 Credit Limit Worksheet

Credit Limit Worksheet

Complete this worksheet to figure the amount to enter on line 11.

1. Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 1. 18,276
2. Enter the total of your credits from Schedule 3, lines 1 through 3, 6d, and 6i 2. _____
3. Subtract line 2 from line 1. Also enter this amount on Form 8880, line 11. But if zero or less, **stop**; you can't take the credit—don't file this form . 3. 18,276

Lifetime Limitation Worksheet—Line 18

1. Enter the amount, if any, from your 2006 Form 5695, line 12	1.	_____
2. Enter the amount, if any, from your 2007 Form 5695, line 15	2.	_____
3. Enter the amount, if any, from your 2009 Form 5695, line 11	3.	_____
4. Enter the amount, if any, from your 2010 Form 5695, line 11	4.	_____
5. Enter the amount, if any, from your 2011 Form 5695, line 14	5.	_____
6. Enter the amount, if any, from your 2012 Form 5695, line 32	6.	_____
7. Enter the amount, if any, from your 2013 Form 5695, line 30	7.	_____
8. Enter the amount, if any, from your 2014 Form 5695, line 30	8.	_____
9. Enter the amount, if any, from your 2015 Form 5695, line 30	9.	_____
10. Enter the amount, if any, from your 2016 Form 5695, line 30	10.	_____
11. Enter the amount, if any, from your 2017 Form 5695, line 30	11.	_____
12. Enter the amount, if any, from your 2018 Form 5695, line 30	12.	_____
13. Enter the amount, if any, from your 2019 Form 5695, line 30	13.	_____
14. Enter the amount, if any, from your 2020 Form 5695, line 30	14.	_____
15. Enter the amount, if any, from your 2021 Form 5695, line 30	15.	_____
16. Add lines 1 through 15. Also enter this amount on Form 5695, line 18. If \$500 or more, stop ; you can't take the energy efficient home improvement credit	16.	_____

Window Expense Worksheet—Line 19f

1. Enter the amount from your 2006 Form 5695, line 2b . . . 1. _____
2. Enter the amount from your 2007 Form 5695, line 2d . . . 2. _____
3. Enter the amount from your 2009 Form 5695, line 2b . . . 3. _____
4. Enter the amount from your 2010 Form 5695, line 2b . . . 4. _____
5. Add lines 3 and 4 5. _____
6. Multiply line 5 by 3.0 6. _____
7. Enter the amount from your 2011 Form 5695, line 3d . . . 7. _____
8. Enter the amount from your 2012 Form 5695, line 21d . . . 8. _____
9. Enter the amount from your 2013 Form 5695, line 19d . . . 9. _____
10. Enter the amount from your 2014 Form 5695, line 19d . . . 10. _____
11. Enter the amount from your 2015 Form 5695, line 19d . . . 11. _____
12. Enter the amount from your 2016 Form 5695, line 19d . . . 12. _____
13. Enter the amount from your 2017 Form 5695, line 19d . . . 13. _____
14. Enter the amount from your 2018 Form 5695, line 19d . . . 14. _____
15. Enter the amount from your 2019 Form 5695, line 19d . . . 15. _____
16. Enter the amount from your 2020 Form 5695, line 19d . . . 16. _____
17. Enter the amount from your 2021 Form 5695, line 19d . . . 17. _____
18. Add lines 1, 2, and 6 through 17. Also enter this amount on Form 5695, line 19f 18. _____

Energy Efficient Home Improvement Credit Limit Worksheet—Line 29

1. Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 1. 18,276.
2. Enter the total of the following credit(s)/adjustment(s) if you are taking the credit(s)/adjustment(s) on your 2022 income tax return:
 - + Negative Form 8978 Adjustment, Schedule 3 (Form 1040), line 6l _____
 - + Foreign Tax Credit, Schedule 3 (Form 1040), line 1 _____
 - + Credit for Child and Dependent Care Expenses, Schedule 3 (Form 1040), line 2 _____
 - + Credit for the Elderly or the Disabled, Schedule R (Form 1040), line 22 _____
 - + Nonrefundable Education Credits, Schedule 3 (Form 1040), line 3 _____
 - + Retirement Savings Contributions Credit, Schedule 3 (Form 1040), line 4 _____

Note. Enter the total of the preceding credit(s)/adjustment(s), only if allowed and taken on your 2022 income tax return. Not all credits/adjustments are available for all years nor for all filers. See the instructions for your 2022 income tax return.
3. Subtract line 2 from line 1. Also enter this amount on Form 5695, line 29. If zero or less, enter -0- on Form 5695, lines 29 and 30 3. 18,276.

2022

Name(s) as shown on Form 1040
KENNETH F SPEIGHTS

Social Security Number
[REDACTED]

Federal Direct Debit Information - For Your Records Only - Do NOT Mail

Federal Adjusted Gross Income 87,979.

Amount You Owe 333.

Electronic Funds Withdrawal Amount 333.

Withdrawal Date 04/18/2023

Routing Number [REDACTED]

Account Number [REDACTED]

Type of Account ☒ Checking ☐ Savings

Filing Status ☐ Single ☐ Married filing jointly ☒ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: [REDACTED]

Your first name and middle initial KENNETH F		Last name SPEIGHTS		Your social security number [REDACTED]	
If joint return, spouse's first name and middle initial		Last name		Spouse's social security number [REDACTED]	
Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]				Apt. no.	
City, town, or post office. If you have a foreign address, also complete spaces below. [REDACTED]				State FL	
				ZIP code [REDACTED]	
Foreign country name		Foreign province/state/county		Foreign postal code	
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse					

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1958 ☐ Are blind Spouse: ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):	
(1) First name	Last name			Child tax credit	Credit for other dependents
[REDACTED]	[REDACTED]	[REDACTED]	DAUGHTER	☒	☐
				☐	☐
				☐	☐
				☐	☐

Income					
1a	Total amount from Form(s) W-2, box 1 (see instructions)			1a	112,445.
b	Household employee wages not reported on Form(s) W-2			1b	
c	Tip income not reported on line 1a (see instructions)			1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)			1d	
e	Taxable dependent care benefits from Form 2441, line 26			1e	
f	Employer-provided adoption benefits from Form 8839, line 29			1f	
g	Wages from Form 8919, line 6			1g	
h	Other earned income (see instructions)			1h	
i	Nontaxable combat pay election (see instructions)		1i		
z	Add lines 1a through 1h			1z	112,445.
2a	Tax-exempt interest	2a		2a	
3a	Qualified dividends	3a		2b	
4a	IRA distributions	4a		3b	
5a	Pensions and annuities	5a		4b	
6a	Social security benefits	6a		5b	
c	If you elect to use the lump-sum election method, check here (see instructions)			6b	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here			7	0.
8	Other income from Schedule 1, line 10			8	-24,216.
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income			9	88,229.
10	Adjustments to income from Schedule 1, line 26			10	250.
11	Subtract line 10 from line 9. This is your adjusted gross income			11	87,979.
12	Standard deduction or itemized deductions (from Schedule A)			12	12,950.
13	Qualified business income deduction from Form 8995 or Form 8995-A			13	
14	Add lines 12 and 13			14	12,950.
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income			15	75,029.

SCHEDULE 1
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KENNETH F SPEIGHTS

Your social security number

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C	3	-24,216.
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income:		
a	Net operating loss	8a	()
b	Gambling	8b	
c	Cancellation of debt	8c	
d	Foreign earned income exclusion from Form 2555	8d	()
e	Income from Form 8853	8e	
f	Income from Form 8889	8f	
g	Alaska Permanent Fund dividends	8g	
h	Jury duty pay	8h	
i	Prizes and awards	8i	
j	Activity not engaged in for profit income	8j	
k	Stock options	8k	
l	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8l	
m	Olympic and Paralympic medals and USOC prize money (see instructions)	8m	
n	Section 951(a) inclusion (see instructions)	8n	
o	Section 951A(a) inclusion (see instructions)	8o	
p	Section 461(l) excess business loss adjustment	8p	
q	Taxable distributions from an ABLE account (see instructions)	8q	
r	Scholarship and fellowship grants not reported on Form W-2	8r	
s	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	8s	()
t	Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan	8t	
u	Wages earned while incarcerated	8u	
z	Other income. List type and amount:	8z	
9	Total other income. Add lines 8a through 8z	9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	10	-24,216.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71479F

Schedule 1 (Form 1040) 2022

Part II Adjustments to Income

11	Educator expenses	11	250.
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
c	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
a	Jury duty pay (see instructions)	24a	
b	Deductible expenses related to income reported on line 8i from the rental of personal property engaged in for profit	24b	
c	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	24c	
d	Reforestation amortization and expenses	24d	
e	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e	
f	Contributions to section 501(c)(18)(D) pension plans	24f	
g	Contributions by certain chaplains to section 403(b) plans	24g	
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h	
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i	
j	Housing deduction from Form 2555	24j	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k	
z	Other adjustments. List type and amount:	24z	
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	250.

SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KENNETH F SPEIGHTS

Your social security number

Part I Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required	1	
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2	
3	Education credits from Form 8863, line 19	3	
4	Retirement savings contributions credit. Attach Form 8880	4	
5	Residential energy credits. Attach Form 5695	5	400.
6	Other nonrefundable credits:		
a	General business credit. Attach Form 3800	6a	
b	Credit for prior year minimum tax. Attach Form 8801	6b	
c	Adoption credit. Attach Form 8839	6c	
d	Credit for the elderly or disabled. Attach Schedule R	6d	
e	Alternative motor vehicle credit. Attach Form 8910	6e	
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f	
g	Mortgage interest credit. Attach Form 8396	6g	
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h	
i	Qualified electric vehicle credit. Attach Form 8834	6i	
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j	
k	Credit to holders of tax credit bonds. Attach Form 8912	6k	
l	Amount on Form 8978, line 14. See instructions	6l	
z	Other nonrefundable credits. List type and amount: _____	6z	
7	Total other nonrefundable credits. Add lines 6a through 6z	7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20	8	400.

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71480G

Schedule 3 (Form 1040) 2022

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
a	Form 2439	13a	
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b	
c	Reserved for future use	13c	
d	Credit for repayment of amounts included in income from earlier years	13d	
e	Reserved for future use	13e	
f	Deferred amount of net 965 tax liability (see instructions)	13f	
g	Reserved for future use	13g	
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h	
z	Other payments or refundable credits. List type and amount:	13z	
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	

SCHEDULE C
(Form 1040)

Department of the Treasury
Internal Revenue Service

Profit or Loss From Business
(Sole Proprietorship)

Go to www.irs.gov/ScheduleC for instructions and the latest information.
Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships must generally file Form 1065.

OMB No. 1545-0074

2022

Attachment
Sequence No. **09**

Name of proprietor KENNETH F SPEIGHTS	Social security number (SSN) [REDACTED]
A Principal business or profession, including product or service (see instructions) CONSULTING	B Enter code from instructions [REDACTED]
C Business name. If no separate business name, leave blank.	D Employer ID number (EIN) (see instr.) [REDACTED]

E Business address (including suite or room no.)
City, town or post office, state, and ZIP code

F Accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify)

G Did you "materially participate" in the operation of this business during 2022? If "No," see instructions for limit on losses ☒ Yes ☐ No

H If you started or acquired this business during 2022, check here ☐

I Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions ☐ Yes ☒ No

J If "Yes," did you or will you file required Form(s) 1099? ☐ Yes ☐ No

Part I Income

1 Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked ☐	1	19,328.
2 Returns and allowances	2	
3 Subtract line 2 from line 1	3	19,328.
4 Cost of goods sold (from line 42)	4	
5 Gross profit. Subtract line 4 from line 3	5	19,328.
6 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7 Gross income. Add lines 5 and 6	7	19,328.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8 Advertising	8	18 Office expense (see instructions)	18	
9 Car and truck expenses (see instructions)	9	19 Pension and profit-sharing plans	19	
10 Commissions and fees	10	20 Rent or lease (see instructions):		
11 Contract labor (see instructions)	11	a Vehicles, machinery, and equipment	20a	
12 Depletion	12	b Other business property	20b	
13 Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13	21 Repairs and maintenance	21	
14 Employee benefit programs (other than on line 19)	14	22 Supplies (not included in Part III)	22	1,250.
15 Insurance (other than health)	15	23 Taxes and licenses	23	1,528.
16 Interest (see instructions):		24 Travel and meals:		
a Mortgage (paid to banks, etc.)	16a	a Travel	24a	17,333.
b Other	16b	b Deductible meals (see instructions)	24b	
17 Legal and professional services	17	25 Utilities	25	2,760.
		26 Wages (less employment credits)	26	
		27a Other expenses (from line 48)	27a	11,846.
		b Reserved for future use	27b	
28 Total expenses before expenses for business use of home. Add lines 8 through 27a	28		28	43,544.
29 Tentative profit or (loss). Subtract line 28 from line 7	29		29	-24,216.
30 Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions. Simplified method filers only: Enter the total square footage of (a) your home: _____ and (b) the part of your home used for business: _____. Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30	30		30	
31 Net profit or (loss). Subtract line 30 from line 29. • If a profit, enter on both Schedule 1 (Form 1040), line 3 , and on Schedule SE, line 2 . (If you checked the box on line 1, see instructions.) Estates and trusts, enter on Form 1041, line 3 . • If a loss, you must go to line 32.	31		31	-24,216.
32 If you have a loss, check the box that describes your investment in this activity. See instructions. • If you checked 32a, enter the loss on both Schedule 1 (Form 1040), line 3 , and on Schedule SE, line 2 . (If you checked the box on line 1, see the line 31 instructions.) Estates and trusts, enter on Form 1041, line 3 . • If you checked 32b, you must attach Form 6198 . Your loss may be limited.		32a ☒ All investment is at risk. 32b ☐ Some investment is not at risk.		

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11334P

Schedule C (Form 1040) 2022

Part III Cost of Goods Sold (see instructions)

33	Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation 35
36	Purchases less cost of items withdrawn for personal use 36
37	Cost of labor. Do not include any amounts paid to yourself 37
38	Materials and supplies 38
39	Other costs 39
40	Add lines 35 through 39 40
41	Inventory at end of year 41
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4 42

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43	When did you place your vehicle in service for business purposes? (month/day/year) _____
44	Of the total number of miles you drove your vehicle during 2022, enter the number of miles you used your vehicle for:
a	Business _____
b	Commuting (see instructions) _____
c	Other _____
45	Was your vehicle available for personal use during off-duty hours? ☐ Yes ☐ No
46	Do you (or your spouse) have another vehicle available for personal use? ☐ Yes ☐ No
47a	Do you have evidence to support your deduction? ☐ Yes ☐ No
b	If "Yes," is the evidence written? ☐ Yes ☐ No

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

INTERNET	2,400.
PHONE	1,200.
UNIFORMS	600.
CAR INTEREST	571.
WORK SHOES	1,500.
BUSINESS DONATIONS	5,575.
48	Total other expenses. Enter here and on line 27a 48 11,846.

SCHEDULE 8812
(Form 1040)

Department of the Treasury
Internal Revenue Service

**Credits for Qualifying Children
and Other Dependents**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. **47**

Name(s) shown on return

KENNETH F SPEIGHTS

Your social security number

Part I Child Tax Credit and Credit for Other Dependents

1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	87,979.
2a	Enter income from Puerto Rico that you excluded	2a	
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	
c	Enter the amount from line 15 of your Form 4563	2c	
d	Add lines 2a through 2c	2d	
3	Add lines 1 and 2d	3	87,979.
4	Number of qualifying children under age 17 with the required social security number	4	1
5	Multiply line 4 by \$2,000	5	2,000.
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	6	
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	7	
8	Add lines 5 and 7	8	2,000.
9	Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000	9	200,000.
10	Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.
11	Multiply line 10 by 5% (0.05)	11	
12	Is the amount on line 8 more than the amount on line 11? ☐ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. ☒ Yes. Subtract line 11 from line 8. Enter the result.	12	2,000.
13	Enter the amount from the Credit Limit Worksheet A	13	11,723.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents.	14	2,000.

Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 59761M

Schedule 8812 (Form 1040) 2022